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## **Excalibur Global Financial Holdings Limited**

**駿溢環球金融控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8350)**

### **ACQUISITION OF SHARES BY THE CONTROLLING SHAREHOLDERS**

This announcement is made by Excalibur Global Financial Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director**”) of the Company has been informed by Mr. Poon Kwok Wah Allan (“**Mr. Poon**”), one of the controlling shareholders of the Company (as defined in the GEM Listing Rules) (the “**Controlling Shareholders**”), that on 3 December 2020, he has acquired of 8,000 shares (“**Acquired Shares**”) of the Company (the “**Acquisition**”) from Mr. Kwok Chun Ki, Jacky (“**Mr. Kwok**”), account executive of Excalibur Global Financial Group Limited, subsidiary of the Company, at market price of HK\$0.125 per share.

The Acquired Shares represent 0.01% of the issued share capital of the Company as at the date of this announcement. Immediately after the completion of the Acquired Shares, Mr. Poon will be deemed, under the Securities and Futures Ordinance, to be interested in 559,504,000 shares (representing approximately 69.9% of the existing issued share capital of the Company). The 559,504,000 shares in which Mr. Poon is interested consist of (i) 271,504,060 shares held by him; and (ii) 287,999,940 shares in which Mr. Chan Ying Leung, one of the Controlling Shareholders, is deemed to be interested as a result of being a party acting-in-concert with Mr. Poon. Mr. Kwok does not own any share of the Company after the Acquisition.

By Order of the Board  
**Excalibur Global Financial Holdings Limited**  
**Poon Kwok Wah Allan**  
*Chairman*

Hong Kong, 3 December 2020

*As at the date of this announcement, the executive directors of the Company are Mr. Poon Kwok Wah Allan, Mr. Chan Ying Leung and Ms. Lee Mei Chun; and the independent non-executive directors of the Company are Mr. Chin Kam Cheung, Mr. Ang Wayne Wu-yee and Mr. Siu Miu Man, M.H..*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company at [www.excalibur.com.hk](http://www.excalibur.com.hk).*