HKEX 香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy)	): <u>31/08/201</u>	9		
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer	Dowway (Incorpo	Holdings Lim	ited ayma	n Islands wi	th limited liability)
Date Submitted	03/09/20	)19			
I. Movements in Authorised	Share Ca	ıpital			
1. Ordinary Shares					
(1) Stock code : <u>08403</u>	Descrip	otion:		Dowy	vay
		No. of ordina shares	ary	Par value (US\$)	Authorised share capital (US\$)
Balance at close of precedir	ng month	20,000,000,00	00_	0.0001	2,000,000
Increase/(decrease)	-	NIL			NIL
Balance at close of the mon	th _	20,000,000,00	00_	0.0001	2,000,000
(2) Stock code : N/A	Descrip	otion :		N/A	4
		No. of ordina shares	ary	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th _				

2. Preference Sha	ares				
Stock code :	N/A	Descript	tion :	N/A	4
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedi	ng month_			
Increase/(decreas	se)	_		_	
Balance at close	of the mor	nth _			
3. Other Classes	of Shares				
Stock code :	N/A	Descript	tion :	N/A	4
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedi	ng month_			
Increase/(decrease	se)	_		_	
Balance at close	of the mor	nth _			
Total authorised s	share capit	al at the er	nd of the month	(State	

US\$2,000,000

currency):

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	2,000,000,000	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto as at close of thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted On 16 May 2018 Exercise price HK\$0.0508 Ordinary shares 136,000,000 NIL NIL NIL NIL NIL (Note 1) 2.Exercise Price HK\$ Meeting approved shares (Note 1) **3**. Exercise Price HK\$ Meeting approved shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N1/A	NI/A	N1/A	N1/A	N1/A	N1/A
Class of shares issuable (Note 1) Subscription price EGM approval date		N/A		N/A	N/A	N/A
(if applicable)						
(dd/mm/yyyy)	( / /	)				
						_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
				<u> </u>		_
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)	N/A	
		.0.0.7 D		ice shares)	N/A	_
				other class)	N/A	_

Convertibles (i.e. Convertible  Class and description  1.	Currency of amount outstanding	Amount a close of preceding	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )	)				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )	)				
	<del>-</del> -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	)				
4.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	)				
				ary shares) ce shares) ther class)	N/A N/A N/A	<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (ethor than ander chare option conomics)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
J. 1V/A		
shares (Note 1)		
Silates (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(Other class)	1 1/7	•

Ot	her Movements	in Issued Share Capital				
	Tune of leave				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)		-	
1.	Rights issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
					N/A	N/A
			Class of shares		-	
		Ctoto	issuable (Note 1)	( / /	)	
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	,	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
					N/A	N/A
			Class of shares		-	
		At price . State	issuable (Note 1) Issue and allotment	( / /	)	
3.	Placing	At price : currency	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			(0.0)		N/A	N/A
			Class of shares		-	
			issuable (Note 1)	( / /	)	
4.	Bonus issue		date : (dd/mm/yyyy)		,	
			EGM approval date: (dd/mm/yyyy)	( / /	•	
					<u>N/A</u>	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares						
			issuable (Note 1)						
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares			(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								N/A	N/A
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			, , , , , , , , , , , , , , , , , , , ,					N/A	N/A
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			· · · · · · · · · · · · · · · · · · ·					N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	NI/A	NI/A
		<u>N/A</u>	_ <u>N/A</u>
	Class of shares		
	issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E (Onding much and	-) NI/A	
	Total E. (Ordinary share (Preference share		_
	(Other clas		- -
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (	(1)	NIL
	(	(2)	N/A
Total increase / (decrease) in preference shares d	, ,		N/A
Total increase / (decrease) in other classes of sha E):			N/A
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements	s in Issued S	hare

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;	
(iv) all the securities of each class are in all respects identical (Note 3);	
<ul> <li>all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to filed with the Registrar of Companies have been duly filed and that compliance has been made other legal requirements;</li> </ul>	
(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being preparand will be delivered in accordance with the terms of issue;	ared
(vii) completion has taken place of the purchase by the issuer of all property shown in the listing documents to have been purchased or agreed to be purchased by it and the purchase consideration for all supproperty has been duly satisfied; and	
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed executed, and particulars thereof, if so required by law, have been filed with the Registra Companies.	
Remarks (if any):	
submitted by:Huang Xiaodi_	
itle:Chairman, Chief Executive Officer and Executive Director	
(Director, Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.