# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : 31/07/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Dowway Holdings Limited	
Date Submitted	01/08/2019	

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>08403</u> Descrip	otion :	Doww	ay
	No. of ordinary shares	Par value (US\$)	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	20,000,000,000	0.0001	2,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	20,000,000,000	0.0001	2,000,000
(2) Stock code : <b>N/A</b> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State	Authorised share capital

### 2. Preference Shares

Stock code : _	N/A	Descriptior	n:	N/A	\
		I	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedii	ng month	<u> </u>	·	
Increase/(decreas	se)				
Balance at close of	of the mor	ith			

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	scription :		λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month		- <u> </u>	
Increase/(decreas	se)	_		-	
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month (*State currency*):

US\$2,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	2,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	f the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM					thereto	thereto as at close of
approval date -	ſ	Movement durin	ig the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option				I		
Scheme adopted						
On 16 May 2018						
011 10 114 2010						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
<b>2</b> .Exercise Price						
HK\$						
ΠΚφ						
Martine						
Meeting approved						
( / / )						
shares						
(Note 1)						
<b>3.</b> Exercise Price						
HK\$						
Meeting approved						
( / / )						
shares						
(Note 1)						
, ,		Total	A. (Ordina	rv shares)	NIL	
			(Preferenc	• ·	N/A	
			•	her class)	N/A	
Total funds raised d	uring the mo	nth from exercis	· ·			
of options (State cu			~~	NIL		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable)		)				
(dd/mm/yyyy) 4.	( / /	)				
						<u> </u>
( / / ) Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(	)	-			
(dd/1111/yyyy)		/				
		Total E		ary shares) ice shares)	N/A	-
				ther class)	N/A N/A	-
			(0		• •	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
	_					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		14/7				
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u>	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4	_ ( / / )					
	_ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordina		N/A	-
				ce shares) ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
	N1/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
	14/74	

Otl	<u>ner Movements i</u> Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

S. Scrip dividend       At price : State currency       State currency       Issue and allotment date : (dd/mm/yyyy)       (/ / ) (d/mm/yyyy)         F. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         6. Repurchase of shares       Class of shares (d/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class of shares (d/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         8. Consideration issue       At price : State currency       State currency       Issue and allotment (d/mm/yyyy)       (/ / ) (d/mm/yyyy)         8. Consideration issue       At price : State currency       Issue and allotment (d/mm/yyyy)       (/ / ) (d/mm/yyyy)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend       At price : State currency       Issue and allotment ( / / ) tate : (dd/mm/yyyy)         EGM approval date:       ( / / ) tate : (dd/mm/yyyy)         EGM approval date:       ( / / ) tate : ( / / ) t								
5. Schp dividend       At price : currency			01-1-		(	)		
Class of shares	5.	Scrip dividend			(	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / ) (d/mm/yyyy)         8. Consideration At price : State issue       Class of shares ( / / ) (d/mm/yyyy)         8. Consideration At price : State ( / / ) (d/mm/yyyy)       Issue and allotment ( / / ) ( d/mm/yyyy)         8. Consideration At price : Currency       EGM approval date: ( / / ) ( d/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	NI/A
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         Redemption of shares       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         N/A       N/A         N/A       N/A         Suballe (Note 1)       N/A         Suballe (Note 1)       Issue and allotment ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( ) ( dd/mm/yyyy)							<u> </u>	<u>_N/A</u>
6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)         7. Redemption of shares         7. Redemption of shares         8. Consideration At price : State issue         Class of shares         Issue         Class of shares         Issue         Class of shares         Class of shares         Redemption date : ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)         N/A         N/A         N/A         N/A         N/A         Redemption date : ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)         N/A         N/A         N/A         N/A								
Image provestication       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         Redemption of shares       Class of shares	6.				( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		N1/A
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dt/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       Issue         EGM approval date:       ( / / )         (dd/mm/yyyy)       Issue								
Image: State size size size size size size size siz	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue       At price : State currency       Class of shares				EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)							<u>N/A</u>	N/A
issue At price currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy)	8.			Issue and allotment	( / /	)		
N/AN/A				EGM approval date:	( / /	)		
							<u>N/A</u>	<u> </u>

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
9. Capital reorganisation Glass of Issue and allo date : (dd/mm EGM approva (dd/mm/yyyy)	otment ( / / ) n/yyyy) al date: ( / / )
10. Other (Please specify) At price : State (Please specify) At price : Currency Issue and allo date : (dd/mm EGM approva (dd/mm/yyyy)	otment ( / / ) n/yyyy) al date: ( / / )
Tota	I E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled: (iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.