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中信建投証券股份有限公司

CSC Financial Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6066)

ANNOUNCEMENT

- (1) ELECTION OF THE CHAIRMAN AND VICE CHAIRMEN OF THE SECOND SESSION OF THE BOARD**
- (2) APPOINTMENT OF MEMBERS OF THE SECOND SESSION OF THE BOARD COMMITTEES**
- (3) APPOINTMENT OF THE GENERAL MANAGER**
- (4) ELECTION OF THE CHAIRMAN OF THE SECOND SESSION OF THE SUPERVISORY COMMITTEE**
- (5) PROPOSED EXTENSION OF THE VALIDITY PERIOD OF THE A SHARE OFFERING PLAN AND THE AUTHORISATIONS CONCERNING THE A SHARE OFFERING**

The board of directors (the “**Board**”) of CSC Financial Co., Ltd. (the “**Company**”) held a meeting on April 16, 2018, at which the Board considered and approved, among others, the resolutions regarding (i) election of the chairman and vice chairmen of the second session of the Board, (ii) appointment of members of the second session of the Board committees, (iii) appointment of the general manager and (iv) proposed extension of the validity period of the A Share Offering plan and the authorisations concerning the A Share Offering. The supervisory committee (the “**Supervisory Committee**”) of the Company also held a meeting on April 16, 2018, at which the Supervisory Committee considered and approved the resolution in relation to election of the chairman of the second session of the Supervisory Committee.

The Board hereby announces the following:

I. ELECTION OF THE CHAIRMAN AND VICE CHAIRMEN OF THE SECOND SESSION OF THE BOARD

The Board has considered and resolved to elect Mr. Wang Changqing as the chairman of the second session of the Board of the Company, and elect Mr. Yu Zhongfu and Mr. Dong Shi as vice chairmen of the second session of the Board of the Company. Mr. Wang Changqing, Mr. Yu Zhongfu and Mr. Dong Shi have the qualifications to act as chairman and vice chairman of securities companies approved by securities regulatory authorities in the PRC, respectively. They will officially assume office from April 16, 2018, with a term of office expiring when the term of the second session of the Board (3 years) ends. Please refer to Appendix I to the announcement of the Company dated April 16, 2018 for their biographical details.

II. APPOINTMENT OF MEMBERS OF THE SECOND SESSION OF THE BOARD COMMITTEES

The Board has considered and resolved the composition of the second session of the Board committees of the Company as follows:

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| (1) Development Strategy Committee (8 members) | Mr. Wang Changqing (Chairman), Mr. Yu Zhongfu, Mr. Dong Shi, Mr. Li Geping, Ms. Zhu Jia, Mr. Wang Hao, Mr. Xu Gang and Mr. Feng Genfu |
| (2) Risk Management Committee (7 members) | Mr. Wang Hao (Chairman), Mr. Li Geping, Ms. Zhang Qin, Mr. Wang Bo, Mr. Xu Gang, Mr. Bai Jianjun and Mr. Liu Qiao |
| (3) Audit Committee (5 members) | Mr. Dai Deming (Chairman), Ms. Zhang Qin, Mr. Wang Bo, Mr. Feng Genfu and Ms. Zhu Shengqin |
| (4) Remuneration and Nomination Committee (7 members) | Mr. Bai Jianjun (Chairman), Mr. Wang Changqing, Mr. Yu Zhongfu, Mr. Dong Shi, Ms. Zhu Shengqin, Mr. Dai Deming and Mr. Liu Qiao |

III. APPOINTMENT OF THE GENERAL MANAGER

The Board has considered and resolved to appoint Mr. Li Geping as the general manager of the Company. Mr. Li Geping has the qualification to act as senior management member of securities companies approved by securities regulatory authorities in the PRC. He will officially assume office from April 16, 2018, with a term of office expiring when the term of the second session of the Board (3 years) ends. Please refer to Appendix I to the announcement of the Company dated April 16, 2018 for his biographical details.

IV. ELECTION OF THE CHAIRMAN OF THE SECOND SESSION OF THE SUPERVISORY COMMITTEE

The Supervisory Committee has considered and resolved to elect Mr. Li Shihua as the chairman of the second session of the Supervisory Committee of the Company. Mr. Li Shihua has the qualification to act as chairman of the supervisory committee of securities companies approved by securities regulatory authorities in the PRC. He will officially assume office from April 16, 2018, with a term of office expiring when the term of the second session of the Supervisory Committee (3 years) ends. Please refer to Appendix II to the announcement of the Company dated April 16, 2018 for his biographical details.

V. RESOLUTION IN RELATION TO PROPOSED EXTENSION OF THE VALIDITY PERIOD OF THE A SHARE OFFERING PLAN AND THE AUTHORISATIONS CONCERNING THE A SHARE OFFERING

Reference is made to (i) the announcement of the Company dated April 20, 2017 in relation to the proposed initial public offering and the listing of A Shares and related matters, (ii) the circular of general meeting (the “**April 2017 Circular**”) and the notice of general meeting dated April 20, 2017, and (iii) the announcement on poll results of general meeting dated June 9, 2017 in relation to, among others, the A Share Offering plan and the authorisations concerning the A Share Offering. Unless otherwise specified, terms used in this announcement have the same meanings as those defined in the April 2017 Circular.

The A Share Offering plan and authorisations concerning the A Share Offering have been approved at the general meeting held on June 8, 2017. The A Share Offering plan and the authorisations concerning the A Share Offering are valid for 12 months from June 8, 2017 (the “**Original Validity Period**”). As the Company is still undergoing the application process to proceed with the A Share Offering and the Original Validity Period of the A Share Offering plan and the authorisations concerning the A Share Offering will expire soon, at the Board meeting held on April 16, 2018, the Board resolved to seek shareholders’ approval to extend the validity period of the A Share Offering plan and the authorisations concerning the A Share Offering for 12 months, i.e. June 8, 2019.

The above resolutions in relation to the extension of the validity period of the A Share Offering plan and the authorisations concerning the A Share Offering will be submitted to the general meeting and the class meetings of the Company for consideration. A circular containing, among others, details of the above resolutions together with notices of the general meeting and the class meetings will be despatched to the shareholders of the Company in due course.

As the proposed A Share Offering is subject to certain conditions precedent, it may or may not proceed to completion. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the H Shares of the Company. Further announcement(s) regarding the details and development of the proposed A Share Offering will be made by the Company as and when appropriate. This announcement appears for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for the securities of the Company.

By order of the Board
CSC Financial Co., Ltd.
Wang Changqing
Chairman

Beijing, the PRC, April 16, 2018

As at the date of this announcement, the executive Directors of the Company are Mr. Wang Changqing and Mr. Li Geping; the non-executive Directors of the Company are Mr. Yu Zhongfu, Mr. Dong shi, Ms. Zhang Qin, Ms. Zhu Jia, Mr. Wang Hao, Mr. Wang Bo and Mr. Xu Gang; and the independent non-executive Directors of the Company are Mr. Feng Genfu, Ms. Zhu Shengqin, Mr. Dai Deming, Mr. Bai Jianjun and Mr. Liu Qiao.