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*(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)*

**(Stock Code: 6886)**

## **ANNOUNCEMENT ON KEY FINANCIAL INFORMATION OF BUSINESS OPERATION FOR MAY 2020**

This announcement is made pursuant to the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rules 13.09 and 13.10B of the Listing Rules.

Pursuant to the Provisions Strengthening the Supervision and Administration of Listed Securities Companies (《關於加強上市證券公司監管的規定》) (as amended in 2010) promulgated by the China Securities Regulatory Commission, the key financial information of business operation of the Company for May 2020 prepared in accordance with the China Accounting Standards for Business Enterprises is hereby disclosed:

1. Scope of disclosure: The Company and its two securities subsidiaries (domestic, the same below), namely the controlling subsidiary Huatai United Securities and the wholly-owned subsidiary Huatai Asset Management Company.
2. The relevant financial information is unaudited and is not consolidated information. Final information shall be subject to the periodic report of the Company.

3. The relevant financial information is shown in the table below:

Unit: RMB ten thousand

Name of company	May 2020		As of 31 May 2020
	Revenue	Net Profit	Net asset
Huatai Securities (parent company)	87,731.45	34,939.83	11,199,162.55
Huatai United Securities	16,438.90	3,701.42	358,839.76
Huatai Asset Management Company	15,890.50	6,893.99	759,849.36
Total (Note)	<u>120,060.85</u>	<u>45,535.24</u>	<u>—</u>

*Note:* The number is the sum of the revenue and net profits of the Company, Huatai United Securities and Huatai Asset Management Company for the month ended May 31, 2020 (minority shareholders' interests are not taken into consideration since the Company holds 99.92% equity interests of Huatai United Securities).

## DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

“Company” a joint stock company incorporated in the PRC with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from its predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H shares of which have been listed on the Main Board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), and unless the context otherwise requires, including its predecessor

“Huatai Asset Management Company”	Huatai Securities (Shanghai) Asset Management Co., Ltd. (華泰證券(上海)資產管理有限公司), a company incorporated in the PRC with limited liability on October 16, 2014
“Huatai United Securities”	United Securities Co., Ltd (聯合證券有限責任公司), a company incorporated in the PRC with limited liability on September 5, 1997, renamed as Huatai United Securities Co., Ltd. (華泰聯合證券有限責任公司) in 2009
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited

By order of the Board of Directors of the  
Company  
**Zhang Hui**  
*Joint Company Secretary*

Jiangsu, PRC, June 4, 2020

*As at the date of this announcement, the Board comprises Mr. Zhang Wei, Mr. Zhou Yi and Mr. Zhu Xuebo as executive Directors; Mr. Ding Feng, Mr. Chen Yongbing, Mr. Xu Qing, Ms. Hu Xiao and Mr. Wang Tao as non-executive Directors; and Mr. Chen Chuanming, Mr. Liu Hongzhong, Mr. Lee Chi Ming, Ms. Liu Yan and Mr. Chen Zhibin as independent non-executive Directors.*