# **日休日父**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Dragon Rise Group Holdings Limited
Date Submitted	03/01/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>6829</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	_		-	
Balance at clos	e of the mor	nth _		<u> </u>	

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month		<u> </u>	
Increase/(decre	ase)	-		-	
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (HK\$):

HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,200,000,000	N/A	N/A	N/A		
	1,200,000,000	IN/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,200,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unc	ler Share Opt	tion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ſ	Movement durir	ng the month		thereto	thereto as at close of
approval date			. <u></u>		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Nil	Nil	Nil	Nil		
Scheme			I NII	I NII		
(18 / 01/ 2018)						
Ordinary						
shares						
(Note 1)						
2.						
<u> </u>						
·						
shares		. <u> </u>				
(Note 1)						
3.						
shares						
(Note 1)		. <u></u>				
		Toto	IA. (Ordina	ry charge)	Nil	
		TOLA				
			•	ce shares)		
				ther class)	N/A	
Total funds raised of		nth from exerci	se			
of options (State cu	rrency)			N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2						
( / / )						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
<u>4.</u>						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	(Preferen	ary shares) ce shares) ther class)	N/A	-
			(0		• •	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date	( / / ) 					
(if applicable) (dd/mm/yyyy) <u>4.</u>	<u>( / / )</u> 					
Outh a substitute service a						
		٦	otal C. (Ordina			-
				ce shares) ther class)		-
			,0			-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			Otata	issuable (Note 1)	( )	/ )		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				(22			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment	( /	/ )		
۷.	Open oner	At price .	currency	date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	, ,	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State		( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				(ddiminiyyyy)			<u>N/A</u>	N/A
				Class of shares				
4.	Bonus issue			issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
							<u>N/A</u>	N/A

S. Scrip dividend At price :       State currency       Issue and allotment (///) EGM approval date:       (///) (//) EGM approval date:       ///) (//) EGM approval date:         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares credeemed (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares credeemed (Note 1)       N/A       N/A         8. Consideration issue       At price :       State currency       Class of shares class of shares       N/A         8. Consideration issue       At price :       State currency       Issue and allotment (d/mm/yyyy)       (///) (d/mm/yyyy)         8. Consideration issue       At price :       State currency       Issue and allotment (///) (d/mm/yyyy)       (///) (///) EGM approval date:       (///) (///) (///) (///) (/////////) EGM approval date:       /////) (///) (/////////) (/////////////		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency       Issue and allotment ( / / ) tate : (dd/mm/yyyy)         EGM approval date: ( / / ) tate : (dd/mm/yyyy)									
currency       date : (d/mm/yyyy)         EGM approval date:       ( / / )         (d/mm/yyyy)       N/A         6. Repurchase of shares       Class of shares	5.	Scrip dividend	At price :		Issue and allotment	( / /	)		
Image: State subscription of shares				currency ——		(	)		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         Redemption of shares       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         N/A       N/A         N/A       N/A         State       issuable (Note 1)         Issue and allotment       ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)					(dd/mm/yyyy)		,	N/A	N/A
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         Redemption of shares       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         N/A       N/A         N/A       N/A         State       issuable (Note 1)         Issue and allotment       ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)									
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
Sim upproversions:       N/A       N/A         (dd/mm/yyyy)	6.					( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (					EGM approval date: (dd/mm/yyyy)	( / /	)		<b>N</b> 1/A
7. Redemption of shares       redeemed (Note 1)         7. Redemption date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       Class of shares         issue       At price :         State       Issue and allotment         (d/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         Bate : (dd/mm/yyyy)         EGM approval date:         ( / / )         EGM approval date:         ( / / )         EGM approval date:         ( / / )         EGM approval date:								<u>N/A</u>	<u>N/A</u>
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       Issue         EGM approval date:       ( / / )         (dd/mm/yyyy)       Issue						<u> </u>			
B. Consideration issue       At price : State currency       Class of shares	7.				Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue       State currency       Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
<pre>ssuable (Note 1) 8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)</pre>								<u>N/A</u>	N/A
8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy)	8.		At price :		Issue and allotment	( / /	)		
<u>N/A</u> <u>N/A</u>					EGM approval date:	( / /	)		
								<u>N/A</u>	<u>N/A</u>

Type of Issue	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares         issuable (Note 1)         9. Capital reorganisation         Issue and allotment ( / / date : (dd/mm/yyyy)	- )	
EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
	)	
(dd/mm/yyyy) Total E. (Ordir sha (Preference sha (Other cla	res) <u>N/A</u> res) <u>N/A</u>	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):
Submitted by:Leung Hoi Ki
Title:Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.