



(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)
(Stock Code: 6886)

REPLY SLIP FOR HOLDERS OF H SHARE FOR ATTENDING THE AGM TO BE HELD ON JUNE 26, 2019

To the Company:

Name and registered address of Shareholder(s) ^(Note 1): _____

(telephone number(s) ^(Note 2): _____), being registered holder of ^(Note 3): _____ H Shares. I/We intend to attend (in person or by proxy) the 2018 AGM to be held at Conference Room, 2nd Floor, Renaissance Nanjing Olympic Centre Hotel, No. 139 Aoti Street, Jianye District, Nanjing, Jiangsu Province, the PRC on Wednesday, June 26, 2019 at 2:00 p.m.

Signature of Shareholder(s): _____

Date: _____, 2019

Notes:

1. Please insert full name(s) (in Chinese or in English) and address (as it is recorded in the register of members of the Company) in **BLOCK LETTERS**.
2. Please insert telephone number(s) at which you can be contacted for confirmation purpose.
3. Please insert the number of H Shares registered under your name(s).
4. For holders of H Shares, in order to be valid, the completed and signed reply slip for attending the AGM should be delivered to the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before Thursday, June 6, 2019 in person or by mail. In order to attend and vote at the AGM, holders of H Shares should ensure that all transfer documents, accompanied by the relevant Share certificates, are lodged with the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before 4:30 p.m. on Friday, May 24, 2019.
5. Unless otherwise indicated in this reply slip, the capitalized terms used herein shall have the same meaning as those defined in the notice of AGM dated May 10, 2019.