



招商证券股份有限公司
China Merchants Securities Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6099)

**REPLY SLIP FOR ATTENDING
THE 2019 SECOND EXTRAORDINARY GENERAL MEETING**

To: China Merchant Securities Co., Ltd. (the "Company")

Name and registered address of Shareholder(s)^(Note 1): _____

(Telephone number^(Note 2): _____) Number of shares held^(Note 3): _____

H Shares of the Company.

I/We intend to attend (in person/by proxy) the 2019 second extraordinary general meeting of the Company or any adjourned meeting(s) thereof to be held at Marco Polo Shenzhen, 28 Fuhua 1st Road, Futian CBD, Shenzhen on Monday, September 9, 2019 at 10:00 a.m..

Signature(s): _____

Date: _____

Notes:

1. Please insert your full name(s) (Chinese or English) as shown in the register of members of the Company and address(es) (must be the same address(es) as shown in the register of members of the Company) in **BLOCK CAPITALS**.
2. Please insert your telephone number(s) for confirmation purpose.
3. Please insert the number of H Shares registered under your name(s).
4. In order to be valid, for holders of H Shares of the Company, the completed and signed reply slip shall be delivered to the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (telephone number: (852) 2862 8555; fax: (852) 2865 0990) by hand, by post or by fax on or before Tuesday, August 20, 2019.