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招商证券股份有限公司
China Merchants Securities Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6099)

Announcement on the Key Financial Information for May 2019

This announcement is made by China Merchants Securities Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rules 13.09 and 13.10B of the Listing Rules.

Pursuant to the requirements of the Rules on Strengthening the Supervision and Administration of Listed Securities Companies (《關於加強上市證券公司監管的規定》) (as amended in 2010) promulgated by the China Securities Regulatory Commission, the key financial information of the Company for May 2019 prepared in accordance with China Accounting Standards for Business Enterprises is hereby disclosed.

Your attention is drawn to the following:

Scope of disclosure:

1. The Company and its subsidiary, China Merchants Securities Asset Management Co., Ltd. (“**CMS Asset Management**”).
2. The figures disclosed are unaudited and unconsolidated, subject to the finalized figures in the periodical reports of the Company.

The Company and CMS Asset Management Key financial information for May 2019

Name of company	May 2019		Unit: RMB
	Operating income	Net profit	May 31, 2019 Net asset
The Company	800,895,126.59	276,486,604.47	77,632,222,709.83
CMS Asset Management	84,307,431.65	58,661,474.19	3,699,249,634.85

By order of the Board of Directors
China Merchants Securities Co., Ltd.
HUO Da
Chairman

Shenzhen, the PRC
June 6, 2019

As at the date of this announcement, the executive directors of the Company are Mr. HUO Da and Mr. XIONG Jiantao; the non-executive directors are Ms. SU Min, Mr. SU Jian, Mr. XIONG Xianliang, Ms. PENG Lei, Mr. HUANG Jian and Mr. WANG Daxiong; and the independent non-executive directors are Mr. XIANG Hua, Mr. XIAO Houfa, Mr. XIONG Wei, Mr. HU Honggao and Mr. WONG Ti.