

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: N/A

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Company name: Xinyi Electric Storage Holdings Limited
信義儲電控股有限公司

Stock code (ordinary shares): 8328

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 3 February 2021

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 11 July 2016

Name of Sponsor(s): RHB Capital Hong Kong Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Chairman and non-executive Director:
Tan Sri Datuk TUNG Ching Sai P.S.M., D.M.S.M. J.P.

Executive Directors:
Mr. NG Ngan Ho
Ms. LI Pik Yung

Non-executive Director:
Mr. LEE Shing Kan

Independent non-executive Directors:
Mr. WANG Guisheng
Mr. NG Wai Hung
Mr. CHAN Hak Kan, B.B.S., J.P.

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective

Name of substantial shareholder	Nature of interest	Number of Shares held	Percentage of shareholding
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interests in the ordinary shares and other securities of the Company

Dr. LEE Yin Yee, B.B.S.	Interest in controlled corporation	108,781,432	16.78%
	Interest in controlled corporation ⁽¹⁾	4,436,100	0.68%
	Interest in controlled corporation	24,000	0.01%
	Personal interest	34,141,500	5.27%
	Interest in persons acting in concert ⁽²⁾	455,105,649	70.21%
Mr. TUNG Ching Bor	Interest in a controlled corporation	40,014,968	6.17%
	Interest in controlled corporation ⁽¹⁾	4,436,100	0.68%
	Personal interest	8,863,200	1.37%
	Interest in persons acting in concert ⁽²⁾	455,105,649	70.21%
Tan Sri Datuk TUNG Ching Sai P.S.M., D.M.S.M., J.P.	Interest in a controlled corporation	37,039,885	5.71%
	Interest in controlled corporation ⁽¹⁾	4,436,100	0.68%
	Personal interest	96,977,100	14.96%
	Interest in persons acting in concert ⁽²⁾	455,105,649	70.21%
Mr. LEE Sing Din	Interest in a controlled corporation	37,739,263	5.82%
	Interest in controlled corporation ⁽¹⁾	4,436,100	0.68%
	Personal interest	3,115,500	0.48%
	Interest in persons acting in concert ⁽²⁾	455,105,649	70.21%
Mr. LI Ching Wai	Interest in a controlled corporation	17,487,129	2.70%
	Interest in controlled corporation ⁽¹⁾	4,436,100	0.68%
	Interest in persons acting in concert ⁽²⁾	455,105,649	70.21%
Mr. LI Man Yin	Interest in a controlled corporation	11,856,285	1.83%
	Interest in controlled corporation ⁽¹⁾	4,436,100	0.68%
	Personal interest	1,551,000	0.24%

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	Interest in persons acting in concert ⁽²⁾	455,105,649	70.21%
Mr. SZE Nang Sze	Interest in a controlled corporation	17,140,616	2.64%
	Interest in controlled corporation ⁽¹⁾	4,436,100	0.68%
	Personal interest	1,002,000	0.15%
	Interest in persons acting in concert ⁽²⁾	455,105,649	70.21%
Mr. NG Ngan Ho	Interest in a controlled corporation	17,874,086	2.76%
	Interest in controlled corporation ⁽¹⁾	4,436,100	0.68%
	Personal interest	1,110,000	0.17%
	Interest in persons acting in concert ⁽²⁾	455,105,649	70.21%
Mr. LI Ching Leung	Interest in a controlled corporation	11,678,085	1.80%
	Interest in controlled corporation ⁽¹⁾	4,436,100	0.68%
	Personal interest	4,273,500	0.66%
	Interest in persons acting in concert ⁽²⁾	455,105,649	70.21%
<p>Notes:</p> <p>(1) The interests in the shares are held through Full Guang Holdings Limited ("Full Guang"), a company incorporated in the British Virgin Islands with limited liability on 19 December 2005. Full Guang is owned by Dr. LEE Yin Yee, B.B.S. as to 33.98%, Mr. TUNG Ching Bor as to 16.20%, Tan Sri Datuk TUNG Ching Sai P.S.M., D.M.S.M., J.P. as to 16.20%, Mr. LEE Sing Din as to 11.85%, Mr. LI Ching Wai as to 5.56%, Mr. NG Ngan Ho as to 3.70%, Mr. LI Man Yin as to 3.70%, Mr. SZE Nang Sze as to 5.09% and Mr. LI Ching Leung as to 3.70%.</p> <p>(2) Pursuant to the Shareholders' Agreement dated 25 June 2016 and entered amongst the Controlling Shareholders, each of the parties has agreed to grant a right of first offer to the other parties if any of them intends to sell their shares allotted to them under the Xinyi Glass Distribution.</p>			

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Windward 3, Regatta Office Park, PO Box 1350, Grand Cayman KY1-1108, Cayman Islands

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Head office and principal place of business: Unit 2116-2117, 21st Floor, Rykadan Capital Tower, No. 135 Hoi Bun Road, Kwun Tong, Kowloon, Hong Kong

Web-site address (if applicable): www.xyglass.com.hk

Share registrar: Cayman Islands Principal Registrars:
Ocorian Trust (Cayman) Limited
Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Hong Kong Share Registrar:
Computershare Hong Kong Investor Services Limited
Shops 1712-16, 17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

Auditors: BDO Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries (the “**Group**”) are principally engaged in the provision of installation of automobile glass products in Hong Kong, and the production and sales of lithium battery products, production and sales of as well as provision of contract processing services for battery pack and energy storage system in The People's Republic of China.

C. Ordinary shares

Number of ordinary shares in issue: 648,233,031.38 shares

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

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(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Under the share option scheme adopted by the Company on 31 May 2017,

- options were granted on 1 August 2017 and subsequently being adjusted following the issuance of rights shares on 15 May 2018, entitling the holders thereof to subscribe for up to 320,493 shares during the exercise period of 1 April 2020 to 31 March 2021 at an exercise price of HK\$1.523 per share.
- options were granted on 13 August 2018, entitling the holders thereof to subscribe for up to 684,000 shares during the exercise period of 1 April 2021 to 31 March 2022 at an exercise price of HK\$1.946 per share.
- options were granted on 3 September 2019, entitling the holders thereof to subscribe for up to 567,000 shares during the exercise period of 1 April 2022 to 31 March 2023 at an exercise price of HK\$1.170 per share.
- options were granted on 24 August 2020, entitling the holders thereof to subscribe for up to 558,000 shares during the exercise period of 1 April 2023 to 31 March 2024 at an exercise price of HK\$1.400 per share.
- options were granted on 18 December 2020, entitling the holders thereof to subscribe for up to 10,300,000 shares during the exercise period of 1 April 2024 to 31 March 2025 at an exercise price of HK\$2.040 per share.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: CHEUNG Siu On Victor
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.