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Bank of Jiujiang Co., Ltd.*
九江银行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 6190)

NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2019

NOTICE IS HEREBY GIVEN that the first extraordinary general meeting of 2019 (the “EGM”) of the Bank of Jiujiang Co., Ltd.* (the “**Bank**”) will be held at 10 a.m. on Thursday, 7 March 2019 at the Conference Room on 4th Floor, Bank of Jiujiang Mansion, No. 619 Changhong Avenue, Lianxi District, Jiujiang, Jiangxi Province, the People's Republic of China, for the Shareholders to consider and, if thought fit, to approve the following resolutions:

SPECIAL RESOLUTIONS

1. To consider and approve the proposal in relation to the proposed amendments to the Articles of Association for the purposes other than the issuance of Offshore Preference Shares of the Bank;
2. To consider and approve the proposal in relation to the proposed amendments to the Rules of Procedures for the Shareholders' General Meeting of the Bank for the purposes other than the issuance of Offshore Preference Shares of the Bank;
3. To consider and approve the proposal in relation to the proposed amendments to the Rules of Procedures for the Board of Directors of the Bank for the purposes other than the issuance of Offshore Preference Shares of the Bank;
4. To consider and approve the proposal in relation to the plan for non-public issuance of Offshore Preference Shares of the Bank, including:
 - (a) Type of Preference Shares to be issued;
 - (b) Number of Preference Shares to be issued and issue size;
 - (c) Par value, issue currency and price;
 - (d) Maturity;

- (e) Method of issuance and target subscribers;
 - (f) Lock-up period;
 - (g) Terms of dividend distribution;
 - (h) Terms of mandatory conversion;
 - (i) Terms of conditional redemption;
 - (j) Restrictions on voting rights and terms of restoration of voting rights;
 - (k) Order of distribution on liquidation and methods for liquidation;
 - (l) Security arrangements;
 - (m) Rating arrangements;
 - (n) Use of proceeds;
 - (o) Listing/trading arrangements; and
 - (p) Validity period of the resolution on the issuance;
5. To consider and approve the proposal in relation to the authorization to the Board of Directors and its authorized persons to exercise full power to handle all matters relating to the non-public issuance of Offshore Preference Shares by the Shareholders' General Meeting;
 6. To consider and approve the proposal in relation to the proposed amendments to the Articles of Association for the purpose of the issuance of Offshore Preference Shares of the Bank;
 7. To consider and approve the proposal in relation to the proposed amendments to the Rules of Procedures for the Shareholders' General Meeting of the Bank for the purpose of the issuance of Offshore Preference Shares of the Bank;
 8. To consider and approve the proposal in relation to the proposed amendments to the Rules of Procedures for the Board of Directors of the Bank for the purpose of the issuance of Offshore Preference Shares of the Bank;
 9. To consider and approve the proposal in relation to the change of the registered capital of the Bank;

ORDINARY RESOLUTIONS

10. To consider and approve the proposal in relation to the newly constructed office building of Shangrao Branch of the Bank;
11. To consider and approve the proposal in relation to the purchase of office building by Guangzhou Branch of the Bank; and
12. To consider and approve the proposal in relation to the proposed amendments to the administrative measures on related transactions of the Bank.

By Order of the Board
Bank of Jiujiang Co., Ltd.*
Liu Xianting
Chairman

Jiangxi, the People's Republic of China
21 January 2019

Notes:

1. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), all votes of resolutions at the EGM will be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. The voting results will be published on the websites of Stock Exchange (www.hkexnews.hk) and the Bank (www.jjccb.com) in accordance with the Listing Rules.
2. Closure of register of members and eligibility for attending and voting at the EGM

The register of members of the Bank will be closed from Tuesday, 5 February 2019 to Thursday, 7 March 2019 (both days inclusive), during which period no transfer of shares will be effected. Shareholders whose names appear on the register of members of the Bank on Thursday, 7 March 2019 are entitled to attend and vote at the EGM.

For a holder of the shares of the Bank to be eligible for attending and voting at the EGM, all completed and signed share transfer documents (together with the relevant share certificates) and other appropriate documents of the holders of the shares of the Bank shall be delivered to the H Share Registrar of the Bank, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for the holders of the H Shares) or the office of the Board of Directors of the Bank at Bank of Jiujiang Mansion, No. 619 Changhong Avenue, Lianxi District, Jiujiang, Jiangxi Province, PRC (for the holders of the Domestic Shares) not later than 4:30 p.m. on Monday, 4 February 2019 for registration.

3. Reply slip

The Shareholders who intend to attend and vote at the EGM (in person or by proxy) shall complete the reply slip for the EGM, and deliver it by hand, by post or by fax on or before Friday, 15 February 2019 to the H Share Registrar of the Bank, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for the H Shareholders) or the office of the Board of Directors of the Bank at Bank of Jiujiang Mansion, No. 619 Changhong Avenue, Lianxi District, Jiujiang, Jiangxi Province, PRC (for the Domestic Shareholders).

In the event that, according to the reply slips received by the Bank, the number of shares with voting rights represented by those Shareholders intending to attend the EGM fails to reach more than half of the total number of shares with voting rights at the EGM, the EGM may be postponed.

4. Proxy

Any Shareholder entitled to attend and vote at the EGM is entitled to appoint one or more person(s) (if the Shareholder holds two or more issued shares), whether (each of) such person is a Shareholder of the Bank or not, as his/her/its proxy or proxies to attend and vote on his/her/its behalf at the EGM.

The proxy concerned must be appointed with a power of attorney. The power of attorney concerned must be signed by the principal or the person duly authorized in writing by the principal. If the principal is a corporation, the power of attorney shall be affixed with the common seal or signed by its director or other representative duly authorized in writing. If the power of attorney of the proxy is signed by the authorized person of the principal, such power of attorney or other authorization documents shall be notarized and served at the same time as the power of attorney. To be valid, the form of proxy, together with a notarially certified copy of the power of attorney or other authority must be delivered to the H Share Registrar of the Bank, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for the H Shareholders) or to the office of the Board of Directors of the Bank at Bank of Jiujiang Mansion, No. 619 Changhong Avenue, Lianxi District, Jiujiang, Jiangxi Province, PRC (for the Domestic Shareholders) no later than 24 hours before the scheduled time for the holding of the EGM (i.e. Wednesday, 6 March 2019 at 10 a.m.) or no later than 24 hours before the convening of any adjournment thereof.

After the completion and return of the form of proxy and the power of attorney, you can attend and vote in person at the EGM or any adjournment thereof should you so wish. In the event that you attend the EGM and vote on the meeting, the authority of your proxy will be deemed to have been revoked.

In the case of joint holders of the shares of the Bank, any one of such holders may vote at the EGM either in person or by proxy in respect of such shares as if he/she was solely entitled thereto. However, if more than one of such joint registered holders be present at the EGM, either in person or by proxy, the vote of that one of them so present, whose name stands first on the register of members of the Bank in respect of such shares shall be accepted to the exclusion of the votes of the other joint registered holder(s).

5. Miscellaneous

- (i) The Shareholders or their proxies shall present their identity documents when attending the EGM (or any adjournment thereof). The legal representative of or any other persons officially authorized by a Shareholder shall present his/her identity documents and the notarially certified documents for appointment as a legal representative or valid authorization document(s) (as the case may be) when attending the EGM (or any adjournment thereof).
- (ii) The EGM is expected to last for no more than half working day. Shareholders and their proxies attending the meeting shall arrange for their own traveling and accommodation at their own expenses.
- (iii) Address of Computershare Hong Kong Investor Services Limited:

17M Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong
Tel: (852) 2862 8555
Fax: (852) 2865 0990

Address of the office of the Board:

Bank of Jiujiang Mansion
No. 619 Changhong Avenue, Lianxi District, Jiujiang
Jiangxi Province, PRC
Tel: (86) 792 7783 000 - 1101
Fax: (86) 792 8325 019

- 6. The details about the aforesaid resolutions proposed for the consideration and approval at the EGM will be set out in the circular of the EGM to be despatched by the Bank when appropriate.
- 7. Unless otherwise defined, capitalized terms used in this notice shall have the same meanings as those defined in the announcement of the Bank dated 18 January 2019 in relation to, among others, the non-public issuance of Offshore Preference Shares of the Bank.

As at the date of this notice, the Board comprises Mr. Liu Xianting, Mr. Pan Ming and Ms. Cai Liping as executive directors, Mr. Zeng Huasheng, Mr. Zhang Jianyong, Mr. Li Jianbao and Mr. Yi Zhiqiang as non-executive directors, Mr. Chua Alvin Cheng-Hock, Ms. Gao Yuhui, Mr. Quan Ze and Mr. Yang Tao as independent non-executive directors.

** Bank of Jiujiang Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*