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河南金馬能源股份有限公司

HENAN JINMA ENERGY COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6885)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of Henan Jinma Energy Company Limited (the “**Company**”) dated 15 May 2019 in relation to, among others, the poll results of the annual general meeting of the Company held on 15 May 2019. Terms used in this announcement shall have the same meaning as defined in the Announcement unless the context requires otherwise.

The Company would like to clarify an inadvertent clerical error on the last sentence of the second paragraph under the section headed “Payment of Final Dividend” of the Announcement, and the correct statement should read “The **final** dividend payable per H Share will be HKD0.404560 (inclusive of the applicable tax).”

Save as clarified above, all other information contained in the Announcement is correct and remains unchanged.

By order of the Board
Henan Jinma Energy Company Limited
Yiu Chiu Fai
Chairman

Hong Kong, 15 May 2019

As at the date of this announcement, the executive Directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Mingzhong and Mr. LI Tianxi; the non-executive Directors of the Company are Mr. HU Xiayu, Mr. QIU Quanshan and Mr. WANG Zhiming; and the independent non-executive Directors of the Company are Mr. ZHENG Wenhua, Mr. LIU Yuhui and Mr. WU Tak Lung.