

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28 February 2017								
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer	China R	esources Power H	oldings Com	pany Limited				
Date Submitted	1 March	2017						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : 836	Descrip	otion :	Ordinary	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month	N/A	N/A	N/A				
Increase/(decrease)	-	Nil		Nil				
Balance at close of the mor	ith _	N/A	N/A	N/A				
(2) Stock code : N/A	Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	ng month							
Increase/(decrease)	-							
Balance at close of the mor	ith _							

2. Preference Shares									
Stock code :	Stock code : N/A Description :								
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of pr	eceding month_								
Increase/(decrease)	_			_					
Balance at close of the month									
3. Other Classes of S	hares								
Stock code :	N/A Descript	ion :							
		No. of other classes of shares	(State	Authorised share capital (State currency)					
Balance at close of pr	eceding month_								
Increase/(decrease)	_								
Balance at close of th	e month _								
Total authorised share currency):	capital at the er	nd of the month	(State	N/A					
II. Movements in Issue	ed Share Capital	I							
	No. of ordin	nary shares (2)	No of preference shares	ce No. of other classes of shares					
Balance at close of preceding month	4,807,812,800	N/A	N/A	N/A					
Increase/ (decrease) during the month	747,000	N/A	N/A	N/A					
Balance at close of the month	4,808,559,800	N/A	N/A	N/A					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre IPO Share Option Scheme Exercise Price HK\$2.75 (06 /10/2003) Ordinary shares Nil Nil Nil Nil Nil Nil Nil	No. of new shares f issuer which may e issued pursuant hereto as at close of the month
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre IPO Share Option Scheme Exercise Price HK\$2.75 (06 /10/2003) Ordinary shares Nil Nil Nil Nil Nil Nil Nil Ni	e issued pursuant hereto as at close of the month
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre IPO Share Option Scheme Exercise Price HK\$2.75 (06 /10/2003) Ordinary shares Nil Nil Nil Nil Nil Nil	hereto as at close of the month
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre IPO Share Option Scheme Exercise Price HK\$2.75 (06 /10/2003) Ordinary shares Nil Nil Nil Nil Nil Nil	of the month
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre IPO Share Option Scheme Exercise Price HK\$2.75 (06 /10/2003) Ordinary shares Nil Nil Nil Nil Nil Nil	
issuable Granted Exercised Cancelled Lapsed 1. Pre IPO Share Option Scheme Option Scheme Exercise Price HK\$2.75 (06 /10/2003) Nil	0
1. Pre IPO Share Option Scheme Exercise Price HK\$2.75 (06 /10/2003) Ordinary shares Nil Nil Nil Nil	0
Option Scheme Exercise Price HK\$2.75 (06 /10/2003) Ordinary shares Nil Nil Nil Nil	0
Exercise Price	0
Exercise Price	0
HK\$2.75 (06 /10/2003) Ordinary shares Nil Ni	0
(06 /10/2003) Ordinary shares Nil Nil Nil Nil	0
Ordinary shares Nil Nil Nil Nil Nil	0
	0
(A) - (- 4)	
(Note 1)	
2. IPO Share	
Option Scheme	
Exercise Price	
HK\$4.175	
(01/09/2004)	
Ordinary shares Nil Nil Nil Nil Nil	0
(Note 1)	
3. IPO Share	
Option Scheme	
Exercise Price	
HK\$3.919	
(18 /03/2005)	
Ordinary shares Nil Nil Nil Nil Nil	0
(Note 1)	
4. IPO Share	
Option Scheme	
1 - '	
Exercise Price	
HK\$4.641	
(18 /11/2005)	
Ordinary shares Nil Nil Nil Nil Nil	0
(Note 1)	
5. IPO Share	
Option Scheme	
Exercise Price	
HK\$6.925	
(05 /09/2006)	
Ordinary shares Nil Nil Nil Nil Nil	0
(Note 1)	
6. IPO Share	
Option Scheme	
Exercise Price	
HK\$12.21	
(30 /03/2007)	
Ordinary shares Nil 747,000 Nil Nil 747,000	4,955,660
(Note 1)	.,,
Total A. (Ordinary shares) 747,000	
(Preference shares) N/A	
(Other class)N/A	
Total funds raised during the month from exercise of	
options (State currency) 9,120,870	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed) Class of shares						-
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(1 1)				
(/ /) Stock code (if listed)						
Class of shares						
Outra a minetia na namina a						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4.	(,				
(/ /)				· 		_
Stock code (if listed)						
EGM approval date (if applicable))				
		Total E	(Preferen	ary shares) nce shares) other class)		- -

Convertibles (i.e. Convertible	Currency amoun	of t	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstandi	ing	month	month	month		
1. IV/A							
	<u> </u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	(/ /)					
<u>2.</u>	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3.	_						
Stock code (if listed)				-	-		-
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	(/ /)					
4.							
Stock code (if listed)							-
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			T	otal C. (Ordina	ary shares)		_
				(Preieien (A)	ce shares) ther class)		=
				U)	1101 01033 <i>)</i>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
(/ /)		
shares (Note 1)	1	
		<u> </u>
2		
	1	
	1	
shares (Note 1)		
3.		
J	1	
-	1	
shares (Note 1)	1	
		<u>-</u> , -
Total D. (Ordinary shares)		
(Preference shares)		-
(Other class)		-
(Other class)		-

Ot	ther Movements i	n Issued Sh	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)						
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)	Nil	Nil
				Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)	Nil	<u>Nil</u>
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)	Nil	Nil
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)	Nil	<u>Nil</u>
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	1	
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>Nil</u>	Nil
			Class of shares issuable (Note 1)			
8.	Consideration issue At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	1	
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil_	Nil
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil_	Nil
			(Preferer	(Ordinary ares) nce shares) er class)	N/A N/A N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	747,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):							
Submitted by: Wang Xiao Bin							
Title: Company Secretary (Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.