Everbright Securities Company Limited
光大證券股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6178)

REPLY SLIP FOR H SHAREHOLDERS FOR ATTENDING
THE 2020 FIRST EXTRAORDINARY GENERAL MEETING TO BE HELD
ON MARCH 3, 2020 OR ANY ADJOURNMENT(S) THEREOF

To: Everbright Securities Company Limited (the "**Company**")

Name and registered address of shareholder(s)*(Note 1)*: _____

(telephone number(s)*(Note 2)*: _____),

being registered holder(s) of*(Note 3)*: _____ H Share(s) of the Company.

I/We intend to attend (in person or by a proxy) the 2020 first extraordinary general meeting (the "**EGM**") of the Company to be held at 2:30 p.m. on Tuesday, March 3, 2020 at Jing'an International Plaza, No. 1508 Xinzha Road, Jing'an District, Shanghai, the PRC or any adjournment thereof.

Date: _____ 2020   Signature of Shareholder(s): _____

Notes:

1. Please insert full name(s) (in Chinese or in English) and address(es) (as shown in the register of members of the Company) in **BLOCK LETTERS**.

2. Please insert telephone number(s) at which you can be contacted for confirmation purpose.

3. Please insert the number of H Shares of the Company registered under your name(s).

4. For H Shareholders of the Company, in order to be valid, the completed and signed reply slip for attending the EGM should be returned to the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (Telephone: (852) 2862 8555, Fax: (852) 2865 0990) on or before Wednesday, February 12, 2020 in person, by mail or by fax. In order to attend and vote at the EGM, H Shareholders of the Company should ensure that all transfer documents, accompanied by the relevant share certificates, are lodged with the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before 4:30 p.m., Friday, January 31, 2020.