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**Bank of Zhengzhou Co., Ltd.\***

**鄭州銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(H Shares Stock Code: 6196)**

**(Preference Shares Stock Code: 4613)**

**ANNOUNCEMENT ON COMPLETION OF ISSUANCE OF  
PHASE I GREEN FINANCIAL BONDS IN 2019**

Reference is made to the announcements dated March 26, 2016 and September 7, 2017, respectively, and the circular dated April 29, 2016 of Bank of Zhengzhou Co., Ltd.\* (the "**Bank**"), in relation to, among other things, the proposed and completion of issuance of green financial bonds.

Upon approval by the China Banking and Insurance Regulatory Commission Henan Office and the People's Bank of China, respectively, the Bank publicly issued green financial bonds (the "**Bonds**") with a total amount of not more than RMB5 billion in the national interbank bond market.

The Bonds were issued in tranches. In 2017, within the approved limit, the Bank issued green financial bonds (the "**Previous Bonds**") with a total amount of RMB3 billion in the national interbank bond market. The Previous Bonds, being named as "Phase I Green Financial Bonds of Bank of Zhengzhou Co., Ltd. in 2017 (鄭州銀行股份有限公司2017年第一期綠色金融債券)", have a fixed interest rate for a maturity term of three years and a coupon rate of 4.70%.

Recently, the Bank issued green financial bonds (the "**Current Bonds**") in the national interbank bond market with a total amount of RMB2 billion named as "Phase I Green Financial Bonds of Bank of Zhengzhou Co., Ltd. in 2019 (鄭州銀行股份有限公司2019年第一期綠色金融債券)". The Current Bonds have a fixed interest rate for a maturity term of three years and a coupon rate of 3.70%. The proceeds from the issuance of the Current Bonds will be used in green industry projects.

By order of the Board  
**Bank of Zhengzhou Co., Ltd.\***  
**WANG Tianyu**  
*Chairman*

Zhengzhou, Henan, China  
June 6, 2019

*As at the date of this announcement, the Board comprises Mr. WANG Tianyu, Mr. SHEN Xueqing and Mr. FENG Tao as executive directors, Mr. FAN Yutao, Mr. ZHANG Jingguo, Mr. JI Hongjun, Mr. LIANG Songwei and Mr. WANG Shihao as non-executive directors, Mr. XIE Taifeng, Mr. WU Ge, Ms. CHAN Mei Bo Mabel and Ms. LI Yanyan as independent non-executive directors.*

\* *The Bank is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*