

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Winson Holdings Hong Kong Limited

Stock code (ordinary shares): 8421

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 August 2019.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 March 2017

Name of Sponsor(s): _____

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors

Ng Sing Mui
Sze Tan Nei
Ang Ming Wah
Sze Wai Lun

Independent Non-Executive Directors

Yuen Ching Bor Stephen
Chung Koon Yan
Ma Kwok Keung
Wong Yat Sum
Chan Chun Sing

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Percentage of issued Shares
	Sze's Holdings Limited ("Sze's Holdings") (Note 1)	450,000,000	75%
	Rich Cheer Development Limited ("Rich Cheer") (Note 2)	450,000,000	75%
	Ng Sing Mui (Note 3)	450,000,000	75%
	Sze Tan Nei (Note 4)	450,000,000	75%
	Sze Wai Lun (Note 5)	450,000,000	75%

Notes:

- (1) Sze's Holdings holds 450,000,000 Shares, representing 75% of the issued share capital of the Company.
- (2) The entire issued share capital of Sze's Holdings is held by Rich Cheer as the trustee of a family trust (the "Sze Family Trust"). The Sze Family Trust is a discretionary trust established by Ms. Ng Sing Mui. The beneficiaries of the Sze Family Trust include, inter alia, Mr. Sze Wai Lun and Ms. Sze Tan Nei. By virtue of the provisions of Part XV of the Securities and Futures Ordinance ("SFO"), Rich Cheer is deemed or taken to be interested in all the Shares beneficially owned by Sze's Holdings.
- (3) All the 450,000,000 Shares are beneficially owned by Sze's Holdings, which is in turn held by Rich Cheer acting as the trustee of the Sze Family Trust. The Sze Family Trust is a discretionary trust set up by Ms. Ng Sing Mui as settlor and Rich Cheer as trustee. Therefore, Ms. Ng Sing Mui is deemed or taken to be interested in all the 450,000,000 Shares beneficially owned by Sze's Holdings for the purposes of the SFO. Ms. Ng Sing Mui is also the sole director and shareholder of Rich Cheer.
- (4) Ms. Sze Tan Nei is the daughter of Ms. Ng Sing Mui. Ms. Sze Tan Nei is one of the beneficiaries of the Sze Family Trust and therefore she is deemed or taken to be interested in all the 450,000,000 Shares beneficially owned by Sze's Holdings for the purposes of the SFO.

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- (5) Mr. Sze Wai Lun is the son of Ms. Ng Sing Mui. Mr. Sze Wai Lun is one of the beneficiaries of the Sze Family Trust and therefore he is deemed and taken to be interested in all the 450,000,000 Shares beneficially owned by Sze's Holdings for the purposes of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Head office and principal place of business: Suite 2702, 27th Floor, Tower 2, Nina Tower, No. 8 Yeung Uk Road, Tsuen Wan, New Territories, Hong Kong

Web-site address (if applicable): www.winsongroup.hk

Share registrar: **Principal share registrar and transfer office**
Conyers Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Hong Kong branch share registrar and transfer office
Tricor Investor Services Limited
Level 54, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: BDO Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The principal business of the Company is provision of environmental hygiene and related services and airline catering support services in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: 600,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Pre-IPO share options to subscribe for an aggregate of 192,000 Shares, representing approximately 0.03% of the total number of Shares in issue (without taking into account the Shares to be issued upon exercise of any share options) have been granted to a director, two members of the senior management and three other employees of the Group. These options are not listed.

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

Ng Sing Mui

Sze Tan Nei

Ang Ming Wah

Sze Wai Lun

Yuen Ching Bor Stephen

Chung Koon Yan

Ma Kwok Keung

Wong Yat Sum

Chan Chun Sing

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*