



**Bank of Zhengzhou Co., Ltd.\***

**鄭州銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(H Shares Stock Code: 6196)**

**(Preference Shares Stock Code: 4613)**

**REPLY SLIP FOR THE 2018 ANNUAL GENERAL MEETING  
(OR ANY ADJOURNMENT THEREOF)**

To: Bank of Zhengzhou Co., Ltd.\* (the “**Bank**”)

Name(s) and registered address(es) of shareholder(s)<sup>(Note 1)</sup>: \_\_\_\_\_

Number of H shares held<sup>(Note 2)</sup>: \_\_\_\_\_ H shares of RMB1.00 each  
in the share capital of the Bank, \_\_\_\_\_ pledged H shares,  
representing \_\_\_\_\_ % of H shares held by me/us.

I/We intend to attend or appoint a proxy or proxies to attend the 2018 annual general meeting of the Bank to be held at Multi-Function Room, 29/F, Bank of Zhengzhou Building, 22 Shangwu Waihuan Road, Zhengdong New District, Zhengzhou, Henan Province, the PRC at 9:00 am on May 24, 2019 (Friday) or any adjournment thereof.

Date: \_\_\_\_\_ Signature of shareholder(s): \_\_\_\_\_

Name of shareholder(s): \_\_\_\_\_

*Notes:*

1. Please insert full name(s) (in Chinese and English) and registered address(es) (as shown in the register of members of the Bank) in **BLOCK LETTERS**.
2. Please insert the number of H shares of the Bank registered under your name(s).
3. This completed and signed reply slip should be delivered by hand or by post to the Bank's H Share Registrar, namely Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong; or by facsimile to (852) 2865 0990, at or before 4:30 p.m. on May 4, 2019 (Saturday).
4. In order to be qualified to attend and vote at the 2018 annual general meeting, all transfer documents accompanied by the relevant share certificate(s) must be delivered to the Bank's H Share Registrar, namely Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for registration, no later than 4:30 p.m. on April 23, 2019 (Tuesday).

\* *The Bank is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*