

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 January 2017								
To : Hong Kong Exchanges	and Clea	ring Limited						
Name of Issuer	China R	esources Power H	oldings Com <sub>l</sub>	pany Limited				
Date Submitted	6 Februa	ary 2017						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>836</u>	_Descrip	otion :	Ordinary	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	g month	N/A	N/A	N/A				
Increase/(decrease)	-	Nil		Nil				
Balance at close of the mon	th _	N/A	N/A	N/A				
(2) Stock code : N/A	_Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	g month							
Increase/(decrease)	-							
Balance at close of the mon	th _							

2. Preference Shares								
Stock code :	N/A Descript							
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pr	eceding month_							
Increase/(decrease)	_							
Balance at close of the month								
3. Other Classes of S	hares							
Stock code :	N/A Descript	tion :						
		No. of other classes of shares	(State	Authorised share capital (State currency)				
Balance at close of pr	eceding month_							
Increase/(decrease)	<del>-</del>							
Balance at close of th	e month							
Total authorised share currency):	e capital at the er	nd of the month	(State	N/A				
II. Movements in Issue	ed Share Capital	I						
	No. of ordir	nary shares (2)	No of preference shares	ce No. of other classes of shares				
Balance at close of preceding month	4,807,662,800	N/A	N/A	N/A				
Increase/ (decrease) during the month	150,000	N/A	N/A	N/A				
Balance at close of the month	4,807,812,800	N/A	N/A	N/A				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Share Optic	n Schemes of	the Issuer)			
Particulars of share	No. of new shares	No. of new shares				
option scheme					of issuer issued	of issuer which may
including EGM			during the month	be issued pursuant		
approval date		Movement duri	na the month		pursuant thereto	thereto as at close
(dd/mm/yyyy) and	·	THE TOTAL GALL	ing the month	<del>-</del>	of the month	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre IPO Share				•		
Option Scheme						
Exercise Price						
HK\$2.75						
(06 /10/2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
2. IPO Share						
Option Scheme						
Exercise Price						
HK\$4.175						
(01 /09/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil Nil	0
(Note 1)						<del></del>
3. IPO Share						
Option Scheme						
Exercise Price						
HK\$3.919						
(18 /03/2005)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						•
4. IPO Share						
Option Scheme						
Exercise Price						
HK\$4.641						
(18 /11/2005)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
5. IPO Share						
Option Scheme						
Exercise Price						
HK\$6.925						
(05 /09/2006)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)	_	_	_	_	_	
6. IPO Share						
Option Scheme						
Exercise Price						
HK\$12.21						
(30 /03/2007)						
Ordinary shares	Nil	150,000	Nil	Nil	150,000	5,702,660
(Note 1)						<del></del>
,		Tota	al A. (Ordina	ry shares)	150,000	
			(Preference		N/A	
				her class)	N/A	
Tatal Co. 1 1 1 1 1		L C	•	1101 01033)		
Total funds raised du		n from exercise		024 500		
options (State curren	cy)			,831,500		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed) Class of shares						-
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	( 1 1	)				
				<del></del>		
( / / ) Stock code (if listed)						
Class of shares						
Outra a minetia na namina a						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4.	(	,				
( / / )				· <del></del>		_
Stock code (if listed)						
EGM approval date (if applicable)		)				
		Total E	(Preferen	ary shares) nce shares) other class)		<b>-</b> -

Convertibles (i.e. Convertible	Currency amoun	of t	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1. N/A	outstandi	ing	month	month	month		
1. IWA							
	<u> </u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1)  Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	( / /	)					
<u>2.</u>	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3.	_						
Stock code (if listed)				-	-		-
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	( / /	)					
4.							
Stock code (if listed)							-
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
			T	otal C. (Ordina	ary shares)		_
				(Preieien (A)	ce shares) ther class)		=
				U)	Jass)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
( / / )		
shares (Note 1)	1	
		<u> </u>
2		
	1	
	1	
shares (Note 1)		
3.		
J	1	
-	1	
shares (Note 1)	1	
		<u>-</u> , -
Total D. (Ordinary shares)		
(Preference shares)		-
(Other class)		-
(Other class)		-

Ot	ther Movements i	n Issued Sh	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)						
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	1	/	)	Nil	Nil
				Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	1	/	)	Nil	Nil
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	1	/	)	Nil	Nil
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	1	/	)	Nil	<u>Nil</u>
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	Nil	Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )	1	
			EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>Nil</u>	Nil
			Class of shares issuable (Note 1)			
8.	Consideration issue At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )	1	
			EGM approval date: (dd/mm/yyyy)	( / / )	Nil_	Nil
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )	Nil_	Nil
			(Preferer	(Ordinary ares) nce shares) er class)	N/A N/A N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	150,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):								
Submitted by: Wang Xiao Bin								
Title: Company Secretary (Director, Secretary or other duly authorised officer)								

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.