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Zhenro Properties Group Limited

正榮地產集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6158)

VOLUNTARY ANNOUNCEMENT
COMPLETION OF ISSUE OF NON-PUBLIC CORPORATE BOND BY
A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

Reference is made to the announcement of Zhenro Properties Group Limited (the “**Company**”) dated 14 September 2018 (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

Jiangxi Real Estate has successfully issued the 2018 Corporate Bond with a total principal amount of RMB2 billion for a term of three years at an annual coupon rate of 7.5% for the first two years. At the end of the second year, Jiangxi Real Estate has the right to adjust the coupon rate of the 2018 Corporate Bond, and the bond holder has a right to sell all or any part of the 2018 Corporate Bond to Jiangxi Real Estate at the nominal value.

The proceeds from the issue of the 2018 Corporate Bond are intended to be used to refinance the existing indebtedness of Jiangxi Real Estate.

By order of the Board
Zhenro Properties Group Limited
Huang Xianzhi
Chairman

Hong Kong, 28 September 2018

As at the date of this announcement, the executive directors of the Company are Mr. Huang Xianzhi, Mr. Wang Benlong and Mr. Chan Wai Kin, the non-executive directors of the Company are Mr. Ou Guoqiang and Mr. Ou Guowei, and the independent non-executive directors of the Company are Mr. Loke Yu (alias Loke Hoi Lam), Mr. Shen Guoquan and Mr. Wang Chuanxu.