# **日休日父**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

28/02/2021

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	IGG Inc (the "Company")
Date Submitted	03/03/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>799</u> Descrip	otion: Ordinar	y Shares	
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	2,000,000,000	0.0000025	5,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.0000025	5,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	h		
Increase/(decrease)		_	
Balance at close of the month			

# 3. Other Classes of Shares

Stock code:	N/A	_Descrip	tion:		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	se of precedir	ng month			
Increase/(decre	ease)	-			
Balance at clos	se of the mon	th _			

Total authorised share capital at the end of the month (*State currency*):

US\$5,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,196,292,599	N/A	N/A	N/A
Increase/ (decrease) during the month	209,500	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,196,502,099	N/A	N/A	N/A

Particulars of share option scheme					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
including EGM approval date		Movement du	uring the month		pursuant thereto	pursuant thereto a at close of the
(dd/mm/yyyy) and						month
class of shares		<b>F</b>		1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
Exercise Price:	Nil	67.000	NU	NU	67.000	1 604 500
US\$0.0525		67,000	Nil	Nil	67,000	1,624,500
US\$0.0865	Nil	127,500	Nil	Nil	127,500	5,252,000
(adopted on						
12/11/2008 and						
amended on						
16/9/2013)						<b>T</b>
Ordinary shares	Nil	194,500	Nil	Nil	194,500	Total 6,876,500
(Note 1)						
2. Share Option						
Scheme						
(adopted on 16/9/2013)						
Exercise Price: HK\$5.47	Nil	Nil	Nil	Nil	Nil	100,000
Date of Grant: 11/8/2014						
Exercise Price: HK\$3.51	Nil	Nil	Nil	Nil	Nil	442,000
Date of Grant: 21/11/2014						
Exercise Price: HK\$3.90	Nil	Nil	Nil	Nil	Nil	4,429,000
Date of Grant: 23/3/2015						
Exercise Price: HK\$5.75	Nil	15,000	Nil	Nil	15,000	88,750
Date of Grant: 19/8/2019						
Exercise Price: HK\$4.91	Nil	Nil	Nil	Nil	Nil	Nil
Date of Grant: 6/5/2020						
Ordinary shares	Nil	15,000	Nil	Nil	15,000	Total 5,059,750
(Note 1)						
3.						
( / / )						
shares					. <u> </u>	
(Note 1)		<b>-</b> -		m ( ak = = - )		
		lot	al A. (Ordina		209,500	
				ce shares)	<u>N/A</u>	
			•	ther class)	N/A	
Fotal funds raised du of options (State curr		nth from exerc		\$25,675.28		

# III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
( / / )						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)	( / /					
2.	( / /	)				
( / / ) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3.</u>						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 4.	( / /	)				
_ <del></del>						
Stock code (if listed) Class of shares						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E	) (Ordina	ary shares)	Nil	
				ce shares)		
				ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	, ,					
	—					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
,	( / / )					
4.	_					
	_					
	_					
Ote el						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ry charac)	Nil	
				ce shares)	N/A	-
				ther class)		-
			(0			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares	No. of new shares of
		of issuer issued	issuer which may be
		during the month	issued pursuant
		pursuant thereto	thereto as at close of
Ful	I particulars including EGM approval date (dd/mm/yyyy),		the month
if a	pplicable, and class of shares issuable:		
1.	N/A		
	( / / )		
	shares (Note 1)		
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
		· · · ·	
L			

Ot	her Movements	in Issued Sh	nare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
	Type of Issue							thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> </u>	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							<u> </u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price:	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At price : State currency ——	issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
		currency —	<ul> <li>date : (dd/mm/yyyy)</li> <li>EGM approval date:</li> </ul>	( / /	)		
			(dd/mm/yyyy)			<u> </u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of		Cancellation date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	shares		AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
						<u> </u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>      N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
10.	Other (Please specify) At price:	State	Class of shares issuable <i>(Note 1)</i> Issue and allotment	( / / )		
			date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Total (Pre	I E. (Ordina share ference share (Other clas	s) N/A s) N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	209,500	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to		
E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share		
Capital").)		

#### **IV. Confirmations**

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

#### Remarks (if any):

Note 1: The Company was incorporated in the Cayman Islands with limited liability.

Submitted by:	Jessie Shen
Title: (Director,	Joint Company Secretary Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.