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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)

(Stock Code: 6886)

ANNOUNCEMENT
PROPOSED EXTENSION OF THE VALIDITY PERIOD OF RESOLUTION OF THE GENERAL MEETING ON THE NON-PUBLIC ISSUANCE
PROPOSED EXTENSION OF THE VALIDITY PERIOD OF AUTHORISATION GRANTED BY THE GENERAL MEETING TO THE BOARD AND ITS AUTHORISED PERSONS TO DEAL WITH MATTERS IN RESPECT OF THE NON-PUBLIC ISSUANCE

References are made to the announcement of the Company dated May 26, 2017, the supplemental circular of 2016 annual general meeting dated June 7, 2017, the announcement on poll results of 2016 annual general meeting dated June 21, 2017, and the announcements dated November 24, 2017 and March 19, 2018, in relation to, among others, the proposed issuance of a maximum of 1,088,731,200 (inclusive) new A Shares to no more than ten specific investors by the Company (the "**Non-public Issuance**").

Currently, the Non-public Issuance has been approved by the CSRC and a right timing will be selected to commence the issuance subsequently depending on market conditions. Given that the Company still needs time to complete the Non-public Issuance and the validity period of the resolution of the Non-public Issuance passed by the Company at the 2016 annual general meeting held on June 21, 2017 and the validity period of the authorisation granted by the general meeting to the Board to deal with matters in respect of the Non-public Issuance will soon expire, in order to

ensure the continuity and validity as well as the smooth implementation of the relevant matters relating to the Non-public Issuance, the Board proposed to submit the following resolutions by way of special resolutions to the 2017 annual general meeting of the Company:

1. To consider and approve the resolution on the proposed extension of the validity period of resolution of the general meeting on the Non-public Issuance; and

2. To consider and approve the resolution on the proposed extension of the validity period of authorisation granted by the general meeting to the Board and its authorised persons to deal with matters in respect of the Non-public Issuance.

The Company considered that to extend the validity period of resolution of the general meeting on the Non-public Issuance and the validity period of authorisation granted by the general meeting to the Board and its authorised persons to deal with matters in respect of the Non-public Issuance for 12 months (valid within 12 months from the date of approval by the 2017 annual general meeting of the Company) will be beneficial to the interests of the Company and the Shareholders as a whole and it is necessary.

The above resolutions are subject to consideration and approval by the 2017 annual general meeting of the Company and the resolution on the grant of general mandate to the Board to issue shares of the Company is duly passed as a special resolution.

Shareholders and potential investors of the Company should be aware that the Non-public Issuance is subject to the satisfaction of certain conditions precedent. As such, the Non-public Issuance may not proceed. Therefore, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

DEFINTIONS

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings:

"A Share(s)"	the domestic share(s) of the Company with a nominal value of RMB1.00 each, which are and/or to be subscribed for and fully paid in Renminbi and listed on the Shanghai Stock Exchange
"Board"	The board of directors of the Company

"Company"	a joint stock company incorporated in the PRC with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from our predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as "HTSC", and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of "華泰六八八六股份有限公司" and English name of "Huatai Securities Co., Ltd."; the H shares of which were listed on the Main Board of The Stock Exchange of Hong Kong Limited on June 1, 2015 (Stock Code: 6886) and the A Shares of which were listed on the Shanghai Stock Exchange on February 26, 2010 (Stock Code: 601688), and except where the content otherwise requires, including its predecessors
"CSRC"	the China Securities Regulatory Commission（中國證券監督管理委員會）
"PRC"	the People's Republic of China, excluding for the purposes of this announcement, Hong Kong, Macau and Taiwan
"RMB" or "Renminbi"	Renminbi, the lawful currency of the PRC
"Shareholder(s)"	the holder(s) of the share(s) of the Company
"%"	per cent

By order of the Board
Zhou Yi
Chairman

Jiangsu, PRC, May 21, 2018

As of the date of this announcement, the Board comprises Mr. ZHOU Yi as an executive director; Ms. PU Baoying, Mr. GAO Xu, Mr. CHEN Ning, Mr. XU Feng, Mr. XU Qing and Mr. ZHOU Yong as non-executive directors; and Mr. CHEN Chuanming, Mr. LIU Hongzhong, Mr. LEE Chi Ming and Ms. LIU Yan as independent non-executive directors.