HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2019

To : Hong Kong Exchanges and Clearing Limited

	Grand Brilliance Group Holdings Limited (Incorporated in the Cayman Islands with limited liability)
Date Submitted	02/01/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares	
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(1) Stock code : <u>8372</u> Descrip	otion : Ordinary	v Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	8,000,000,000	<u>HK\$0.01</u>	HK\$80,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	8,000,000,000	<u>HK\$0.01</u>	HK\$80,000,000		
(2) Stock code : N/A Description :					
	No. of ordinary shares	Par value (State currency)			
Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital		
Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital		

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month		- <u> </u>	
Increase/(decre	ease)	_		-	
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State* **HK\$80,000,000** *currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	ſ	Movement durii	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted on 01/03/2018						
Date of Grant:						
18/04/2019						
Exercise Price HK\$0.12						
Ordinary shares	Nil	Nil	Nil	7,980,000	Nil	22,960,000
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)				_		
<u>3.</u>						
shares						
(Note 1)						
		Tota	IA. (Ordina	•	Nil	
			•	ce shares)	N/A	
			-	ther class)	N/A	
Total funds raised du of options (State cur		nth from exerci	se	Nil		

Warrants to Issue Shares of the	Issuer which	are to be Lis	ted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valuation at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	,	,				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,	`				
	(/ /)				
4. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
	,	,				
		Tota		ary shares)		_
				ce shares)	N/A	-
			(U	other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4. N/A	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	(/ /)			my observe)	N/A	
			Total C. (Ordina Preferen	ce shares)		-
				ther class)		-
			(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

				No. of new	No. of new
vpe of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
<u></u>					
		issuable (Note 1)			
Rights issue	At price : State currency	_ Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			/)		
				<u>N/A</u>	<u>N/A</u>
		Class of shares			
Open offer	At price : State currency	_ Issue and allotment (/ date:(dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)		
				<u>N/A</u>	<u>N/A</u>
		Class of shares			
Placing	At price : State	· ,	/)		
			/)		
				<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)			
Bonus issue			/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)		
	Dpen offer	Rights issue At price : State currency Dpen offer At price : State currency Placing At price : State currency	Rights issue At price : State currency Class of shares issuable (Note 1) (/ date : (dd/mm/yyyy) Depen offer At price : State currency Class of shares issuable (Note 1) (/ dd/mm/yyyy) Depen offer At price : State currency Class of shares issuable (Note 1) (/ dd/mm/yyyy) Depen offer At price : State currency Class of shares issuable (Note 1) (/ dd/mm/yyyy) Depen offer At price : State currency Class of shares issuable (Note 1) (/ dd/mm/yyyy) Depen offer At price : State currency Class of shares issuable (Note 1) (/ dd/mm/yyyy) Depen offer At price : State currency Class of shares issuable (Note 1) (/ dd/mm/yyyy) Depen offer At price : State currency Issue and allotment (/ dd/mm/yyyy) (/ dd/mm/yyyy) Depen offer At price : State currency Issue and allotment (/ dd/mm/yyyy) (/ dd/mm/yyyy) Depen offer At price : State currency Issue and allotment (/ dd/mm/yyyy) (/ dd/mm/yyyy) Depen offer At price : State currency Issue and allotment (/ dd/mm/yyyy) (/ dd/mm/yyyy) Depen offer At price : State currency Issue and allotment (/ dd/mm/yyyy) (/ dd/mm/yyyy)	Rights issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Dopen offer At price : State currency Issue and allotment date : (/ /) Dopen offer At price : State currency Issue and allotment date : (/ /) Placing At price : State currency Issue and allotment date : (/ /) Placing At price : State currency Issue and allotment date : (/ /) Placing At price : State currency Issue and allotment date : (/ /) Sonus issue Class of shares issuable (Note 1) Issue and allotment date : (/ /) Bonus issue Class of shares issuable (Note 1) Class of shares issuable (/ /)	with the reto month pursuant the reto stights issue At price : State currency Class of shares issuable (Note 1) Stights issue At price : State currency Issue and allotment (// /) Class of shares (////////////////////////////////////

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	N/A
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price : State currency——	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	s (/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	s (/ / (/ /			
			EGM approval date: (dd/mm/yyyy))	<u>N/A</u>	<u>N/A</u>
			Total	Ès	rdinar shares	5)	_
			(Prei	ference s (Othei		·	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	Lee Ka Man
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.