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SIIC ENVIRONMENT HOLDINGS LTD.

上海實業環境控股有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong stock code: 807)

(Singapore stock code: BHK)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following announcement which has been published by SIIC Environment Holdings Ltd. (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 26 October 2018.

By Order of the Board
SIIC Environment Holdings Ltd.
Mr. Feng Jun
Executive Director

Hong Kong, 26 October 2018

As at the date of this announcement, the non-executive Chairman is Mr. Zhou Jun; the executive Directors are Mr. Feng Jun, Mr. Yang Changmin, Mr. Li Zengfu, Mr. Xu Xiaobing and Mr. Xu Zhan; and the independent non-executive Directors are Mr. Yeo Guat Kwang, Mr. An Hongjun and Mr. Zhong Ming.

** For identification purpose only*

INCORPORATION OF A SUBSIDIARY

The Board of Directors (“**Board**”) of SIIC Environment Holdings Ltd. (“**Company**” and with its subsidiaries, collectively the “**Group**”) wishes to announce that the Company had incorporated a 55% owned subsidiary. The details of the subsidiary are as follows:

Name of Company	:	SIIC Environment Holdings (Beihai) Ltd.
Place of Incorporation	:	People’s Republic of China
Registered Capital	:	RMB 192,887,987
Principal activity	:	Waste water treatment, water and reclaimed water treatment, waste management, sludge treatment, management of wastewater treatment plant, research and development and consultation services

The incorporation of SIIC Environment Holdings (Beihai) Ltd. is funded through internal resources and is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the financial year ending 31 December 2018.

None of the Directors, controlling shareholders or substantial shareholders of the Company has any interest, direct or indirect, in the incorporation of SIIC Environment Holdings (Beihai) Ltd., save for their shareholdings in the Company.

BY ORDER OF THE BOARD

Feng Jun
Executive Director
26 October 2018