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中信建投証券股份有限公司
CSC FINANCIAL CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6066)

PRELIMINARY FINANCIAL DATA FOR THE YEAR OF 2019

This announcement is made pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The principal financial data and indicators of CSC Financial Co., Ltd. (the “**Company**”) for the year of 2019 as set out in this announcement are preliminary data prepared in accordance with the PRC GAAP, and have not been audited by the reporting accountants. The final figures will be formally disclosed in the 2019 annual report of the Company. Investors are advised to exercise caution when dealing in the shares of the Company.

1. PRINCIPAL FINANCIAL DATA AND INDICATORS FOR THE YEAR OF 2019 (CONSOLIDATED AND UNAUDITED)

Unit: RMB million

Item	During the reporting period (twelve months ended December 31, 2019)	For the corresponding period of previous year (twelve months ended December 31, 2018)	Change (%)
Operating revenue	13,693.19	10,907.17	25.54
Operating profit	7,165.01	4,040.50	77.33
Profit before income tax	7,153.74	4,051.44	76.57
Net profit attributable to equity holders of the Company	5,501.69	3,087.46	78.19
Net profit attributable to equity holders of the Company excluding extraordinary gains and losses	5,487.30	3,060.47	79.30
Basic earnings per share (<i>in RMB</i>)	0.67	0.38	76.32
Return on weighted average equity attributable to ordinary shareholders of the Company (%)	11.51	6.79	Increased by 4.72 percentage points
Item	At the end of the reporting period (December 31, 2019)	At the beginning of the reporting period (December 31, 2018)	Change (%)
Total assets	285,669.62	195,082.31	46.44
Equity attributable to equity holders of the Company	56,581.92	47,577.25	18.93
Share capital	7,646.39	7,646.39	–
Net assets per share attributable to equity holders of the Company (<i>in RMB</i>) (<i>Note</i>)	7.40	6.22	18.97

Note: The net assets per share attributable to equity holders of the Company shown in the above table include perpetual subordinated bonds issued by the Company. Upon deducting such impact, net assets per share attributable to holders of ordinary shares of the Company as at the end of the reporting period amounted to RMB6.09. (December 31, 2018: RMB5.57)

2. EXPLANATION ON THE OPERATING RESULTS AND FINANCIAL POSITION

For the year of 2019, the Company proactively seized the market opportunities, and various businesses sustained good development. The Company's results of operation recorded growth as compared with those of 2018, of which the Company's operating revenue increased by 25.54% to RMB13.693 billion over the corresponding period of the previous year, while net profit attributable to equity holders of the Company increased by 78.19% to RMB5.502 billion over the corresponding period of the previous year.

At present, with sound asset structure, strong liquidity and excellent asset quality, various risk control indicators of the Company meet the requirements under the Administrative Measures for Risk Control Indicators of Securities Companies.

3. RISK WARNING

The principal financial information for the year of 2019 as set out in this announcement, which is preliminary data, may be different from the data to be disclosed in the 2019 annual report of the Company, but it is expected that the above-mentioned difference would not exceed 10%. Investors are advised to exercise caution when dealing in the shares of the Company.

4. DOCUMENTS AVAILABLE FOR INSPECTION

The balance sheet and income statement duly signed and stamped with the official chop of the Company by the legal representative of the Company, Mr. WANG Changqing, the Chief Accountant, Mr. LI Geping, and the head of the Company's accounting department, Mr. ZHAO Ming, are available for inspection.

By order of the Board
CSC Financial Co., Ltd.
Wang Changqing
Chairman

Beijing, the PRC, January 16, 2020

As at the date of this announcement, the executive Directors of the Company are Mr. WANG Changqing and Mr. LI Geping; the non-executive Directors of the Company are Mr. YU Zhongfu, Ms. ZHANG Qin, Ms. ZHU Jia, Mr. WANG Hao, Mr. WANG Bo and Mr. XU Gang; and the independent non-executive Directors of the Company are Mr. FENG Genfu, Ms. ZHU Shengqin, Mr. DAI Deming, Mr. BAI Jianjun and Mr. LIU Qiao.