
INCREASE IN REGISTERED SHARE CAPITAL OF SUBSIDIARY

The Board of Directors (“**Board**”) of SIIC Environment Holdings Ltd. (“**Company**” and with its subsidiaries, collectively the “**Group**”) wishes to announce that the Group’s indirect wholly-owned subsidiary, Nanfang Water Co., Ltd. has increased its registered share capital from RMB151,269,484 to RMB400,000,000 (“**Increase in Share Capital**”).

The consideration for the Increase in Share Capital is funded through internal resources and is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the financial year ending 31 December 2019.

None of the Directors, controlling shareholders or substantial shareholders of the Company has any interest, direct or indirect, in the Increase in Share Capital, save for their shareholdings in the Company.

BY ORDER OF THE BOARD

Xu Xiaobing
Executive Director
5 December 2019