



招商证券股份有限公司
China Merchants Securities Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6099)

**REPLY SLIP FOR ATTENDING
THE 2020 FIRST EXTRAORDINARY GENERAL MEETING**

To: China Merchant Securities Co., Ltd. (the "Company")

Name and registered address of Shareholder(s)^(Note 1): _____

(Telephone number^(Note 2): _____) Number of shares held^(Note 3): _____
H Shares of the Company.

I/We intend to attend (in person/by proxy) the 2020 first extraordinary general meeting of the Company or any adjourned meeting(s) thereof to be held at Marco Polo Shenzhen, 28 Fuhua 1st Road, Futian CBD, Shenzhen on Wednesday, January 15, 2020 at 10:00 a.m..

Signature(s): _____

Date: _____

Notes:

1. Please insert your full name(s) (Chinese or English) as shown in the register of members of the Company and address(es) (must be the same address(es) as shown in the register of members of the Company) in **BLOCK CAPITALS**.
2. Please insert your telephone number(s) for confirmation purpose.
3. Please insert the number of H Shares registered under your name(s).
4. In order to be valid, for holders of H Shares of the Company, the completed and signed reply slip shall be delivered to the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (telephone number: (852) 2862 8555; fax: (852) 2865 0990) by hand, by post or by fax on or before Tuesday, December 24, 2019.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your and your proxy's (or proxies') name(s) and address(es) is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the Meeting of the Company (the "**Purposes**"). We may transfer your and your proxy's (or proxies') name(s) and address(es) to our agent, contractor or third party service provider who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your and your proxy's (or proxies') name(s) and address(es) will be retained for such period as may be necessary to fulfil the Purposes. Request for access to and correction of the relevant personal data can be made in accordance with the provisions of the Personal Data (Privacy) Ordinance (Cap. 486, the Laws of Hong Kong) and any such request should be in writing by mail to the Company's principal place of business in Hong Kong at 48/F, One Exchange Square, 8 Connaught Place, Central, Hong Kong.