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華潤電力控股有限公司

China Resources Power Holdings Company Limited

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 836)

CONNECTED TRANSACTIONS IN RELATION TO SHAREHOLDER'S LOAN AGREEMENTS

Reference is made to the announcement (the “**Announcement**”) published by China Resources Power Holdings Company Limited (the “**Company**”) dated 30 October 2019 about the connected transactions in relation to the investment into DR Biomass Development (HK) Limited. Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the Announcement.

In the Announcement, it was disclosed that CRP New Energy is expected to enter into an offshore shareholder's loan agreement (the “**Offshore Shareholder's Loan Agreement**”) with the Target Company, pursuant to which, CRP New Energy will provide a shareholder's loan in the maximum amount of RMB68,400,000 as capital and working capital of the project companies of the Target Company in 2019. Additionally, CRP Investment is also expected to enter into onshore shareholder's loan agreements (the “**Onshore Shareholder's Loan Agreements**”) with four wholly-owned onshore project companies of the Target Company in the aggregate maximum amount of RMB117,600,000 in 2019. In accordance with the Shareholders' Loan Agreements, CRP New Energy and CRP Investment are expected to provide shareholder's loans to the Target Company and its wholly-owned onshore project companies in the maximum amount of RMB186,000,000 (equivalent to approximately HK\$206,207,405) in 2019. It was further disclosed that the Company will make a separate announcement when the Shareholders' Loan Agreements are signed.

The board of directors of the Company (the “**Board**”) hereby announces that on 11 November 2019, (i) the Offshore Shareholder’s Loan Agreement was signed between CRP New Energy and the Target Company; and (ii) the Onshore Shareholder’s Loan Agreements were signed between CRP Investment and four wholly-owned onshore project companies of the Target Company, respectively. Please refer to the Announcement for details about the Offshore Shareholder’s Loan Agreement and Onshore Shareholder’s Loan Agreements.

For and on behalf of the Board
**CHINA RESOURCES POWER HOLDINGS
COMPANY LIMITED**
Li Ru Ge
Chairman

Hong Kong, 11 November 2019

As at the date of this announcement, the Board of the Company comprises four non-executive directors, namely Mr. LI Ru Ge (Chairman), Mr. CHEN Ying, Mr. WANG Yan and Mr. GE Changxin; two executive directors, namely Mr. HU Min (President) and Ms. WANG Xiao Bin (Chief Financial Officer and Company Secretary); and four independent non-executive directors, namely, Mr. MA Chiu-Cheung, Andrew, Ms. LEUNG Oi-sie, Elsie, Dr. CH’IEN K.F., Raymond and Mr. SO Chak Kwong, Jack.