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招商证券股份有限公司
China Merchants Securities Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6099)

Closure of Register of Members

References are made to the 2018 annual results announcement of China Merchants Securities Co., Ltd. (the "**Company**") dated March 28, 2019 and the circular of 2018 annual general meeting dated June 5, 2019, in relation to, including but not limited to, the proposed distribution of the final cash dividends for the year ended December 31, 2018.

The board of directors of the Company proposed to distribute the final cash dividends for the year ended December 31, 2018. Based on the total share capital of the Company as at the date of registration of equity for this dividend distribution, a cash dividend of RMB2.64 (tax inclusive) will be distributed to every 10 shares. If, based on the total share capital of 6,699,409,329 shares of the Company as of the end of 2018, the total cash dividend distributed amounted to RMB1,768,644,062.86. This proposed resolution on the profit distribution of the Company for 2018 (the "**Resolution**") is conditional upon obtaining of the approval from the shareholders of the Company (the "**Shareholders**") on the 2018 annual general meeting held on Friday, June 28, 2019. If the Resolution is approved by the shareholders on annual general meeting, the H Shareholders whose name(s) appear on the register of members of H shares of the Company on Wednesday, July 10, 2019 are entitled to receive the final cash dividends.

For the purpose of determining the H Shareholders who are entitled to receive the final cash dividends for the year ended December 31, 2018, the register of members of H shares of the Company will be closed from Friday, July 5, 2019 to Wednesday, July 10, 2019 (both days inclusive). In order to qualify for receiving the final cash dividends, if approved, the holders of H shares of the Company should ensure that all transfer documents accompanied by the relevant H share certificates, shall be lodged with the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Thursday, July 4, 2019.

By Order of the Board
China Merchants Securities Co., Ltd.
HUO Da
Chairman

Shenzhen, the PRC
June 19, 2019

As at the date of this announcement, the executive directors of the Company are Mr. HUO Da and Mr. XIONG Jiantao; the non-executive directors of the Company are Ms. SU Min, Mr. SU Jian, Mr. XIONG Xianliang, Ms. PENG Lei, Mr. HUANG Jian and Mr. WANG Daxiong; and the independent non-executive directors of the Company are Mr. XIANG Hua, Mr. XIAO Houfa, Mr. XIONG Wei, Mr. HU Honggao and Mr. WONG Ti.