

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中信建投証券股份有限公司

CSC Financial Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6066)

**(I) POLL RESULTS OF THE 2018 FIRST EXTRAORDINARY
GENERAL MEETING HELD ON APRIL 16, 2018;
(II) AMENDMENTS TO THE ARTICLES OF ASSOCIATION;
(III) ELECTION OF DIRECTORS OF
THE SECOND SESSION OF THE BOARD OF THE COMPANY;
(IV) ELECTION OF SUPERVISORS OF THE SECOND SESSION OF
THE SUPERVISORY COMMITTEE OF THE COMPANY;
AND
(V) 2017 PROFIT DISTRIBUTION PLAN OF THE COMPANY**

Reference is made to the circular of CSC Financial Co., Ltd. (the “**Company**”) dated March 16, 2018 (the “**Circular**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

**(I) POLL RESULTS OF THE 2018 FIRST EXTRAORDINARY GENERAL
MEETING HELD ON APRIL 16, 2018**

The 2018 first extraordinary general meeting (the “**EGM**”) of the Company was held at 9:00 a.m. on Monday, April 16, 2018 at the Multi-function Hall, B1/F, Office Building of CSC Financial Co., Ltd., No. 188 Chaonei Avenue, Dongcheng District, Beijing, PRC.

The EGM was convened by the Board. No resolution was rejected or amended at the EGM, and no new resolution was proposed at the EGM for voting and approval.

As at the date of the EGM, there were a total of 7,246,385,238 Shares in issue (including 5,985,361,476 Domestic Shares and 1,261,023,762 H Shares), which was the total number of Shares entitling the holders to attend and vote on the resolution at the EGM. There was no restriction on any Shareholders casting votes on the resolution proposed at the EGM. None of the Shareholders entitled to attend the EGM was required to vote against or abstain from voting in respect of the resolution proposed at the EGM.

A total of 5 Shareholders and proxies, holding an aggregate of 6,292,387,416 Shares with voting rights of the Company, representing approximately 86.83% of the total Shares with voting rights of the Company, have attended the EGM.

The poll results of the resolutions proposed at the EGM were as follows:

SPECIAL RESOLUTIONS		NO. OF SHARES VOTED (%)		
		FOR	AGAINST	ABSTAIN
1.	To consider and approve the resolution on proposed amendments to the Articles of Association.	6,235,465,895 (99.09%)	54,521,521 (0.87%)	2,400,000 (0.04%)
2.	To consider and approve the resolution on the general mandate to issue onshore and offshore debt financing instruments.	6,289,332,416 (99.95%)	655,000 (0.01%)	2,400,000 (0.04%)
ORDINARY RESOLUTIONS		NO. OF SHARES VOTED (%)		
		FOR	AGAINST	ABSTAIN
3.	To consider and approve the resolution on election of directors of the second session of the Board of the Company:			
3.1	Mr. WANG Changqing as an Executive Director	6,254,296,821 (99.39%)	35,690,595 (0.57%)	2,400,000 (0.04%)
3.2	Mr. LI Geping as an Executive Director	6,290,015,416 (99.96%)	2,372,000 (0.04%)	0 (0%)
3.3	Mr. YU Zhongfu as a Non-executive Director	6,287,615,416 (99.92%)	2,372,000 (0.04%)	2,400,000 (0.04%)
3.4	Mr. DONG Shi as a Non-executive Director	6,281,569,416 (99.83%)	8,418,000 (0.13%)	2,400,000 (0.04%)
3.5	Ms. ZHANG Qin as a Non-executive Director	6,287,615,416 (99.92%)	2,372,000 (0.04%)	2,400,000 (0.04%)
3.6	Ms. ZHU Jia as a Non-executive Director	6,287,615,416 (99.92%)	2,372,000 (0.04%)	2,400,000 (0.04%)

ORDINARY RESOLUTIONS		NO. OF SHARES VOTED (%)		
		FOR	AGAINST	ABSTAIN
3.7	Mr. WANG Hao as a Non-executive Director	6,287,615,416 (99.92%)	2,372,000 (0.04%)	2,400,000 (0.04%)
3.8	Mr. WANG Bo as a Non-executive Director	6,287,615,416 (99.92%)	2,372,000 (0.04%)	2,400,000 (0.04%)
3.9	Mr. XU Gang as a Non-executive Director	6,287,615,416 (99.92%)	2,372,000 (0.04%)	2,400,000 (0.04%)
3.10	Mr. FENG Genfu as an Independent Non-executive Director	6,289,987,416 (99.96%)	0 (0%)	2,400,000 (0.04%)
3.11	Ms. ZHU Shengqin as an Independent Non-executive Director	6,289,987,416 (99.96%)	0 (0%)	2,400,000 (0.04%)
3.12	Mr. DAI Deming as an Independent Non-executive Director	6,289,471,391 (99.95%)	516,025 (0.01%)	2,400,000 (0.04%)
3.13	Mr. BAI Jianjun as an Independent Non-executive Director	6,289,987,416 (99.95%)	0 (0%)	2,400,000 (0.04%)
3.14	Mr. LIU Qiao as an Independent Non-executive Director	6,289,987,416 (99.96%)	0 (0%)	2,400,000 (0.04%)
4.	To consider and approve the resolution on election of supervisors of the second session of the Supervisory Committee of the Company:			
4.1	Mr. LI Shihua as a shareholder representative Supervisor	6,288,967,415 (99.95%)	1,020,001 (0.01%)	2,400,000 (0.04%)
4.2	Ms. AI Bo as a shareholder representative Supervisor	6,282,921,415 (99.85%)	7,066,001 (0.11%)	2,400,000 (0.04%)
4.3	Ms. ZHAO Lijun as a shareholder representative Supervisor	6,282,921,415 (99.85%)	7,066,001 (0.11%)	2,400,000 (0.04%)
5.	To consider and approve the resolution on the 2017 profit distribution plan of the Company.	6,289,987,416 (99.96%)	0 (0%)	2,400,000 (0.04%)
6.	To consider and approve the resolution on the report of previous use of proceeds.	6,289,987,416 (99.96%)	0 (0%)	2,400,000 (0.04%)

As more than two-thirds of the votes were cast in favour of each of the special resolutions numbered 1 to 2 above and more than 50% of the votes were cast in favour of each of the ordinary resolutions numbered 3 to 6 above, all the above resolutions were duly passed by the Shareholders.

In compliance with the requirements of the Articles of Association and the Listing Rules, Computershare Hong Kong Investor Services Limited (the Company's H Share registrar), two representatives from the Company's Shareholders, one Supervisor of the Company and one representative from Beijing Tian Yuan Law Firm (the Company's PRC legal advisers) acted as the scrutineers for the vote-taking at the EGM.

The lawyers of Beijing Tian Yuan Law Firm witnessed the 2018 first EGM and certified that the convening, procedures, qualification of the attendees and voting procedures of the EGM conformed to the requirements of PRC law, regulations and the Articles of Association; qualification of the attendees of the EGM and qualification of the conveners are lawful and valid; the voting procedure and voting results of the EGM were lawful and valid.

(II) AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Reference is made to the Circular relating to, among other things, the proposed amendments to the Articles of Association published by the Company on March 16, 2018. The Board announces that the proposed amendments to the Articles of Association were duly approved by the Shareholders at the EGM. The proposed amendments to Article 8, Article 55, Article 56 and Article 149 of the Articles of Association will take effect upon obtaining approvals from securities regulatory authorities in the PRC.

(III) ELECTION OF DIRECTORS OF THE SECOND SESSION OF THE BOARD OF THE COMPANY

(1) Appointment of Directors:

The Board announces that the following individuals were elected or re-elected as the Directors of the second session of the Board:

Executive Directors	Mr. Wang Changqing and Mr. Li Geping
Non-Executive Directors	Mr. Yu Zhongfu, Mr. Dong shi, Ms. Zhang Qin, Ms. Zhu Jia, Mr. Wang Hao, Mr. Wang Bo and Mr. Xu Gang
Independent Non-Executive Directors	Mr. Feng Genfu, Ms. Zhu Shengqin, Mr. Dai Deming, Mr. Bai Jianjun and Mr. Liu Qiao

The biographies of the Director of the second session of the Board are set out in Appendix I to this announcement.

Save as disclosed in Appendix I, the Directors have confirmed that (i) they do not hold directorship in other listed companies, and have no other major appointment and professional qualifications nor any position in the Company or its subsidiaries for the last three years; (ii) they do not have any relationship with any directors, supervisors, senior management or substantial or controlling shareholders of the Company; and (iii) they do not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed in this announcement, there is no other information required to be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, nor are there other matters regarding the appointment of the Executive Directors, Non-executive Directors or Independent Non-executive Directors which need to be brought to the attention of the Shareholders.

The qualifications of all Directors as directors have been approved by the securities regulatory authorities in the PRC. Their terms of service commence from April 16, 2018 until the expiration of the term (3 years) of the second session of the Board. Except for the Independent Non-executive Directors, the Directors at the second session of the Board will not receive any directors' fee. On December 11, 2017, the Shareholders considered and approved at the 2017 second extraordinary general meeting that the standard for basic allowance of the Independent Non-executive Directors will be adjusted to RMB180,000 (tax inclusive) per annum, and additional allowance of RMB5,000 (tax inclusive) per person per meeting will be paid to the Independent Non-executive Directors who attend the Board meetings in person.

(2) Retirement of Directors:

Due to the change of Board sessions, Mr. Qi Liang, Ms. Hu Donghui, Mr. Wang Chenyang and Mr. Wang Shouye will no longer serve as directors or members of any committees of the Board from the date of approval of election of the second session of the Board at the EGM. Each of them has confirmed that they have no disagreement with the Board and there is no matter relating to their resignation that needs to be brought to the attention of the shareholders of the Company or Hong Kong Stock Exchange.

(IV) ELECTION OF SUPERVISORS OF THE SECOND SESSION OF THE SUPERVISORY COMMITTEE OF THE COMPANY

The Board announces that the following individuals were elected or re-elected as the members of the second session of the Supervisory Committee (excluding the employee representative Supervisors) with a term of office commence from April 16, 2018 until the expiration of the term (3 years) of the second session of the Supervisory Committee:

Shareholder Representative Supervisors:

Mr. Li Shihua

Ms. Ai Bo

Ms. Zhao Lijun

As disclosed in the Circular, Ms. Lu Ya and Ms. Lin Xuan have been elected as the Employee Representative Supervisors of the second session of the Supervisory Committee at the employee representative meeting held by the Company on February 22, 2018. They will, together with the Shareholder Representative Supervisors, constitute the second session of the Supervisory Committee, with a term of office ending on the expiry of the term of the second session of the Supervisory Committee.

The biographies of the supervisors of the second session of the Supervisory Committee are set out in Appendix II to this announcement.

Save as disclosed in Appendix II, the Supervisors have confirmed that (i) they do not hold directorship in other listed companies, and have no other major appointment and professional qualifications nor any position in the Company or its subsidiaries for the last three years; (ii) they do not have any relationship with any directors, supervisors, senior management or substantial or controlling shareholders of the Company; and (iii) they do not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed in this announcement, there is no other information required to be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, nor are there other matters regarding the appointment of the Supervisor which need to be brought to the attention of the Shareholders.

The qualifications of all Supervisors as supervisors have been approved by the securities regulatory authorities in the PRC. Their terms of service commence from April 16, 2018 until the expiration of the term (3 years) of the second session of the Supervisory Committee. The Supervisors will not be entitled to any remuneration from the Company in respect of their service as Supervisors of the Company.

(V) 2017 PROFIT DISTRIBUTION PLAN OF THE COMPANY

The undistributed profit of the Company at the beginning of 2017 was RMB13,044,949,100.20, and after adding the realized net profit of RMB3,756,795,176.57 and deducting the cash dividends for 2017 of RMB1,304,349,342.84 and the interest paid for perpetual bonds in the first half of 2017 amounting to RMB294,000,000.00, the distributable profit of the Company for the year 2017 amounted to RMB15,203,394,933.93.

Pursuant to the Company Law, the Securities Law, the Financial Rules for Financial Enterprises, the Articles of Association and other relevant provisions, the 2017 net profit of the Company is proposed to be distributed in the following order:

- 10% of the net profit to statutory reserve, amounting to RMB375,679,517.66;
- 10% of the net profit to general risk reserve, amounting to RMB375,679,517.66;
- 10% of the net profit to transaction risk reserve, amounting to RMB375,679,517.66;
- deduction of 2017 perpetual bond interest, amounting to RMB294,000,000.00.

After distribution in accordance with the above order, the distributable profit of the Company amounted to RMB13,782,356,380.95. According to the applicable accounting policy, the fair value adjustments in profit or loss shall not be utilized in distribution of cash dividends. The profit distributable to investors and available for distribution of cash dividends for 2017 amount to RMB13,719,464,867.47 after deducting the impact of the fair value adjustments in profit or loss on distributable profit.

The Company's application for the A Share offering has been reviewed and approved by the Issuance Approval Committee of the China Securities Regulatory Commission (the "CSRC") on April 3, 2018. The Company attempts to complete the offering and listing of A shares in the first half of 2018. According to Article 18 of the Measures for the Administration of the Offering and Underwriting of Securities and requirements set out in relevant regulatory Q&As issued by the CSRC, companies which plan to issue securities onshore but have not submitted

profit distribution plans and plans for converting reserve into share capital to the general meeting for voting, or have obtained approval from the general meeting but have not implemented such plans, shall not issue securities until such plans are executed. Considering the Company's future development and the interest of shareholders, the general meeting has resolved that no profit will be distributed to shareholders for 2017. To ensure a reasonable return on investment and implement a sustained and stable profit distribution policy, the Company will consider the 2018 interim profit distribution in light of the A Share issuance and listing process and will seek separate approval by the Shareholders at a general meeting.

By Order of the Board
CSC Financial Co., Ltd.
Wang Changqing
Chairman

Beijing, the PRC, April 16, 2018

As at the date of this announcement, the executive Directors of the Company are Mr. WANG Changqing and Mr. LI Geping; the non-executive Directors of the Company are Mr. YU Zhongfu, Mr. DONG Shi, Ms. ZHANG Qin, Ms. ZHU Jia, Mr. WANG Hao, Mr. WANG Bo and Mr. XU Gang; and the independent non-executive Directors of the Company are Mr. FENG Genfu, Ms. ZHU Shengqin, Mr. DAI Deming, Mr. BAI Jianjun and Mr. LIU Qiao.

APPENDIX I – BIOGRAPHICAL DETAILS OF THE MEMBERS OF THE SECOND SESSION OF THE BOARD

EXECUTIVES DIRECTORS

Mr. Wang Changqing

Mr. Wang Changqing, born in June 1963, is an Executive Director, the secretary of the Party Committee, and the Chairman of the Executive Committee. Mr. Wang joined the Company in November 2005, and has been serving as an Executive Director since February 2007, the Chairman of the Board and Chairman of the Executive Committee since September 2011, and the secretary of the Party Committee since September 2011. Mr. Wang has been serving as a director of China Securities International since July 2012 and the chairman of the board of directors Zhong'an Huixin Investment Management Co., Ltd. (中安匯信投資管理有限公司) since July 2017. Mr. Wang is currently the vice chairman of the Securities Association of China (the "SAC"), the chairman of the investment banking committee of the SAC, the executive vice president of the Securities Association of Beijing, a member of the second session of the supervisory committee of the Shanghai Stock Exchange and a member of the strategic planning committee of the council of the Shenzhen Stock Exchange.

Mr. Wang served as the deputy plant manager of the Copper Powder Plant (銅粉分廠) in Beijing Smelting Factory (北京冶煉廠) from August 1984 to September 1986, the deputy director of production planning department in the Beijing Non-Ferrous Metal Industry Corporation (北京市有色金屬工業總公司) from October 1986 to November 1992; the director and deputy general manager of Beijing Kaibao Travel and Food Company (北京凱寶旅遊食品公司) from November 1992 to October 1993; the head of the equity underwriting department of the Beijing representative office of Daiwa Securities Group Inc. from October 1993 to September 1999; the general manager of the investment banking department of the Shanghai branch, the deputy general manager of the investment banking department, the administrative head and managing director of the investment banking business and vice-chairman of the corporate finance committee in CITIC Securities Co., Ltd. (a company listed on the Hong Kong Stock Exchange (stock code: 06030) and the Shanghai Stock Exchange (stock code: 600030)) from October 1999 to November 2005; and the deputy general manager, general manager and member of the Executive Committee of the Company from November 2005 to September 2011.

Mr. Wang obtained a Bachelor of Engineering degree from Northeastern Institute of Technology (currently known as Northeastern University) in the PRC in July 1984 and a Master's degree in Economics from Renmin University of China in January 2002.

Mr. Li Geping

Mr. Li Geping, born in November 1967, is an Executive Director and the deputy secretary of the Party Committee. Mr. Li joined the company in February 2018, and has been serving as the deputy secretary of the Party Committee of the Company since February 2018 and an Executive Director of the Company since April 2018.

Mr. Li served as a lecturer in Zhongnan University of Finance and Economics from July 1987 to June 1992 (during which he studied economics in Zhongnan University of Finance and Economics, obtaining a Master's Degree in Economics). Mr. Li worked in the Hubei branch of the People's Bank of China (中國人民銀行), and served as the secretary to the board of directors and deputy general manager of the Shanghai business department of Hubei Securities (湖北證券), the general manager of the Shenzhen securities business department of Hubei Securities, the manager of the asset management department and the deputy head of the research institute from June 1992 to April 1996. Mr. Li successively served as the assistant of the general manager and the general manager of the asset management service department, the assistant of the president and the general manager of the international business department, the head of the research institute, the deputy president and the general manager of the investment banking department of Hubei Securities from April 1996 to February 2000. Mr. Li successively served as a director, the deputy president the president, a member of the Party committee, the deputy secretary of the Party committee of Changjiang Securities Company Limited (長江證券有限責任公司), the chairman of the board of directors of Changjiang BNP Paribas Peregrine Securities Co. Limited (長江巴黎百富勤證券有限責任公司) (concurrently), the chairman of the board of directors of Nuode Asset Management Co., Ltd. (諾德基金管理有限責任公司) (concurrently) (during which he studied in the Institute of Finance of the Chinese Academy of Social Sciences, obtaining a Doctoral Degree economics) from February 2000 to December 2007. Mr. Li served as a member of the Party committee, the deputy secretary of the Party committee, a director and the president of Changjiang Securities Company Limited, the chairman of the board of directors of Nuode Asset Management Co., Ltd. (concurrently), the chairman of the board of directors of Changjiang Securities Underwriting and Sponsorship Co., Ltd. (長江證券承銷保薦有限公司) (concurrently), the chairman of the board of directors of Changjiang Growth Capital Investment Co., Ltd. (長江成長資本投資有限公司) (concurrently) from December 2007 to June 2011. He served as the secretary general of the SAC from June 2011 to April 2012, a member of Party committee and the secretary general of the SAC from April 2012 to February 2014, the deputy head of the Department of Fund and Intermediary Supervision of the China Securities Regulatory Commission from February 2014 to December 2016, and the head of securities institution management department/insurance institution management department of the Central Huijin Investment Ltd. (中央匯金投資有限責任公司) from December 2016 to February 2018.

Mr. Li obtained a Bachelor of Economics degree and a Master's degree in Economics from Zhongnan University of Finance and Economics (now known as Zhongnan University of Economics and Law) in July 1987 and July 1992, respectively. He obtained a Doctoral Degree in Economics from the Institute of Finance of the Chinese Academy of Social Sciences in July 2004, and has enjoyed special government subsidy from the State Council since 2005. Mr. Li is also a researcher.

NON-EXECUTIVE DIRECTORS

Mr. Yu Zhongfu

Mr. Yu Zhongfu, born in November 1970, is a Non-executive Director. Mr. Yu has been serving as a Director of the Company since March 2011, the Vice Chairman of the Board since August 2016, the deputy general manager of Beijing State-owned Capital Operation and Management Center (the “BSCOMC”) since May 2009; a director of Beijing Rural Commercial Bank Co., Ltd. since May 2010, a director of Wangfujing Group Co., Ltd. (a company listed on the Shanghai Stock Exchange (stock code: 600859)) since June 2011, a non-executive Director of Beijing Jingneng Clean Energy Co., Limited (a company listed on the Hong Kong Stock Exchange (stock code: 00579)) since December 2011, a director of Beijing Urban-rural Commercial (Group) Co., Ltd. (a company listed on the Shanghai Stock Exchange (stock code: 600861)) since October 2017 and a director of BBMG Corporation (a company listed on the Shanghai Stock Exchange (stock code: 601992)) since December 2017.

Mr. Yu served as a staff of Shijingshan District Political Consultative Conference of Beijing, staff and deputy chief of industry section of Planned Economy Committee of Shijingshan District, Beijing from July 1992 to September 1996; a senior staff, principal staff, subsequently deputy director of department of small and medium enterprises of Beijing Municipality Commission of Economy from September 1996 to July 2003; the deputy director (in charge) of the division of enterprise reform of Beijing Municipality Commission of Economy from July 2003 to November 2003; the deputy director of division of reform and development (general office), deputy director then director of division of enterprise reform of Stateowned Assets Supervision and Administration Commission of the State Council of Beijing Municipality from November 2003 to May 2009; and a director of Beiqi Foton Motor Co., Ltd. (a company listed on the Shanghai Stock Exchange (stock code: 600166)) from July 2013 to November 2015.

Mr. Yu obtained a Bachelor of Engineering degree from North China University of Technology in July 1992. He completed a post-graduate program in finance at Central University of Finance and Economics and obtained a certificate of completion in July 2002. He also obtained a Master of Public Administration (MPA) degree from a joint program organized by Peking University and the National Institute of Administration in the PRC in July 2011.

Mr. Dong Shi

Mr. Dong Shi, born in March 1965, is a Non-executive Director and has been serving as a Director of the Company since December 2017. Mr. Dong has been serving as a non-executive director of Industrial and Commercial Bank of China Limited (a company listed on the Hong Kong Stock Exchange (stock code: 01398) and the Shanghai Stock Exchange (stock code: 601398)) since September 2017, and as a designated director appointed by Central Huijin Investment Limited since October 2008.

Mr. Dong served as the deputy head of the Inspection and Supervision Bureau of the People's Bank of China from July 1988 to July 1998. He served as an assistant special inspector of the State Council, a director of the supervisory board of the Central Enterprises Working Commission, and deputy director-general of the Foreign Affairs Bureau under the State-owned Assets Supervision and Administration Commission of the State Council from August 1998 to September 2008. He served as a director of China Reinsurance (Group) Corporation and a director of China Reinsurance Asset Management Co., Ltd. from October 2008 to August 2011, and served as a non-executive director of China Construction Bank Corporation (a company listed on the Hong Kong Stock Exchange (stock code: 00939) and the Shanghai Stock Exchange (stock code: 601939)) from September 2011 to June 2017.

Mr. Dong obtained a Bachelor of Economics Degree from Zhengzhou University in July 1988 and a Master's degree in Law, majoring in Economic Law, from Renmin University of China in January 2003. He is a qualified senior economist.

Ms. Zhang Qin

Ms. Zhang Qin, born in August 1970, is a Non-executive Director, and has been serving as a Director of the Company since April 2018. Ms. Zhang has been serving as the assistant to the general manager and the general manager of audit and monitoring department of the BSCOMC since July 2016.

Ms. Zhang was engaged in fundamental accounting in Tianjin Huafeng Industrial Group Co., Ltd. (天津華豐工業集團公司) from August 1992 to September 1994, and served as an accountant in Beijing Capital Development Co., Ltd. (北京市房地產開發經營總公司) from July 1997 to July 1998. She served as an accountant and the deputy manager in Beijing Tianhong Group Co., Ltd. (北京天鴻集團公司) from July 1998 to March 2006, and served as the chief financial officer of property operation and service department in Beijing Capital Development Holding (Group) Co., Ltd. (北京首都開發控股集團(有限)公司) from March 2006 to April 2008. Ms. Zhang served as the deputy general manager of Beijing Shoukai Renxin Property Co., Ltd. (北京首開仁信置業有限公司) from April 2008 to May 2010, and has served as the deputy general management of financial management department of Beijing State-owned Capital Operation and Management Center since May 2010.

Ms. Zhang obtained a Bachelor of Engineering degree from Beijing University of Chemical Technology in August 1992, and obtained a Master's degree in Economics from Capital University of Economics and Business in July 1997.

Ms. Zhu Jia

Ms. Zhu Jia, born in October 1982, is a Non-executive Director, and has been serving as a Director of the Company since April 2018. Ms. Zhu has been serving as the assistant to the general manager of investment management second division of Beijing State-owned Capital Operation and Management Center since October 2016.

Ms. Zhu worked in the enterprise and syndicated loans department, public relations and resources management department and risk management department in the Beijing branch of the Bank of East Asia (Hong Kong) (東亞銀行(香港)北京分行) from November 2004 to January 2010. She joined Beijing State-owned Capital Operation and Management Center in January 2010, successively serving as the business manager of investment management department, the business manager of investment management second division and other positions.

Ms. Zhu obtained a Bachelor's degree in Accounting from Zhenzhou University in October 2003, and obtained a Bachelor's degree in Business Administration from Fort Hays State University in the US in July 2003. She obtained a Master's degree in Finance and Investment from the University of Exeter in November 2004. Ms. Zhu obtained an intermediate level of finance and economics in November 2010.

Mr. Wang Hao

Mr. Wang Hao, born in December 1968, is a Non-executive Director and has been serving as a Director of the Company since December 2017. Mr. Wang has been serving as the general manager of Ho Chi Minh City branch of Bank of China (Hong Kong) Limited since January 2018.

Mr. Wang served as a credit officer, deputy director and director of the credit department, assistant to general manager, deputy general manager and director of credit management department, deputy general manager (in charge), general manager and the secretary of the Party committee of Liuzhou branch of Bank of China Limited (a company listed on the Hong Kong Stock Exchange (stock code: 03988) and the Shanghai Stock Exchange (stock code: 609188)) from July 1991 to April 2003. He served as the general manager and the secretary of the Party committee of Guilin branch of Bank of China from April 2003 to July 2004, an assistant to the general manager and a member of the Party Committee of Guangxi Zhuang Autonomous Region branch of Bank of China from July 2004 to October 2008, the deputy general manager of Ho Chi Minh City branch of Bank of China from October 2008 to December 2009, and the general manager of Ho Chi Minh branch of Bank of China from December 2009 to January 2018.

Mr. Wang obtained a Bachelor's degree in Economics from Fudan University in July 1991 and a Master's degree in Business Administration from China Europe International Business School in September 2005.

Mr. Wang Bo

Mr. Wang Bo, born in May 1963, is a Non-executive Director and has been serving as a Director of the Company since April 2018. Mr. Wang has been serving as an external director of Beijing State-owned Capital Operation and Management Center since September 2017 and a director of China Export & Credit Insurance Corporation (中國出口信用保險公司) since June 2017.

Mr. Wang worked for Mudanjiang branch of the People's Bank of China (中國人民銀行牡丹江分行) from December 1981 to April 1982, and served as a member and deputy head of credit department, the head of foreign trading credit department, the head of sales department, the deputy president, a member of Party committee, deputy secretary of the Party committee (in charge), the president, and the secretary of the Party committee of Mudanjiang branch, Heilongjiang of the Bank of China (中國銀行黑龍江省牡丹江分行) from April 1982 to May 2005. He served as the general manager in loan administration department in Heilongjiang branch of the Bank of China (中國銀行黑龍江省分行) from May 2005 to July 2006, and served as the president and the secretary of the general branch of party in Zhaolin sub-branch in Harbin, Heilongjiang of the Bank of China (中國銀行黑龍江省哈爾濱市兆麟支行) from July 2006 to January of 2009. He served as the general manager of human resources department in Heilongjiang branch of the Bank of China from January 2009 to May 2011, and served as the assistant to the president and a member of the Party committee of Jilin branch of the Bank of China (中國銀行吉林省分行) from May 2011 to October 2014. Mr. Wang served as a member of Party committee and the secretary of the disciplinary committee of the Inner Mongolia Autonomous Region branch of the Bank of China (中國銀行內蒙古自治區分行) from October 2014 to August 2017.

Mr. Wang obtained a Bachelor's degree in Economics from Heilongjiang University in December 2003, and obtained a Master's degree in Business Administration of senior management personnel from Jilin University in December 2013. Mr. Wang was accredited as an economist in December 1990.

Mr. Xu Gang

Mr. Xu Gang, born in November 1969, is a Non-executive Director and has been serving as a Director of the Company since June 2017. Mr. Xu has been serving as the vice chairman and general manager of CITIC Industrial Investment Group Corp., Ltd. (中信興業投資集團有限公司) since March 2018; a director of Qianhai Equity Exchange (Shenzhen) Limited (前海股權交易中心(深圳)有限公司) since December 2012; and a director of Xiamen Cross-strait Equity Exchange Limited (廈門兩岸股權交易中心) since October 2013.

Mr. Xu served as a cadre of the corporate management department of China Geological Machinery and Instrument Industry Corporation (中國地質機械儀器工業總公司) from July 1991 to December 1995; a deputy project manager of Hainan Haihua High-tech Engineering Company (海南海華高技術工程公司) from January 1996 to July 1997; a project manager of investment banking department of Huaxia Securities Co., Ltd. (華夏證券股份有限公司) from September 1997 to December 1997; a research manager of the research consultation department, senior manager of the asset management department, deputy head and head of the financial product development team, deputy general manager of research consultation department, head and general manager of the finance team, executive head of the research department, executive head of the stock sales and trading department, director of the economic development management committee, member of the executive committee and other positions of CITIC Securities Co., Ltd. (a company listed on the Hong Kong Stock Exchange (stock code: 06030) and on the Shanghai Stock Exchange (stock code: 600030)) from February 1998 to January 2016; a director of CITIC Futures Co., Ltd from May 2011 to October 2016; a director of CITIC Wantong Securities Co., Ltd. (中信萬通證券有限責任公司) (currently know as CITIC Securities (Shandong) Co., Ltd. (中信證券山東有限責任公司) from November 2011 to October 2016; a director of China Asset Management Co., Ltd from May 2012 to November 2016; and a director of Qingdao Blue Ocean Equity Exchange Limited (青島藍海股權交易中心有限公司) from December 2013 to March 2017 and a director of E-Capital Transfer Co., Ltd, (證通股份有限公司) from January 2015 to June 2016; the chief researcher of the strategic development department of CITIC Group Corporation from March 2017 to March 2018.

Mr. Xu obtained a Master's degree and a Ph.D. degree in Economics from Nankai University in July 1996 and July 2000, respectively.

INDEPENDENT NON-EXECUTIVE DIRECTORS

Mr. Feng Genfu

Mr. Feng Genfu, born in June 1957, is an Independent Non-executive Director. Mr. Feng has been serving as an Independent Director of the Company since April 2015; a professor and doctoral supervisor of the School of Finance and Economics of Xi'an Jiaotong University since May 2000; an independent non-executive director of Datang International Power Generation Co., Ltd. (a company listed on the Hong Kong Stock Exchange (stock code: 00991) and the Shanghai Stock Exchange (stock code: 601991)) since August 2014; an independent director of Hubei Biocause Pharmaceutical Co., Ltd. (a company listed on the Shenzhen Stock Exchange (stock code: 000627)) since May 2016; and an independent director of Changchai Co., Ltd. (a company listed on the Shenzhen Stock Exchange (stock code: 000570)) since October 2016.

Mr. Feng served as the director and chief editor of the editorial department of university journal as well as the dean of the Business School and the doctoral supervisor of Shaanxi Institute of Finance and Economics from July 1982 to April 2000; the dean of the School of Finance and Economics of Xi'an Jiaotong University from May 2000 to February 2016; an independent director of China Kejian Corporation Limited (a company listed on the Shenzhen Stock Exchange (stock code: 000035)) from May 2002 to May 2004; an independent director of Shaanxi Jinye Science Technology and Education Group Co., Ltd. (a company listed on the Shenzhen Stock Exchange (stock code: 000812)) from April 2002 to April 2006; an independent director of Shaanxi Fenghuo Electronics Co., Ltd. (a company listed on the Shenzhen Stock Exchange (stock code: 000561)) from March 2010 to June 2015; an independent director of AVIC Aircraft Co., Ltd. (a company listed on the Shenzhen Stock Exchange (stock code: 000768)) from April 2008 to April 2014; an independent director of China Non-ferrous Metal Industry's Foreign Engineering and Construction Co., Ltd. (a company listed on the Shenzhen Stock Exchange (stock code: 000758)) from April 2008 to May 2014; an independent director of Shaanxi Broadcast & TV Network Intermediary Co., Ltd. (a company listed on the Shanghai Stock Exchange (stock code: 600831)) from May 2008 to December 2014; an independent director of Shaanxi Aerospace Power Hi-Tech. Co., Ltd. (a company listed on the Shanghai Stock Exchange (stock code: 600343)) from March 2007 to September 2014; and an independent director of Bode Energy Equipment Co., Ltd. (a company listed on the Shenzhen Stock Exchange (stock code: 300023)) from August 2015 to March 2017.

Mr. Feng obtained a Bachelor's degree in Economics from Shaanxi Institute of Finance and Economics in the PRC in July 1982, a Master's degree from Shaanxi Institute of Finance and Economics in July 1988, a Doctor's degree from Shaanxi Institute of Finance and Economics in July 1997, and has been enjoying special government subsidy from the State Council since 1993.

Ms. Zhu Shengqin

Ms. Zhu Shengqin, born in December 1976, is an Independent Non-executive Director. Ms. Zhu has been serving as an Independent Director of the Company since April 2015; the chairman of the board of Beijing HuiYuan UCF Capital Holding Co., Ltd. since July 2013; an executive director of China Huiyuan Juice Group Limited (a company listed on the Hong Kong Stock Exchange (stock code: 1886)) since August 2014; the vice chairman of Beijing Huiyuan Holdings Limited since August 2016; the chairman of Jiamei Liya (Tianjin) International Trading Co., Ltd. (佳美利雅(天津)國際貿易有限公司) since September 2016; and an independent director of Bona Film Group Limited since August 2017.

Ms. Zhu joined China Huiyuan Juice Group Limited in 1996. She has held various positions, including marketing manager, deputy general manager of the investment division, director of the office of the board, officer of operation teams, and the vice president of the group. Ms. Zhu served as the chairman of Sunrise Financial Leasing Group (日升融資租賃有限公司) from August 2015 to November 2017; and an independent director of V-Fund Management Co., Ltd. (先鋒基金管理有限公司) from October 2015 to November 2017.

Ms. Zhu obtained a Master of Business Administration degree from Cheung Kong Graduate School of Business in the PRC in September 2007 and an Executive Master of Business Administration degree from PBC School of Finance, Tsinghua University in the PRC in January 2016.

Mr. Dai Demeng

Mr. Dai Deming, born in October 1962, is an Independent Non-executive Director. Mr. Dai has been serving as an Independent Director of the Company since August 2016; a professor and doctoral supervisor of the department of accounting of Renmin University of China since July 1996 and January 1997, respectively; an independent director of China Zheshang Bank Co., Ltd. (a company listed on the Hong Kong Stock Exchange, stock code: 02016) since February 2015; a director of Qingdao Haier Co., Ltd. (a company listed on the Shanghai Stock Exchange, stock code: 600690) since June 2015; an independent director of Beijing Capital Development Co., Ltd. (a company listed on the Shanghai Stock Exchange, stock code: 600376) since September 2015; an independent director of BOC Aviation Limited (a company listed on the Hong Kong Stock Exchange, stock code: 02588) since May 2016; and an independent director of Power Construction Corporation of China, Ltd. (a company listed on the Shanghai Stock Exchange, stock code: 601669) since March 2018). He is also the vice chairman of the Accounting Society of China.

Mr. Dai served as an external supervisor of China Construction Bank Corporation (a company listed on the Hong Kong Stock Exchange (stock code: 00939) and the Shanghai Stock Exchange (stock code: 601939)) from June 2007 to June 2013; and an independent director of CSR Corporation Limited (a company listed on the Shanghai Stock Exchange (stock code: 601766) and the Hong Kong Stock Exchange (stock code: 01766)) which merged with China CNR Corporation Limited and subsequently renamed CRRC Corporation Limited in 2015) from December 2007 to June 2014; an independent director of Shanxi Taigang Stainless Steel Co., Ltd. (a company listed on the Shenzhen Stock Exchange (stock code: 000825)) from May 2011 to October 2016; an independent director of Beijing Xinwei Telecom Technology Group Co., Ltd. (a company listed on the Shanghai Stock Exchange (stock code: 600485)) from September 2014 to August 2016; and served as an independent director of Tus – Guhan Group Corp., Ltd. (formerly known as Unisplendour Guhan Group Corporation Limited) (a company listed on the Shenzhen Stock Exchange (stock code: 000590)) from May 2002 to April 2007.

Mr. Dai obtained a Bachelor's degree in Economics, majoring in Industry Finance and Accounting from Hunan College of Finance and Economics (currently known as Hunan University) in the PRC in July 1983, a Master's degree in Economics, majoring in Professional Accounting from Zhongnan University of Economics in the PRC in October 1986, and a Doctor's degree in Economics from Renmin University of China in June 1991.

Mr. Bai Jianjun

Mr. Bai Jianjun, born in July 1955, is an Independent Non-executive Director. Mr. Bai has been serving as an Independent Director of the Company since August 2016; an external supervisor of China Construction Bank Corporation since June 2013, an independent director of Sichuan Xinwang Bank Co., Ltd. (四川新網銀行股份有限公司) since December 2016. Mr. Bai has been teaching in Peking University since July 1987 and serves as a professor and doctoral supervisor at the Law School, director of the Research Institute of Empirical Legal Affairs and deputy director of the Financial Law Research Center.

Mr. Bai was a visiting researcher at New York University in United States from September 1991 to October 1992 and a visiting professor at Niigata University in Japan from October 1996 to October 1997. He served as an independent director of Boyayingjie Science Technology Co., Ltd. (a company listed on the NEEQ, stock code: 430082) from November 2010 to February 2017.

Mr. Bai obtained a Master's degree in Law from Peking University in the PRC in July 1987 and a Doctor's degree in Law from Peking University in the PRC in June 2003.

Mr. Liu Qiao

Mr. Liu Qiao, born in May 1970, is an Independent Non-executive Director. Mr. Liu has been serving as an Independent Director of the Company since August 2016; a member of the expert panel of the Shenzhen Stock Exchange since March 2006; a doctoral supervisor of Shenzhen Stock Exchange since September 2007; the professor of finance and economics, doctoral supervisor, associate dean and director of EMBA Center at the Guanghua School of Management of Peking University since December 2010; a doctoral supervisor of CSRC since September 2011; a doctoral supervisor of China Minsheng Bank Corp., Ltd since September 2011; a doctoral supervisor of China Financial Futures Exchange since September 2012; an independent director of ZH International Holdings Limited (a company listed on the Hong Kong Stock Exchange, (stock code: 00185)) since July 2015; and an independent director of Beijing Capital Co., Ltd (a company listed on the Shanghai Stock Exchange (stock code: 600008)) since December 2017. Mr. Liu is currently serving as a member of the 17th Stock Issuance Examination Committee of CRSC.

Mr. Liu served as an assistant professor at School of Economics and Finance of the University of Hong Kong from September 2000 to November 2001; a consultant of the Asia-Pacific Corporate Finance & Strategy Practice of McKinsey & Company from December 2001 to July 2003; an assistant professor and associate professor (with tenure) at the Faculty of Business and Economics of the University of Hong Kong from August 2003 to December 2010; and an independent director of Hexie Health Insurance Co., Ltd. from October 2014 to July 2017.

Mr. Liu obtained a Bachelor of Science degree in Economics and Mathematics from Renmin University of China in July 1991, a Master's degree in International Finance and Economics from the Institute of Finance of PBOC (currently known as PBC School of Finance, Tsinghua University in the PRC) in April 1994 and a Ph.D. in Economics from University of California, Los Angeles in the United States in June 2000. Mr. Liu was granted the Outstanding Youth Award of National Natural Science Foundation of China (國家自然科學基金傑出青年獎) in December 2013 and awarded the title of distinguished professor (特聘教授) of Changjiang Scholars Program by Ministry of Education in December 2014.

APPENDIX II – BIOGRAPHICAL DETAILS OF THE MEMBERS OF THE SECOND SESSION OF THE SUPERVISORY COMMITTEE

Mr. Li Shihua

Mr. Li Shihua, born in November 1959, is a Supervisor and deputy secretary of the Party Committee. Mr. Li joined our Company in November 2005 and has been serving as the Chairman of the Supervisory Committee since April 2014; and the deputy secretary of the Party Committee since June 2014. Mr. Li has been serving as the chairman of the supervisory committee of China Securities Futures since May 2011. Mr. Li is currently serving as a member of Self-regulation Oversight Committee of SAC.

Mr. Li served as the deputy director and director (section level) of the business department of Hengshui branch and deputy chief of technology reform division of Hebei provincial branch of Industrial and Commercial Bank of China from December 1985 to September 1997; the director of the board office and general manager of the administration department of Huaxia Securities from September 1997 to November 2005; the general manager of the administration department, the administrative head of the president's office, the member of executive committee, the secretary of the Board and the secretary of the disciplinary committee of the Company from November 2005 to April 2014.

Mr. Li graduated from the undergraduate school of Hebei Institute of Education in the PRC in June 1995 and from the post graduate school of Chinese Academy of Social Sciences in April 1998.

Ms. Ai Bo

Ms. Ai Bo, born in February 1971, is a Supervisor. Ms. Ai has been serving as a Supervisor of the Company since August 2016; the senior manager of the department of discipline inspection and supervision of China Investment Corporation since February 2012; and the secretary of the disciplinary committee of China Securities Investment Limited since November 2017.

Ms. Ai worked for the secretariat for confidential matters of the general office of the Ministry of Supervision, the general supervision office of supervision department under the Central Commission for Discipline Inspection and the second discipline inspection office under the Central Commission for Discipline Inspection from July 1991 to May 2008, and served as the deputy director of the second discipline inspection office under the Central Commission for Discipline Inspection from September 2005 to May 2008. Ms. Ai also served as the designated supervisor of Central Huijin (designated to work for New China Life Insurance Company Ltd.) from January 2010 to March 2016.

Ms. Ai obtained a Master's degree in Management from Kunming University of Science and Technology in the PRC in June 2015 and obtained a certificate of certified enterprise risk manager in June 2014.

Ms. Zhao Lijun

Ms. Zhao Lijun, born in October 1963, is a Supervisor. Ms. Zhao has been serving as a Supervisor of the Company since April 2018; the deputy director of the office of China Investment Co., Ltd. since January 2017.

Ms. Zhao successively served as a teaching assistant at the academic department teaching assistant and then a lecturer of the School of Social Science of Harbin Ship Engineering Institute from July 1986 to November 1996. She successively served as vice minister of the propaganda department (named as associate professor in September 1997), director of information centre (concurrently since January 2001), vice principal of party school and deputy secretary of Party committee (named as professor in September 2004) from November 1996 to December 2006; as researcher of National Commission of Science and Technology Policy and Regulation Division from December 2006 to July 2008; as researcher of Party committee directly under State Administration of Science, Technology and Industry for National Defense, head of Party committee office from July 2008 to March 2010; as senior manager of human resources department, head of management team of party affairs, senior manager of office/board office/Party committee office, and team leader of working group for party construction/Party committee office of China Investment Co., Ltd. from March 2010 to January 2017. During this period Ms. Zhao also served as an external supervisor of Central Huijin Investment Ltd from January 2012 to January 2017 (seconded to China Everbright Industrial (Group) Company Ltd.).

Ms. Zhao obtained a Bachelor's degree in Law from the Department of Law of Heilongjiang University in July 1986, a Master's degree in Law (economics) from Harbin Engineering University in March 2006. Ms. Zhao obtained the PRC bar qualification in September 1989.

Ms. Lu Ya

Ms. Lu Ya, born in February 1966, is an employee representative Supervisor and administrative head of the risk management department of the Company. Ms. Lu joined our Company in November 2005, and has been serving as an administrative head of the Risk Management Department since January 2008, an employee representative Supervisor since March 2011, a supervisor of China Capital Management Limited since August 2009, and a supervisor of China Securities Investment Co., Ltd. since November 2017. Ms. Lu has been serving as a member of the Financial Accounting and Risk Control Committee of the SAC since August 2011.

Ms. Lu worked in Renmin University of China from August 1988 to August 1990. Ms. Lu served as the accounting head of the securities department of Beijing Real Estate Trust and Investment Company (北京房地產信託投資公司) from July 1993 to December 1993; the analyst of the research and development department of China Securities Market Research and Design Centre from January 1994 to June 1994; a Certified Public Accountant of Beijing Jingdu Certified Public Accountants from July 1994 to August 1995; the senior auditor of the audit department, the head of the securities investment department and the assistant general manager of the risk management department of Huaxia Securities Co., Ltd. (華夏證券股份有限公司) from September 1995 to November 2005; and the assistant to general manager of the risk management department of the Company from November 2005 to December 2007.

Ms. Lu obtained a Bachelor's degree in Economics from the School of Accounting of Renmin University of China in July 1988 and a Master's degree in Economics from the School of Accounting of Renmin University of China in June 1993. She was qualified as a Certified Public Accountant in 1993 and obtained a certificate of senior accountant in 1999.

Ms. Lin Xuan

Ms. Lin Xuan, born in February 1972, is an employee representative Supervisor and the managing director of the investment banking department of the Company. Ms. Lin joined the Company in November 2005 and since then has served as assistant to general manager, director, executive director and managing director of investment banking department and has been serving as an employee representative Supervisor since April 2018.

Ms. Lin worked for Huaxia Securities Co., Ltd. (華夏証券股份有限公司) from April 1997 to November 2005 and served as business director and assistant to general manager of the investment banking department and the acquisitions department.

Ms. Lin obtained a Bachelor's degree in Economics from Renmin University of China in July 1994, a Master's degree in Economics from the Graduate School of the Research Institute of Finance at the People's Bank of China in June 1997, a Ph.D. degree in Economics from Chinese Academy of Social Sciences (in-service study) in July 2009, and A-share sponsor representative qualification in 2004.