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Everbright Securities Company Limited

光大證券股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6178)

ANNOUNCEMENT ON THE FINANCIAL DATA FOR MAY 2019

This announcement is made by Everbright Securities Company Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

In accordance with the Provisions on Strengthening the Supervision and Administration of Listed Securities Companies (as amended in 2010) promulgated by the China Securities Regulatory Commission, the key financial data of the Company for May 2019 is hereby disclosed.

Your attention is drawn to the following:

1. Scope of disclosure: the Company and one of its subsidiaries, namely, Shanghai Everbright Securities Asset Management Co., Ltd. (“**Everbright Asset Management**”);
2. The data disclosed is prepared under the PRC Accounting Standards for Business Enterprises and is unaudited and unconsolidated.

Table of key financial data of the Company (parent company) and Everbright Asset Management for May 2019 (unaudited)

Unit: RMB Yuan

Name of Company	May 2019		As at
	Revenue	Net profit	May 31, 2019 Net assets
The Company (parent company)	514,871,005.52	183,130,078.28	48,803,260,361.31
Everbright Asset Management	52,327,657.38	17,416,933.52	1,697,923,168.27

By order of the Board
Everbright Securities Company Limited
Yan Jun
Vice-chairman, Executive Director

Shanghai, the PRC
 June 10, 2019

As at the date of this announcement, the Board of the Company comprises Mr. Yan Jun (Vice-chairman, Executive Director), Mr. Ju Hao (Non-executive Director), Mr. Song Bingfang (Non-executive Director), Mr. Yin Lianchen (Non-executive Director), Mr. Chan Ming Kin (Non-executive Director), Mr. Xue Keqing (Non-executive Director), Mr. Meng Xiangkai (Non-executive Director), Mr. Xu Jingchang (Independent Non-executive Director), Mr. Xiong Yan (Independent Non-executive Director), Mr. Li Zheping (Independent Non-executive Director), Mr. Au Sing Kun (Independent Non-executive Director) and Mr. Wang Yong (Independent Non-executive Director).