HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tree Holdings Limited
Date Submitted	11 February 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8395</u> Descrip	otion :	Ordinary	Share
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000
Increase/(decrease)		-	
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

2. Preference Shares

Stock code :	N/A	Descripti	ion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	_			
Balance at close of	of the mor	ith _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	Δ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	_			
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (*State currency*):

HK\$50,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,584,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A	
Balance at close of the month	1,584,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM approval date	N	Movement duri	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(05/01/2018)						
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil
shares (Note 1)						
(10010-1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
2 NI/A						
3. N/A						
shares						
(Note 1)						
. ,		Tota	IA. (Ordina	ry shares)	Nil	
			(Preferenc	e shares)		
				her class)	N/A	
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)			Nil		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
	(/ /)	-			
<u>2. N/A</u>						
				<u> </u>		
(/ /)						
Stock code (if listed) Class of shares			-			
incurrent (Ninta 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>						
	·					
Class of shares			-			
issuable (Note 1)			_			
			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
<u>4. N/A</u>)	-			
(/ /)						
Stock code (if listed)			_			
Class of shares						
			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		,	-			
		Total E		ry shares)		_
			•	ce shares)		-
			(Ot	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(««///////////////////////////////////	(, , ,)		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	
			(O	ther class)	N/A	-

if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
·			
	Total D. (Ordinary shares)	N/A	
.	(Preference shares)	N/A	
	(Other class)	N/A	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
1.	Rights issue	At price : State	issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(66,1111,9999)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u> </u>	

5.	Scrip dividend	At price :	State currency	Class	of	shares	N/A	N/A
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issuable (Note 1) issue and allotment (///) idd/mm/yyyy) idd/mm/yyyy) <th></th> <th></th>		
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: 7. Redemption of shares Class of shares GM approval date: (/ /) (dd/mm/yyyy) EGM approval date: Class of shares (/ /) (dd/mm/yyyy) EGM approval date: Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (/ / mm/yyyy) EGM approval date: EGM approval date: (/ /) (/ / mm/yyyy) EGM approval date: EGM approval date: (/) (/ /) (/) EGM approval date: (/)		
(dd/mm/yyyy) 6. Repurchase of shares Shares Class of shares Cancellation date : (// /) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares		
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 7. Redemption of shares Redemption date : (dd/mm/yyyy) EGM approval date : EGM approval date : EGM approval date : EGM approval date : EGM approval date : EGM approval date : EGM approval date : <td></td> <td></td>		
Class of shares 7. Redemption of shares shares Class of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
Class of shares redeemed (Note 1) Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares		
7. Redemption of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares	N/A	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of		
(dd/mm/yyyy) Class of shares		
	N/A	N/A
8. Consideration At price : State Issue and allotment (/ /) ate : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
	<u>N/A</u>	N/A
Class of shares issuable (Note 1)		
9. Capital Issue and allotment (/ /) reorganisation date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
	N/A	<u>N/A</u>

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)N/A	N/A
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Submitted by: Lam Yiu Cho
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.