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福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)
(stock code: 6865)

FINANCIAL INFORMATION IN RELATION TO A SHARE PROSPECTUS

This announcement is made by Flat Glass Group Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of Flat Glass Group Co., Ltd. (the “**Company**”) dated 25 August 2016, 21 November 2016, 20 November 2017, 18 September 2018 and 19 November 2018 and the circulars of the Company dated 5 October 2016, 4 October 2017 and 3 October 2018 (the “**Circulars**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circulars.

The full text of the prospectus in relation to the A Share Offering (the “**A Share Prospectus**”), a summary of the A Share Prospectus and the relevant appendices were published by the Company on the website of the Shanghai Stock Exchange (www.sse.com.cn) and the website of the Hong Kong Stock Exchange (www.hkexnews.hk) in Chinese only on 21 January 2019.

As disclosed in the A Share Prospectus, for the 12 months ending 31 December 2018, it is expected that the Company will achieve operating income of RMB3,218 million to RMB3,240 million, representing an increase of approximately 7.5% to 8% as compared with the same period of last year; net profits attributable to the parent company is expected to amount to between RMB420 million to RMB443 million, representing a decrease of approximately 1.6% to an increase of approximately 4% as compared with the same period of last year; net profits attributable to the parent company after deduction of non-recurring profit or loss is expected to amount to between RMB408 million to RMB431 million, representing an increase of approximately 0% to 5.69% as compared with the same period of last year. The above estimates of the Company do not constitute any guarantee of its future development, and may substantially differ from the actual results of the Company due to various uncertainties. Such estimates do not constitute actual commitments to investors. Investors should be aware that inappropriate reliance on and usage of such information may expose to investment risks.

The above major operation conditions of the Group is an unofficial translation of the A Share Prospectus. In case of any discrepancies, the Chinese version shall prevail. For more details of the A Share Offering, please refer to the A Share Prospectus which was published on the website of the Shanghai Stock Exchange (www.sse.com.cn) and the website of the Hong Kong Stock Exchange (www.hkexnews.hk) on 21 January 2019.

The Company will keep the Shareholders and potential investors informed of any further development in relation to the A Share Offering in accordance with the Listing Rules and applicable laws and regulations.

By order of the Board of
Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

Jiaxing
Zhejiang Province
PRC
21 January 2019

As at the date of this announcement, the executive Directors of the Company are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Mr. Wei Yezhong and Mr. Shen Qifu, and the independent non-executive Directors of the Company are Dr. Cui Xiaozhong, Ms. Hua Fulan and Mr. Ng Ki Hung.