

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



*(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)*  
**(Stock Code: 6886)**

## **PROPOSED CHANGE OF EMPLOYEE REPRESENTATIVE SUPERVISORS**

On April 26, 2019, the Supervisory Committee received a Notice on the Election Results for New Employee Supervisors of the Fourth Session of the Supervisory Committee from the Congress of Employee and Workers of the Company, at which Mr. Gu Chengzhong and Mr. Zhai Jun were elected as the employee representative supervisors for the fourth session of the Supervisory Committee of the Company. Ms. Peng Min, a former employee representative supervisor, ceased to be an employee representative supervisor of the Company due to the requirement at the statutory retirement age, while Mr. Zhou Xiang, another former employee representative supervisor, ceased to be an employee representative supervisor due to work changes.

To the best knowledge and belief of the Supervisory Committee having made all reasonable enquiries, Ms. Peng Min and Mr. Zhou Xiang have confirmed with the Company that they have no disagreement with the Supervisory Committee and there is no matter in relation to their retirements that needs to be brought to the attention of the shareholders of the Company and Hong Kong Stock Exchange.

The Supervisory Committee would like to express its sincere gratitude to Ms. Peng Min and Mr. Zhou Xiang for their contributions to the Company during their tenures.

In view of the fact that both Mr. Gu Chengzhong and Mr. Zhai Jun have obtained the qualifications as the supervisors of a securities company approved by the Jiangsu Regulatory Authority of the CSRC, Mr. Gu Chengzhong and Mr. Zhai Jun will enter into service contracts with the Company respectively, and replace Ms. Peng Min and Mr. Zhou Xiang from April 26, 2019 in performing the duties of employee representative supervisors of the fourth session of

the Supervisory Committee of the Company, until the end of the term of the fourth session of the Supervisory Committee. According to the Articles of Association, Mr. Gu Chengzhong and Mr. Zhai Jun will be eligible for re-election after the expiration of their terms of office.

The profiles of Mr. Gu Chengzhong and Mr. Zhai Jun as well as other information related to their appointment are set out in the appendix to this announcement.

## **Definitions**

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

“A Share(s)”	domestic share(s) in the share capital of the Company with nominal value of RMB1.00 each, which are listed on the Shanghai Stock Exchange and to be subscribed for and traded in RMB
“Articles of Association”	the articles of association of the Company, as amended from time to time
“Board”	the board of directors of the Company
“Company”	a joint stock company incorporated in the PRC with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from our predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H Shares of which have been listed on the Main Board of the Hong Kong Stock Exchange since June 1, 2015 (Stock Code: 6886); the A Shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688), unless the context otherwise requires, including its predecessors
“CSRC”	the China Securities Regulatory Commission
“Director(s)”	the director(s) of the Company

“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“H Share(s)”	foreign shares of the Company with nominal value of RMB1.00 each, which are listed on the Hong Kong Stock Exchange and traded in HK dollars
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“PRC”	the People’s Republic of China, excluding for the purposes of this announcement, Hong Kong, Macau and Taiwan
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	the ordinary share(s) of RMB1.00 each in the share capital of the Company, including A Share(s) and H Share(s)
“Shareholder(s)”	the holder(s) of the Share(s)
“Supervisor(s)”	members of the Supervisory Committee
“Employee Representative Supervisor(s)”	employee representative Supervisor(s) of the Company
“Supervisory Committee”	the supervisory committee of the Company

By order of the Board  
**Zhou Yi**  
Chairman

Jiangsu, PRC, April 29, 2019

*As at the date of this announcement, the Board comprises Mr. Zhou Yi and Mr. Zhu Xuebo as executive Directors; Mr. Ding Feng, Mr. Chen Yongbing, Mr. Xu Qing, Ms. Hu Xiao and Ms. Fan Chunyan as non-executive Directors; and Mr. Chen Chuanming, Mr. Liu Hongzhong, Mr. Lee Chi Ming, Ms. Liu Yan and Mr. Chen Zhibin as independent non-executive Directors.*

## **Appendix      Profile of Candidates for EMPLOYEE REPRESENTATIVE SUPERVISORS**

Mr. Gu Chengzhong, born in September 1965, holds a master's degree. From July 1990 to May 1998, he worked in Nanjing Public Security Bureau; from May 1998 to November 2005, he worked in the Technical Supervision Office, Head Office of Brokerage Management, and Nanjing Hanzhong Road Securities Sales Department of the Company; from November 2005 to January 2019, he served as a Deputy General Manager (in charge of daily operation) and General Manager of the Xi'an North Wenyi Road Securities Sales Department, General Manager of the Xi'an Regional Center Securities Sales Department, General Manager of Nanjing Ruijin Road Securities Sales Department, and General Manager of Nanjing Branch of the Company. Since January 2019, he has been General Manager of the Compliance and Legal Affairs Department of the Company.

Mr. Gu Chengzhong will receive remuneration from the Company during his term as an employee representative supervisor of the Company which shall be determined in accordance with the relevant regulations and mechanisms.

Mr. Zhai Jun, born in December 1974, holds a bachelor's degree. From August 1994 to July 2002, he worked in Jiangsu International Trust and Investment Co., Ltd. (江蘇省國際信託投資公司); from July 2002 to August 2009, he served as the General Manager of Nanjing Xuanwumen Securities Sales Department, a Deputy Manager of the Securities Investment Department and a Deputy Manager of the Brokerage Business Department of Xintai Securities Co., Ltd. (信泰證券有限責任公司) (acquired by the Company at the end of July 2009); from August 2009 to March 2019, he served as a Deputy General Manager of the Company's Head Office of Retail Customer Service, a Deputy General Manager of the Head Office of Brokerage Business, General Manager of Zhejiang Branch, and General Manager of Shanghai Branch of the Company; Since March 2019, he has been Director of the Administration Office of the Company.

Mr. Zhai Jun will receive remuneration from the Company during his term as an employee representative supervisor of the Company which shall be determined in accordance with the relevant regulations and mechanisms.

As at the date of this announcement, Mr. Gu Chengzhong and Mr. Zhai Jun have not been punished by the CSRC or any other authorities or any stock exchange for nearly three years. Save as disclosed in this announcement, Mr. Gu Chengzhong and Mr. Zhai Jun have no other relationships with the directors, supervisors, senior management, substantial shareholders or controlling shareholders of the Company. They do not have any equity interests in any company as defined in Part XV of the Securities and Futures Ordinance, nor any information that is required to be disclosed pursuant to Rule 13.51(2)(h) to 13.51(2)(v) of the Listing Rules. They are or were not involved in any matters which are required to be disclosed in accordance with Rule

13.51(2)(h) to Rule 13.51(2)(v) of the Listing Rules. They did not hold any directorship in other listed companies in the last three years, nor did they hold any other positions in the members of the Group. They do not have any other matters that need to be brought to the attention of the shareholders of the Company.