

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer Date Submitted	ealthcare Holdings I 020	Limited (the "C	ompany")	
I. Movements in Authorised Sha	re Capita	ıl		
1. Ordinary Shares				
(1) Stock code : 722	_Descrip	tion :	Ordinary	Shares
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding m	onth	5,000,000,000	0.001	5,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month		5,000,000,000	0.001	5,000,000
(2) Stock code : N/A	_Descrip	tion:	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

31/05/2020

escription:	N/A	A
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
.h		
escription:	N/A	A
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
h		
		_
	No. of preference shares  th  escription:  No. of other classes of shares	Par value (State currency)  ch  escription:  No. of other classes of shares  Par value (State currency)  Par value (State currency)

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	765,759,953	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	765,759,953	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option Scheme approved, confirmed and ratified (as the case may be) by shareholders' written resolution dated 13 November 2015 Ordinary shares (Note 1)  2. Post-IPO Share Option Scheme approved, confirmed and ratified (as the case may be) by shareholders' written resolution dated 13 November 2015 Ordinary shares (Note 1)  3. N/A  Total funds raised during the month from exercise of options (HKD)  Total funds raised during the month from exercise of options (HKD)  No. on lew shares is low. INO. on lew shares is siscuer issued furning the month pursuant thereto as at close of the month issued which may be issued pursuant thereto as at close of the month of the month pursuant thereto as at close of the month of the month pursuant thereto as at close of the month of the month fund issued pursuant thereto as at close of the month of the month fund issued pursuant thereto as at close of the month of the month fund issued pursuant thereto as at close of the month of the month fund issued pursuant thereto as at close of the month of the month fund issued pursuant thereto as at close of the month of the month fund issued pursuant thereto as at close of the month of the month fund issued pursuant thereto as at close of the month of the month fund issued pursuant thereto as at close of the month of the month fund issued pursuant thereto as at close of the month of the month fund issued pursuant thereto as at close of the month of the month fund issued pursuant thereto as at close of the month of the month fund issued pursuant thereto as at close of the month of the month fund issued pursuant thereto as at close of the month of the month fund issue which may be issued pursuant thereto as at close of the month fund as at close of the month of the month fund issue which may be issued pursuant thereto as at close of the month of the month fund is succeeding the month of th	Posticulors of shore	Share Option	Schemes of the	issuci)		No. of new shares of	No. of new shares of
including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of share						
approval date (dd/mm/yyyy) and class of shares issuable of shares issuable and ratified (as the case may be) by shareholders' written resolution dated 13 November 2015 Ordinary shares (Note 1)  2. Post-IPO Share Option Scheme approved, confirmed and ratified (as the case may be) by shareholders' written resolution dated 13 November 2015 Ordinary shares (Note 1)  2. Post-IPO Share Option Scheme approved, confirmed and artified (as the case may be) by shareholders' written resolution dated 13 November 2015 Ordinary shares (Note 1)  3. N/A  Total A. (Ordinary shares) N/A (Orther class) N/A  (Other class) N/A  Total funds raised during the month from exercise of options							
Cancelled   Lapsed			3.6	e a a		_	
Offshare   Sauable   Granted   Exercised   Cancelled   Lapsed			Movement du	ring the month		·	as at close of the month
1. Pre-IPO Share		Granted	Exercised	Cancelled	Lapsed		
Option Scheme approved, confirmed and ratified (as the case may be) by shareholders' written resolution dated 13 November 2015 Ordinary shares (Note 1)  2. Post-IPO Share Option Scheme approved, confirmed and ratified (as the case may be) by shareholders' written resolution dated 13 November 2015 Ordinary shares (Note 1)  3. N/A  (Note 1)  Total A. (Ordinary shares) (Other class) N/A (Preference shares) (Other class) N/A  Total funds raised during the month from exercise of options		31411100	2.10101000	Suncono	Zapses		
approved, confirmed and ratified (as the case may be) by shareholders' written resolution dated 13 November 2015  Ordinary shares (Note 1)  2. Post-IPO Share Option Scheme approved, confirmed and ratified (as the case may be) by shareholders' written resolution dated 13 November 2015  Ordinary shares (Note 1)  3. N/A  (Note 1)  Total A. (Ordinary shares) (Note 1)  Total funds raised during the month from exercise of options							
and ratified (as the case may be) by shareholders' written resolution dated 13 November 2015 Ordinary shares (Note 1)  2. Post-IPO Share Option Scheme approved, confirmed and ratified (as the case may be) by shareholders' written resolution dated 13 November 2015 Ordinary shares (Note 1)  3. N/A							
case may be) by shareholders' written resolution dated 13 November 2015 Ordinary shares (Note 1)  2. Post-IPO Share Option Scheme approved, confirmed and ratified (as the case may be) by shareholders' written resolution dated 13 November 2015 Ordinary shares (Note 1)  3. N/A    (Note 1)		NT'1	NT'1	NUI	NT'1	XT'1	27,000,000
Total funds raised during the month from exercise of options	case may be) by	N11	N11	NII	INII	IN11	27,008,000
13 November 2015	shareholders' written						
Ordinary shares (Note 1)  2. Post-IPO Share Option Scheme approved, confirmed and ratified (as the case may be) by shareholders' written resolution dated 13 November 2015 Ordinary shares (Note 1)  3. N/A  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A  Total funds raised during the month from exercise of options							
(Note 1)  2. Post-IPO Share Option Scheme approved, confirmed and ratified (as the case may be) by shareholders' written resolution dated 13 November 2015 Ordinary shares (Note 1)  3. N/A  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A  Total funds raised during the month from exercise of options	13 November 2015						
2. Post-IPO Share Option Scheme approved, confirmed and ratified (as the case may be) by shareholders' written resolution dated 13 November 2015 Ordinary shares (Note 1)  3. N/A  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A  (Other class)  Total funds raised during the month from exercise of options							
Option Scheme approved, confirmed and ratified (as the case may be) by shareholders' written resolution dated 13 November 2015  Ordinary shares (Note 1)  3. N/A  (Note 1)  Total A. (Ordinary shares) (Other class) N/A  (Other class) N/A  Total funds raised during the month from exercise of options	(Note 1)						
Option Scheme approved, confirmed and ratified (as the case may be) by shareholders' written resolution dated 13 November 2015  Ordinary shares (Note 1)  3. N/A  (Note 1)  Total A. (Ordinary shares) (Other class) N/A  (Other class) N/A  Total funds raised during the month from exercise of options							
approved, confirmed and ratified (as the case may be) by shareholders' written resolution dated 13 November 2015  Ordinary shares  (Note 1)  3. N/A  (// / )  shares  (Note 1)  Total A. (Ordinary shares)  (Other class)  N/A  (Other class)  N/A  Total funds raised during the month from exercise of options							
and ratified (as the case may be) by  shareholders' written resolution dated 13 November 2015  Ordinary shares  (Note 1)  3. N/A  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)							
case may be) by shareholders' written resolution dated 13 November 2015 Ordinary shares (Note 1)  3. N/A  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise of options							
case may be) by shareholders' written resolution dated  13 November 2015  Ordinary shares  (Note 1)  3. N/A  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)		Nil	Nil	Nil	Nil	Nil	19,270,000
resolution dated 13 November 2015 Ordinary shares (Note 1)  3. N/A  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise of options							, ,
13 November 2015   Ordinary shares   (Note 1)							
Ordinary shares (Note 1)  3. N/A  (Note 1)  Shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise of options							
(Note 1)  3. N/A  (I / / )  shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise of options							
			-				
Contact   Cont	(Note 1)						
Contact   Cont	2 N/A						
	3. IV/A						
	-1						
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of options	(Note 1)			Total A (O-4:	nomi chomos)	NI/A	
					•		
Total funds raised during the month from exercise of options							
				(	Onlei Class)	1 <b>V</b> / <i>F</i> <b>A</b>	
	Total funds raised during t	he month fron	n exercise of or	otions			
		nonth non	ii exercise or op		N/A		
1				-			

Description of warrants (Date of expiry - dd/mm/yyyy)		f Nominal value a close of preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants	HKD	Nil	Nil	Nil	Nil	36,803,667
(Remark 1)	-					
(05/06/2022) (Remark 2)						-
Stock code (if listed) Class of shares	N/	/A	_			
issuable (Note 1)	Ordinar	y Share	<u> </u>			
Subscription price	НКС	02.06	_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(15/11)	/2018)	_			
2. N/A	-					
	_					
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy) 3. N/A	( /	/ )	<u> </u>			
	<u>-</u>					
( / / ) Stock code (if listed)						
Class of shares			<del>_</del>			
issuable ( <i>Note 1</i> ) Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( /	/ )				
4. N/A			<del>_</del>			
	-					
( / / )				_		
Stock code (if listed)			_			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			<del>-</del> -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )	_			
		Tot	al B. (Ordi	inary shares)	Nil	
			(Prefer	rence shares)	N/A	- -
			(	(Other class)	N/A	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	monu	month	month		
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / / )					
	   					_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3. N/A	( / / ) 					
	<del></del>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	  					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin		N/A	_
				ence shares) Other class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto  No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	
shares	(Note 1)
2. N/A	
-	
( /	/ )
shares	(Note 1)
3. N/A	
( / shares	/ ) (Note 1)
Total D. (Ordinar) (Preference	
	er class) N/A

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may during the month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) Issue and allotment date : ( / / ) At price : State currency 1. Rights issue (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable -(*Note 1*) At price : State Issue and allotment date: ( / / 2. Open offer currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable -(*Note 1*) Issue and allotment date: ( / / ) At price : State currency 3. Placing (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_\_\_\_\_ (*Note 1*) Issue and allotment date : ( // ) 4. Bonus issue (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 15540					
5.	Scrip dividend	At price: State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) (N/A)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		N/A	N/A
8.	Consideration issue	At price : State currency —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)		
9.	Capital reorganisation	Issue and allotment date : ( / / ) (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Class of shares issuable(Note 1)		
10.	Other (Please specify) At price: State currency	- Issue and allotment date: ( / / ) (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary share (Preference share (Other class	s) N/A	
Т	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	N/A
			(2)	N/A
Г	Total increase / (decrease) in preference shares dur	ring the month (i.e. Total of A to E):		N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks	(if	any):
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Remark 1: References are made to the circular of the Company dated 29 October 2018 ("Circular") and the
announcement of the Company dated 6 December 2018 in respect of the issuance of warrants under specific
mandate. Capitalised terms in the remarks shall have the same meaning of those in the Circular. On 6
December 2018, the Company issued an aggregate of 110,411,000 Warrants to three (3) Zheng He Parties as
nominated by Zheng He, entitling them to subscribe for up to an aggregate of 110,411,000 Warrant Shares at
HK\$2.06 per Warrant Shares in accordance with the terms and conditions of the Warrant Instrument. As at close
of the month, 36,803,667 Warrants are vested and exercisable. The remaining 73,607,333 unvested and
unexercised Warrants have lapsed on 14 November 2019.
Remark 2: 5 June 2022 is the latest date in which the 36,803,667 Warrants shall expire, being the last day of the
Evergise Period of the 36 803 667 Warrants

Submitted by:	Ma Hoi Wan Mandy	,
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Title: Company Secretary

(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.