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Zhenro Properties Group Limited

正榮地產集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6158)

**OVERSEAS REGULATORY ANNOUNCEMENT
REPURCHASE AND CANCELLATION OF 8.50% NOTES DUE 2019**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of Zhenro Properties Group Limited (the “**Company**”) dated 26 February 2019 in relation to the repurchase of the 8.50% senior notes due 2019 (the “**Notes**”).

In February 2019, the Company completed repurchases of the entire outstanding principal amount of the Notes through private negotiations. On 10 April 2019, the Company completed cancellation of the Notes.

By order of the board
Zhenro Properties Group Limited
Huang Xianzhi
Chairman

Hong Kong, 17 April 2019

As at the date of this announcement, the executive directors of the Company are Mr. Huang Xianzhi, Mr. Wang Benlong and Mr. Chan Wai Kin, the non-executive directors of the Company are Mr. Ou Guoqiang and Mr. Ou Guowei, and the independent non-executive directors of the Company are Dr. Loke Yu (alias Loke Hoi Lam), Mr. Shen Guoquan and Mr. Wang Chuanxu.