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SIIC ENVIRONMENT HOLDINGS LTD.

上海實業環境控股有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong stock code: 807)

(Singapore stock code: BHK)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following announcement which has been published by SIIC Environment Holdings Ltd. (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 11 September 2018.

By Order of the Board
SIIC Environment Holdings Ltd.
Mr. Feng Jun
Executive Director

Hong Kong, 11 September 2018

As at the date of this announcement, the non-executive Chairman is Mr. Zhou Jun; the executive Directors are Mr. Feng Jun, Mr. Yang Changmin, Mr. Li Zengfu, Mr. Xu Xiaobing and Mr. Xu Zhan; and the independent non-executive Directors are Mr. Yeo Guat Kwang, Mr. An Hongjun and Mr. Zhong Ming.

** For identification purpose only*

SIIC Environment Wins 220,000 tonnes/day Wastewater Treatment Projects in Beihai City in the PRC

Singapore and Hong Kong, 11 September 2018 – SGX Mainboard-listed and HKEX Mainboard-listed water treatment and environmental protection company, **SIIC Environment Holdings Ltd.** (“**SIIC Environment**”, “**Company**”, and together with its subsidiaries collectively as the “**Group**”), is pleased to announce new wastewater project wins in the city of Beihai, Guangxi, the People’s Republic of China (“PRC”).

The Group is partnering with BOSCI Investment Company Limited (上银国际投资有限公司) to jointly develop the Beihai City Sewage Treatment PPP Project (北海市污水治理工程 PPP 项目)(the “**Project**”) with and for the Beihai City Administration Bureau (北海市城市管理局) and the Beihai Municipal Commission of Housing and Urban-Rural Development (北海市住房和城乡建设局).

The Project’s investment value is estimated at RMB578.2 million, and will comprise of two main components: Beihai Hongkan Wastewater Treatment Plant (北海市红坎污水处理厂) and Daguansha Wastewater Treatment Plant (大冠沙污水处理厂), with concession periods of 30 years.

Located in the northwest of Beihai City, the Beihai Hongkan Wastewater Treatment Plant has a design treatment capacity of 200,000 tonnes per day certified as national Grade 1A standard by the Discharge Standard of Pollutants for Municipal Wastewater Treatment Plant (GB18918-2002)(《城镇污水处理厂污染物排放标准》(GB 18918-2002)) of the PRC. The Daguansha Wastewater Treatment Plant is of national Grade 1A standard, with a design treatment capacity of 20,000 tonnes per day.

Non-Executive Chairman, Mr. Zhou Jun, said, “The Group continues to be the partner-of-choice for municipal governments in the PRC in the operation and management of wastewater facilities, given our track record in the operation and upgrading of water projects throughout the country. The local government of Beihai City has invested and prioritised infrastructural and commercial development of the city in recent years, and we are delighted to be part of this and provide the city with quality wastewater treatment services for years to come.”

The Project is not expected to have any material impact on the earning per share and net tangible assets of the Company and the Group for the financial year ending 31 December 2018.

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About SIIC Environment Holdings Ltd.

SIIC Environment Holdings Ltd. ("SIIC Environment", stock code: BHK.SG, 807.HK) is a top-tier integrated player in China's water and environmental markets. It is engaged in wastewater treatment, water supply, solid waste management and other environment-related businesses. It was previously known as Asia Water Technology Ltd ('Asia Water'), which was listed on the SGX-ST Catalist in 2005. In 2010, Shanghai Industrial Holdings Ltd. ("SIHL", stock code: 363.HK) acquired a controlling stake and completed the debt restructuring of Asia Water. It was then renamed SIIC Environment and transferred to the SGX-ST Mainboard in 2012. Since the restructuring, SIIC Environment has shown tremendous growth and continues to increase its market share in China's water and environmental sector.

SIIC Environment is an active investor and operator of environment-related assets and has been operating in China's water sector for over a decade. Currently, it boasts an overall portfolio of 182 water treatment and supply projects and 5 waste incineration projects across 19 municipalities and provinces in China, namely Shandong, Guangdong, Hubei, Hunan, Jiangsu, Shanghai, Zhejiang, Jiangxi, Anhui, Fujian, Guangxi, Ningxia, Henan, Liaoning, Inner Mongolia, Shanxi, Sichuan, Jilin and Heilongjiang.

Leveraging on its scalability and competencies, SIIC Environment will continue to expand its business and explore new markets such as industrial wastewater treatment, seawater desalination, sludge treatment and handling, soil treatment, renewable energy, water technology and pollution control, thereby strengthening its top-tier position in China's water and environmental industry.

For more information, please visit us at www.siicenv.com

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