

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Oriental University City Holdings (H.K.) Limited
東方大學城控股（香港）有限公司
(Incorporated in Hong Kong with limited liability)
(Stock code: 8067)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON OCTOBER 19, 2018**

All the Proposed Resolutions as set out in the AGM Notice were duly passed by the Shareholders by way of poll at the 2018 AGM.

The board of directors of Oriental University City Holdings (H.K.) Limited (the “**Company**” and the “**Board**”, respectively) is pleased to announce that all the proposed ordinary resolutions as set out in the notice of the annual general meeting of the Company (the “**AGM**”) dated September 13, 2018 (the “**AGM Notice**” and the “**Proposed Resolutions**”, respectively) were duly passed by the holders of the Company’s ordinary shares (the “**Shares**” and the “**Shareholders**”, respectively) by way of poll at the AGM held on Friday, October 19, 2018 (the “**2018 AGM**”).

As at the date of the 2018 AGM, there were 180,000,000 issued Shares entitling the Shareholders to attend and vote for or against the Proposed Resolutions at the 2018 AGM. There were no Shares entitling the Shareholders to attend but abstain from voting in favour of the Proposed Resolutions at the 2018 AGM as set out in Rule 17.47A of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM**” and the “**GEM Listing Rules**”, respectively).

None of the Shareholders was required under the GEM Listing Rules to abstain from voting on the Proposed Resolutions at the 2018 AGM. None of the Shareholders has stated in the Company’s circular dated September 13, 2018 (the “**Circular**”) his/her/its intention to vote against or to abstain from voting on any of the Proposed Resolutions at the 2018 AGM.

Boardroom Share Registrars (HK) Limited, the share registrar of the Company, was appointed and acted as the scrutineer for the vote-taking at the 2018 AGM.

The poll results in respect of all the Proposed Resolutions put to the vote of the 2018 AGM are set out as follows:

Ordinary Resolutions		Number of Votes (%)(<i>Note 1</i>)	
		For	Against
1.	To consider and adopt the audited consolidated financial statements of the Company and its subsidiaries for the year ended June 30, 2018 (the “ Year ”) and the respective reports of the Company’s directors (the “ Directors ”) and independent auditor (the “ Independent Auditor ”) thereon.	135,002,350 (100%)	0 (0%)
2.	To approve the payment of a final dividend of HK7.0 cents (equivalent to approximately RMB5.9 cents) per Share for the Year.	135,002,350 (100%)	0 (0%)
3.	To re-elect Mr. Tan Yeow Hiang, Kenneth as an independent non-executive Director (the “ INED ”).	135,002,350 (100%)	0 (0%)
4.	To re-elect Mr. Wilson Teh Boon Piau as an INED.	135,002,350 (100%)	0 (0%)
5.	To authorize the Board to fix the Directors’ remuneration for the year ending June 30, 2019 (the “ Year 2019 ”).	135,002,350 (100%)	0 (0%)
6.	To re-appoint BDO Limited as the Independent Auditor in respect of the Company’s financial statements for the Year 2019 and to authorize the Board to fix its remuneration.	135,002,350 (100%)	0 (0%)
7.	To grant a general mandate to the Directors to allot, issue and otherwise deal with the Shares. (<i>Note 2</i>)	135,002,350 (100%)	0 (0%)
8.	To grant a general mandate to the Directors to buy back the Shares. (<i>Note 2</i>)	135,002,350 (100%)	0 (0%)
9.	Conditional on the passing of Resolutions numbered 7 and 8 above, to extend the general mandate granted by Resolution numbered 7 by adding thereto the Shares bought back pursuant to the general mandate granted by Resolution numbered 8. (<i>Note 2</i>)	135,002,350 (100%)	0 (0%)
10.	To grant a general and an unconditional mandate to the Directors to grant options and allot and issue Shares upon exercise of the options. (<i>Note 2</i>)	135,002,350 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of each of the Proposed Resolutions, all of them were duly passed as ordinary resolutions of the Company.

Notes:

- (1) The number of votes and the percentage of total votes as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the 2018 AGM in person, by authorized representative or by proxy.*
- (2) For the full text of the Proposed Resolutions, please refer to the AGM Notice as contained in the Circular.*

For and on behalf of
Oriental University City Holdings (H.K.) Limited
Chew Hua Seng
Chairman and Executive Director

Hong Kong, October 19, 2018

As at the date of this announcement, the executive Directors are Mr. Chew Hua Seng (Chairman) and Mr. Liu Ying Chun (Chief Executive Officer); the non-executive Director is Mr. He Jun; and the independent non-executive Directors are Mr. Lam Bing Lun, Philip, Mr. Tan Yeow Hiang, Kenneth and Mr. Wilson Teh Boon Piaw.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company at www.oriental-university-city.com.