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SIIC ENVIRONMENT HOLDINGS LTD.

上海實業環境控股有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong stock code: 807)

(Singapore stock code: BHK)

Overseas Regulatory Announcement

Incorporation of a Subsidiary

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following announcement which has been published by SIIC Environment Holdings Ltd. (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 7 May 2019.

By Order of the Board
SIIC Environment Holdings Ltd.
Mr. Feng Jun
Executive Director

Hong Kong, 7 May 2019

As at the date of this announcement, the non-executive Chairman is Mr. Zhou Jun; the executive Directors are Mr. Feng Jun, Mr. Li Zengfu, Mr. Xu Xiaobing and Mr. Xu Zhan; and the independent non-executive Directors are Mr. Yeo Guat Kwang, Mr. An Hongjun and Mr. Zhong Ming.

** For identification purpose only*

INCORPORATION OF A SUBSIDIARY

The Board of Directors (“**Board**”) of SIIC Environment Holdings Ltd. (“**Company**”) and with its subsidiaries, collectively the “**Group**”) wishes to announce that SIIC Henan Investment Co., Ltd., an indirect 69.11% owned subsidiary of the Company, has incorporated an indirect wholly-owned subsidiary. The details of the subsidiary are as follows:

Name of Company	: SIIC Xiping Water Co., Ltd. (“ SIIC Xiping ”)
Place of Incorporation	: People’s Republic of China
Registered Capital	: RMB 26,000,000
Principal activity	: Wastewater and sludge treatment; water quality monitoring; maintenance and repair of environmental protection equipment; reclaimed water treatment; wastewater treatment technical consultation services

The incorporation of SIIC Xiping is funded through internal resources and is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the financial year ending 31 December 2019.

None of the Directors, controlling shareholders or substantial shareholders of the Company has any interest, direct or indirect, in the incorporation of SIIC Xiping, save for their shareholdings in the Company.

BY ORDER OF THE BOARD

Feng Jun
Executive Director
7 May 2019