

Monthly Return of Equity Issuer on Movements in Securities

| For the month end | ed (dd/mm | /yyyy): | 28/02/2019 | | |
|-------------------------|-------------|------------|------------------------|----------------------------------|---|
| To : Hong Kong Excl | nanges and | Clearing | Limited | | |
| Name of Issuer | <u>-</u> | SIIC EN | NVIRONMENT HO | LDINGS LTD. | |
| Date Submitted | - | 6 March | n 2019 | | |
| I. Movements in Autl | horised Sha | ıre Capita | al | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : | 807 | _Descrip | tion: | Ordinary | Shares |
| | | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | receding m | onth | N/A | N/A | N/A |
| Increase/(decrease) | | N/A | | <u>-</u> | |
| Balance at close of the | ne month | | N/A | N/A | N/A |
| (2) Stock code : | N/A | _Descrip | tion: | N/A | |
| | | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | receding m | onth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the | ne month | | | | |

| Stock code: | Stock code : N/A Description : | | | N/A | | | | | |
|-----------------------------------|--------------------------------|--|----------------------------|---|--|--|--|--|--|
| | | No. of preferer | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of p | receding mo | onth | | | | | | | |
| Increase/(decrease) | | | | | | | | | |
| Balance at close of the | he month | | | | | | | | |
| Bulairee at close of the | | | | | | | | | |
| 3. Other Classes of S | | | | | | | | | |
| | hares | Description : | N/ <i>E</i> | A | | | | | |
| 3. Other Classes of S | hares | Description : No. of other classes of share | Par value (State | A Authorised share capital (State currency) | | | | | |
| 3. Other Classes of S | hares N/A | No. of other classes of share | Par value (State | Authorised share capital | | | | | |
| 3. Other Classes of S Stock code: | hares N/A | No. of other classes of share | Par value (State | Authorised share capital | | | | | |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|--|---------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 2,606,588,726 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | | |
| Balance at close of the month | 2,606,588,726 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| | Share Opnon | Schemes of the Is | suei) | | | |
|--|---------------|--------------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | | | = | |
| class of shares | | | | _ | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 27 April 2012 | | | | | | |
| and amended on | | | | | | |
| 23 March 2018 | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| $\frac{\text{Ordinary shares}}{\text{(Note 1)}}$ | TVIE | | THE | | | TVIL |
| (Note 1) | | | | | | |
| 2 Cl A1 | | | | | | |
| 2. Share Award | | | | | | |
| Scheme adopted | | | | | | |
| on 27 April 2012 | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | NIL | NIL | NIL | NIL | NIL | NIL |
| (Note 1) | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| 3. IV/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| · | | Tot | al A. (Ordin | ary shares) | NIL | |
| | | | | nce shares) | N/A | |
| | | | , | Other class) | N/A | |
| Total funds raised dur | ing the month | from evercise of | , | | | |
| options (HKD) | ing the month | I HOIH EXCICISE OF | | NIL | | |
| options (TIKD) | | | | INIL | | |

| Warrants to Issue Shares of the Iss | | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at |
|--|----------|--|--------------|------------------------------|-------------------------------------|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal | Nominal value a close of creceding month | dur | ercised ring the nonth | Nominal value at close of the month | thereto | close of the month |
| 1. N/A | _ | | | | | | |
| | = | | | | | | |
| (/ /) | - | | | | | | |
| Stock code (if listed) Class of shares | | | _ | | | | |
| issuable (Note 1) | | | _ | | | | |
| Subscription price EGM approval date | | | _ | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 2. N/A | | | _ | | | | |
| | = | | | | | | |
| (/ /) | - | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | _ | | | | |
| Subscription price | | | - | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | | |
| 3. N/A | - | | | | | | |
| | <u>-</u> | | | | | | |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares | | | _ | | | | |
| issuable (Note 1) Subscription price | | | _ | | | | |
| EGM approval date | | | _ | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. N/A | _ | | _ | | | | |
| | = | | | | | | |
| (/ /) | _ | | | | | | |
| Stock code (if listed) Class of shares | | | _ | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | _ | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | | |
| | | Tot | al B. | (Ordin | nary shares) | N/A | _ |
| | | | | | ence shares) | N/A | <u>-</u> |
| | | | | ((| Other class) | N/A | |

| Convertibles (i.e. Convertible in | nto Shares of the I | ssuer which are to | be Listed) | | | |
|---|--|------------------------------------|-----------------------------|------------------------------|--|--|
| Class and description 1. N/A | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | <u>—</u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | <u> (/ /) </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | <u>—</u> | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C (O !' | - amr. al \ | N T / A | |
| | | | Total C. (Ordir (Prefere | nary shares) ence shares) | N/A N/A | _ |
| | | | | Other class) | N/A | = |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| - | - | |
| | | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | | |
| shares (Note 1) | _ | |
| | | |
| 3. <u>N/A</u> | | |
| | _ | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| Oth | ner Movements in | Issued Share Capital | | | | | |
|-----|------------------|---------------------------|---|------------|---|---|---|
| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | the month |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/llill/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | <u>N/A</u> | | | |
| | | | (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (| | | N/A | N/A |
| | | | Class of shares issuable | <u>N/A</u> | | | |
| | | | (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/llill/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | <u>N/A</u> | | | |
| | | | (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | N/A | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|--|---|-----|---|---|---|
| | | Class of shares issuable (Note 1) | | N/A | | | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | N/A |
| | | | | | | | |
| | | Class of shares repurchased (Note 1) | | N/A | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | N/A | N/A |
| | | Class of shares redeemed (Note 1) | | N/A | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | NT/A | NT/A |
| | | | | | | N/A | N/A |
| | | Class of shares issuable (Note 1) | | N/A | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (| // |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| // |) | | |
| | | | | | | N/A | N/A |

| | Type of Issue | | | : | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------|---|---|--------------------------------|----------|---|---|
| - | | Class of shares issuable (Note 1) | <u>N/A</u> | <u>A</u> | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/1 | 27/1 |
| | | | | | N/A | N/A |
| | | Class of shares issuable (Note 1) | <u>N/A</u> | <u>A</u> | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Ordinary reference (Othe | | s) N/A | |
| | | | | | | |
| Т | Total increase / (decrease) in ordinary shares during the | ne month (i.e. Total of A to | E): | (| (1) <u>N</u> | NIL |
| | | | | (| ` ' | NIL |
| Γ | Total increase / (decrease) in preference shares during | | N/A | | | |
| Т | Total increase / (decrease) in other classes of shares du | N | V/A | | | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | | | | | | |
|---------------------------|--|--|--|--|--|--|
| | | | | | | |
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| | | | | | | |
| Submitted by: Man Yun Wah | | | | | | |
| Title: Company Secretary | | | | | | |
| | | | | | | |
| | | | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.