



中国银河证券股份有限公司
CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 06881)

REPLY SLIP
FOR THE FIRST EXTRAORDINARY GENERAL MEETING OF 2019
(FOR HOLDERS OF H SHARES)

To: China Galaxy Securities Co., Ltd. (the “**Company**”)

I/We (*Note 1*) _____

of (*Note 1*) _____

(address as shown in the register of members) being the registered holder(s) of _____

H Shares (*Note 2*) in the capital of the Company, hereby inform the Company that I/we intend to attend (in person or by proxy) the First Extraordinary General Meeting of 2019 of the Company to be held at Donghua Hall, 11th Floor, Beijing Minzu Hotel, No. 51 Fuxingmen Inner Street, Xicheng District, Beijing, the PRC on Tuesday, 26 February 2019 at 10:30 a.m.

Date: _____

Signature(s) (*Note 3*): _____

Notes:

1. Please insert full name(s) and address(es) (as shown in the register of members) in **BLOCK CAPITALS**.
2. Please insert the number of H Shares registered in your name(s).
3. In order to be valid, this completed and signed reply slip shall be delivered, for holders of H Shares, to the Company's H Share registrar, Computershare Hong Kong Investors Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong on or before Tuesday, 5 February 2019 in person or by post.