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Zhenro Properties Group Limited

正榮地產集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6158)

OVERSEAS REGULATORY ANNOUNCEMENT

REPURCHASE AND CANCELLATION OF 8.50% NOTES DUE 2019

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of Zhenro Properties Group Limited (the “**Company**”) dated 14 May 2018 in relation to the issue of the 8.50% senior notes due 2019 (the “**Notes**”).

The Notes are listed on the Singapore Exchange Securities Trading Limited.

The Company hereby announces that it has repurchased the entire outstanding principal amount of the Notes through private negotiations. After completion of the repurchases of the Notes, the Notes will be cancelled.

By order of the board
Zhenro Properties Group Limited
Huang Xianzhi
Chairman

Hong Kong, 26 February 2019

As at the date of this announcement, the executive directors of the Company are Mr. Huang Xianzhi, Mr. Wang Benlong and Mr. Chan Wai Kin, the non-executive directors of the Company are Mr. Ou Guoqiang and Mr. Ou Guowei, and the independent non-executive directors of the Company are Dr. Loke Yu (alias Loke Hoi Lam), Mr. Shen Guoquan and Mr. Wang Chuanxu.