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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**China Overseas Finance (Cayman) VIII Limited**  
*(incorporated in the Cayman Islands with limited liability)*  
**(as Issuer)**

**US\$2,500,000,000 Medium Term Note Programme**

**unconditionally and irrevocably guaranteed by**



**中國海外發展有限公司**  
**CHINA OVERSEAS LAND & INVESTMENT LTD.**

*(incorporated in Hong Kong with limited liability)*  
**(Stock Code: 688)**

Joint Arrangers

**BOC International**

**HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$2,500,000,000 medium term note programme (the "**Programme**") set up by China Overseas Finance (Cayman) VIII Limited (the "**Issuer**") and the notes to be issued under the Programme, as guaranteed by China Overseas Land & Investment Limited (the "**Company**") during the 12-month period from 5 July 2019 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 5 July 2019. The listing of the Programme is expected to become effective on or about 8 July 2019.

Hong Kong, 8 July 2019

*As at the date of this announcement, the board of directors of the Company comprises seven directors: Mr. Yan Jianguo (Chairman and Chief Executive Officer), Mr. Luo Liang and Mr. Guo Guanghui are the executive directors; Mr. Chang Ying is the non-executive director; and Mr. Lam Kwong Siu, Dr. Fan Hsu Lai Tai, Rita and Mr. Li Man Bun, Brian David are the independent non-executive directors of the Company.*

*As at the date of this announcement, the directors of the Issuer are Mr. Yan Jianguo, Mr. Luo Liang and Mr. Guo Guanghui.*