

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): | | 31 August 2017 | 7 | |
|-----------------------------------|----------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges a | and Clea | ring Limited | | |
| | | | | |
| Name of Issuer _ | China R | esources Power H | oldings Com | pany Limited |
| Date Submitted | 1 Septer | mber 2017 | | |
| I. Movements in Authorised S | Share Ca | apital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>836</u> | _Descrip | tion : | Ordinary | Shares |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month | N/A | N/A | N/A |
| Increase/(decrease) | | Nil | | Nil |
| Balance at close of the mont | h . | N/A | N/A | N/A |
| (2) Stock code : N/A | _Descrip | otion: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month | | | |
| Increase/(decrease) | - | | | |
| Balance at close of the mont | h . | | | |

| 2. Preference Shares | | | | | |
|--|-------------------|--------------------------------|----------------------------------|---|--|
| Stock code : | N/A Descript | ion : | | | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of pro | eceding month_ | | | | |
| Increase/(decrease) | - | | | | |
| | | | | | |
| Balance at close of the month | | | | | |
| 3. Other Classes of Sh | nares | | | | |
| Stock code : | N/A Descript | :ion : | | | |
| | | No. of other classes of shares | | capital | |
| Balance at close of pro | eceding month_ | | | | |
| Increase/(decrease) | _ | | | | |
| Balance at close of the | e month _ | | | | |
| Total authorised share currency): | capital at the er | nd of the month | (State | N/A | |
| II. Movements in Issue | ed Share Capital | l | | | |
| | No. of ordin | - | No of preference | | |
| | (1) | (2) | shares | classes of shares | |
| Balance at close of preceding month | 4,810,443,740 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | |
| Balance at close of the month | 4,810,443,740 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Snare Option | on Schemes of | the Issuer) | | | |
|------------------------|--------------|-----------------|----------------|--------------|-------------------|---------------------|
| Particulars of share | | | | | No. of new shares | No. of new shares |
| option scheme | | | | | of issuer issued | of issuer which may |
| including EGM | | | | | during the month | be issued pursuant |
| approval date | | Movement du | ring the month | | pursuant thereto | thereto as at close |
| (dd/mm/yyyy) and - | | | | | _ | of the month |
| class of shares | _ | | _ | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre IPO Share | | | | | | |
| Option Scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$2.75 | | | | | | |
| (06 /10/2003) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 0 |
| (Note 1) | | | | | | |
| 2. IPO Share | | | | | | |
| | | | | | | |
| Option Scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$4.175 | | | | | | |
| (01 /09/2004) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 0 |
| (Note 1) | | | | | | _ |
| 3. IPO Share | | | | | | |
| Option Scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$3.919 | | | | | | |
| (18 /03/2005) | | | | | | |
| | NI:I | NI:I | NI:I | NI:I | NI:I | 0 |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil Nil | 0 |
| (Note 1) | | | | | | |
| 4. IPO Share | | | | | | |
| Option Scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$4.641 | | | | | | |
| (18 /11/2005) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 0 |
| (Note 1) | | | | | | · |
| 5. IPO Share | | | | | | |
| Option Scheme | | | | | | |
| Exercise Price | | | | | | |
| | | | | | | |
| HK\$6.925 | | | | | | |
| (05 /09/2006) | | | | | | _ |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 0 |
| (Note 1) | | | | | | |
| 6. IPO Share | | | | | | |
| Option Scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$12.21 | | | | | | |
| (30 /03/2007) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 0 |
| (Note 1) | INII | 1 111 | INII | IIII | IVII | |
| (11016-1) | | т- | otal A (Ordin | ary charach | ^ | |
| | | 10 | otal A. (Ordin | | 0 | |
| | | | nce shares) | N/A | | |
| | | | • | Other class) | N/A | |
| Total funds raised dur | | h from exercise | e of | - | | |
| options (State current | cy) | | | 0 | | |
| | | | | | | |

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | <u> </u> | | No. of new shares of issuer issued during the | No. of new shares of issuer which may be issued |
|---|---------------------------------|--|----------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | month pursuant thereto | pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , , , | , | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| <u>Z.</u> | | | | | | |
| | | | | . <u></u> | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | <u> </u> | , | | | | |
| | | | | | | |
| | | | | · - | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | , , , | , | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| -1. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total E | 3. (Ordina | ary shares) | | |
| | | Total L | (Preferen | ice shares) | | _ |
| | | | · (C | ther class) | | _ |

| Class and description | Currency amour outstand | nt | Amount at close of preceding month | Converted during the month | Amount at close of the month | issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the month |
|---|-------------------------------|--------------|------------------------------------|----------------------------|------------------------------|---|--|
| 1. N/A | | ··· <u>·</u> | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ / | ١ | | | | | |
| (dd/ffiff/yyyy)) _ 2. | (/ / | | | | | | |
| =: | | | | | | | |
| | | | | | | | |
| Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | <u> </u> | | | | | | |
| Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date | | | <u> </u> | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | otal C. (Ordina | ary shares) ce shares) | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than ander onare option concines) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| - | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | - |
| | | |
| 2 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| | | |
| (Other class) | | |
| | | |
| | | |

| Ot | ther Movements i | n Issued Sh | are Capital | | | | | No. of new | No. of new |
|----|------------------|-------------|----------------------|---|-----|-----|---|---|--|
| | Type of Issue | | | | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| | 1,900 01 10000 | | | Olara of shares | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 1. | Rights issue | At price : | State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | () | ′ / |) | <u>Nil</u> | Nil |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | () | ′ / |) | Nil | Nil |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | ′ / |) | Nil | Nil |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | ′ / |) | Nil | Nil |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 5. | Scrip dividend | At price : | State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | Nil | Nil |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|-----------------------------------|--------------------|---|---|---|---|---|
| | | | Class of shares repurchased (Note 1) | | _ | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | Class of shares redeemed (Note 1) | | _ | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : | State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | (Preferen | (Ordinary ares) ace shares) r class) | | N/A N/A N/A | _ _ _ |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | 0 |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any): |
|---|
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| |
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| |
| |
| |
| Submitted by: Wang Xiao Bin |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.