



河南金馬能源股份有限公司  
**HENAN JINMA ENERGY COMPANY LIMITED**

(A joint stock company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 6885)

**REPLY SLIP FOR THE EXTRAORDINARY GENERAL MEETING  
TO BE HELD ON 18 OCTOBER 2019**

To: Henan Jinma Energy Company Limited (the "Company")

Pursuant to the Articles of Association of the Company, the Company Law of the People's Republic of China and the relevant regulations, I/we hereby inform the Company that I/we intend to attend (in person or by proxy) the extraordinary general meeting of the Company (the "EGM") to be held on Friday, 18 October 2019 or any adjournment thereof:

Name

Shareholding<sup>(Note 2)</sup>

Number of H Shares/  
Domestic Shares/  
Unlisted Foreign Shares<sup>(Notes 3, 4)</sup>

I.D./Passport No. <sup>(Note 5)</sup> : \_\_\_\_\_ Telephone No.: \_\_\_\_\_

Address : \_\_\_\_\_

Date : \_\_\_\_\_ 2019 Signature of Shareholder: \_\_\_\_\_

*Notes:*

1. Please fill in this reply slip in **BLOCK LETTERS**.
2. The Company has a total issued share capital of RMB535,421,000 divided into 535,421,000 ordinary shares (comprising 135,421,000 H Shares, 238,000,000 Domestic Shares and 162,000,000 Unlisted Foreign Shares) of RMB1.00 each as at 3 September 2019. Your shareholding in the Company shall be calculated according to the total number of ordinary shares of the Company in issue as at 3 September 2019. Please also provide copies of documents that can prove your shareholding.
3. Please delete as appropriate.
4. Please insert the number of shares registered in your name(s). If no number is inserted, this reply slip will be deemed to relate to all shares registered in your name(s).
5. Please produce copies of your identity cards (or passports). If a corporate shareholder's legal representative or any other person authorised by the board of directors or other governing body of such corporate shareholder attends the EGM, such legal representative or other person shall produce his/her proof of identity, and proof of designation as legal representative and the valid resolution or authorisation document of the board of directors or other governing body of such corporate shareholder (as the case may be) to prove the identity and authorisation of that legal representative or other person.
6. In order to be valid:

- (i) with respect to holders of H Shares, this completed and signed reply slip shall be delivered by hand, by facsimile or by post to the Company's H-share Registrar and Transfer Office Computershare Hong Kong Investor Services Limited (the "Company's H-Share Registrar") of the Company such that this reply slip shall be received by the Company's H-Share Registrar 20 days before the date of the EGM (i.e. on or before Saturday, 28 September 2019). The contact details of the Company's H-Share Registrar are as follows:

Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre  
183 Queen's Road East  
Wanchai  
Hong Kong  
Facsimile No.: (852) 2865 0990

- (ii) with respect to holders of Domestic Shares and/or Unlisted Foreign Shares, this completed and signed reply slip shall be delivered by hand, by facsimile or by post to the Secretary to the Board of the Company such that this reply slip shall be received by the Secretary to the Board of the Company 20 days before the date of the EGM (i.e. on or before Saturday, 28 September 2019). The contact details of the Company's Secretary to the Board are as follows:

West First Ring Road South  
Jiyuan  
Henan Province  
PRC  
Telephone No.: 86 391-5570688  
Facsimile No.: 86 391-6038222