

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/11/2020		
To : Hong Kong Exchange	s and Clea	ring Limited		
Name of Issuer		ings Limited ated in the Cayma	n Islands with	limited liability)
Date Submitted	03/12/202	0		
I. Movements in Authorised	d Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>8039</u>	Descrip	tion:	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preced	ing month	2,000,000,000	\$0.01	\$20,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the mo	nth _	2,000,000,000	\$0.01	\$20,000,000.00
(2) Stock code : N/A	Descrip	tion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month			
Increase/(decrease)	-			
Balance at close of the mo	nth _			

2. Preference Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : N/A		
	No. of other classes of shares	1	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the elecurrency):	nd of the month	•	20,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	418,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	418,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ľ	Movement durin	a the month		thereto	thereto as at close of
approval date -		vio v oi i i oi i i a di i i i	g and mornar		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
21/11/2016						
21/11/2010						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	- CNIL					
(Note 1)						
2. N/A						
2.11//						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(Note 1)		Total	۸ (Ordina)	m / abaraa\	NEL	
		iotai	A. (Ordinal		Nil	
			(Preference	•	N/A	
			•	her class)	N/A	
Total funds raised d		nth from exercis	se			
of options (State cu	rrency)			N/A		

Warrants to Issue Shares of the	<u>e Issuer whi</u> ch	are to be L	isted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close precedir month	of Exercised ag during the		•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1)						_
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)	-	-				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	()					
(dd/mm/yyyy) 3. N/A	(/ /)				
0. 14//1						
		-				
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	`	,				
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		To		ary shares)	N/A	_
			•	nce shares)	N/A	=
			(C	Other class)	N/A	

Convertibles (i.e. Convertib	<u>le into Sh</u> ares d	of the I	<u>ssuer w</u> hich	are to be Liste	ed)		
Class and description	Currency o amount outstandin	of F	Amount at close of oreceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
-							
Otaal and Citizated		<u> </u>					
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price _ EGM approval date			- - -				
(if applicable)							
(dd/mm/yyyy))	(/ /)	<u>_</u>				
2. N/A							
-							
Stock code (if listed)		<u> </u>					
Class of shares			_				
issuable (Note 1)			_				
Subscription price			_				
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	•		_				
-							
Stock code (if listed) _ Class of shares			_				
issuable (Note 1)							
Subscription price			<u> </u>				
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	`					
4. N/A	(/ /)	_				
14//							
Stock code (if listed)		-	_				
Class of shares							
issuable (Note 1) Subscription price			_				
EGM approval date			_				
(if applicable)							
(dd/mm/yyyy)	(/ /)		into (0 "		N1/A	
			I	otal C. (Ordina	ary shares) ce shares)	N/A N/A	=
					ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other trial drider Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
NI/Λ		
2N/A		
		
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							111011111
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· · · · · · · · · · · · · · · · · · ·			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(43,1111,113,13)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	A 1/A
							N/A	<u>N/A</u>
i								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Sorin dividend	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
Э.	Scrip dividend	At price :	currency——	date : (dd/mm/yyyy)	(١		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u></u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	sha issue ma iss purs there	of new res of r which by be sued suant to as at conth
		Class of shares issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A		N/A
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment		/				
		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A		N/A
		Total	E.	(Orc	linary	/		
		(Prefe	erenc	sh e sh	ares	N/A N/A	- - -	
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total	of A t	o E):	•	· —	Nil N/A	
					(2		N/A	
	otal increase / (decrease) in preference shares of otal increase / (decrease) in other classes of sha	,			•		N/A	
E)		-				in Issued S		
1\/	Confirmations							

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it; (i)
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duty satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by:Kwong Chun Man
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.