



中信建投証券股份有限公司

CSC Financial Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6066)

FORM OF PROXY

FOR THE 2018 FIRST EXTRAORDINARY GENERAL MEETING

Number of shares to which this form of proxy relates ^(Note 1)	Domestic Shares
	H Shares

I/We ^(Note 2) _____ of _____

(address) _____

being the holder(s) of _____ domestic shares/H shares ^(Note 3)

of RMB1.00 each in the share capital of CSC Financial Co., Ltd. (the "Company"), hereby appoint the chairman of the meeting or _____ ^(Note 4) of _____

(address) _____

as my/our proxy to attend and vote for me/us and on my/our behalf at the 2018 first extraordinary general meeting (the "EGM") of the Company to be held at 9:00 a.m. on Monday, April 16, 2018 at the Multi-function Hall, B1/F, Office Building of CSC Financial Co., Ltd., No. 188 Chaonei Avenue, Dongcheng District, Beijing, PRC or any adjournment thereof in respect of the resolutions set out in the notice of EGM as hereunder indicated, or if no such indication is given, as my/our proxy thinks fit.

SPECIAL RESOLUTIONS		FOR ^(Note 5)	AGAINST ^(Note 5)	ABSTAIN ^(Note 5)
To consider and approve:				
1.	The resolution on proposed amendments to the Articles of Association.			
2.	The resolution on the general mandate to issue onshore and offshore debt financing instruments.			
ORDINARY RESOLUTIONS		FOR ^(Note 5)	AGAINST ^(Note 5)	ABSTAIN ^(Note 5)
3.	The resolution on election of directors of the second session of the Board of the Company:			
3.1	election of Mr. WANG Changqing as an executive director of the Company			
3.2	election of Mr. LI Geping as an executive director of the Company			
3.3	election of Mr. YU Zhongfu as a non-executive director of the Company			
3.4	election of Mr. DONG Shi as a non-executive director of the Company			
3.5	election of Ms. ZHANG Qin as a non-executive director of the Company			
3.6	election of Ms. ZHU Jia as a non-executive director of the Company			
3.7	election of Mr. WANG Hao as a non-executive director of the Company			
3.8	election of Mr. WANG Bo as a non-executive director of the Company			
3.9	election of Mr. XU Gang as a non-executive director of the Company			

ORDINARY RESOLUTIONS		FOR <i>(Note 5)</i>	AGAINST <i>(Note 5)</i>	ABSTAIN <i>(Note 5)</i>
3.10	election of Mr. FENG Genfu as an independent non-executive director of the Company			
3.11	election of Ms. ZHU Shengqin as an independent non-executive director of the Company			
3.12	election of Mr. DAI Deming as an independent non-executive director of the Company			
3.13	election of Mr. BAI Jianjun as an independent non-executive director of the Company			
3.14	election of Mr. LIU Qiao as an independent non-executive director of the Company			
4.	The resolution on election of supervisors of the second session of the Supervisory Committee of the Company:			
4.1	election of Mr. LI Shihua as a shareholder representative supervisor of the Company			
4.2	election of Ms. AI Bo as a shareholder representative supervisor of the Company			
4.3	election of Ms. ZHAO Lijun as a shareholder representative supervisor of the Company			
5.	The resolution on the 2017 profit distribution plan of the Company.			
6.	The resolution on the report of previous use of proceeds.			

Date: _____

Signature(s) *(Note 6)*: _____

Notes:

- Please delete as appropriate and insert the number of Shares of the Company registered in your name(s) to which this form of proxy relates. If a number is inserted, this form of proxy will be deemed to relate only to those shares. If no number is inserted, this form of proxy will be deemed to relate to all Shares of the Company registered in your name(s) (whether alone or jointly with others).
- Please insert the full name(s) and address(es) as registered in the register of members of the Company in **BLOCK LETTERS**. The name of all joint registered holders should be stated.
- Please insert the number of Shares of the Company registered in your name(s) and delete as appropriate.
- If any proxy other than the chairman of the meeting of the Company is preferred, please strike out the words “the chairman of the meeting or” and insert the name and address of the proxy desired in the space provided. A shareholder may appoint one or more proxies to attend the meeting and vote on his/her behalf. A proxy need not be a shareholder of the Company. **Any alteration made to this form of proxy must be initialed by the person who signs it.**
- Important: If you wish to vote for any resolution, please put a tick in the box marked “FOR”. If you wish to vote against any resolution, please put a tick in the box marked “AGAINST”. If you wish to vote abstention on any resolution, please put a tick in the box marked “ABSTAIN”. If the form returned is duly signed but without specific direction on any of the proposed resolutions, the proxy is entitled to vote or abstain at his discretion in respect of all resolutions; or if in respect of a particular proposed resolution there is no specific direction, the proxy is entitled, in relation to that particular proposed resolution, to vote or abstain at his discretion. A proxy will also be entitled to vote at his discretion on any resolution properly put to the EGM other than those set out in the notice convening the EGM.**
- This form of proxy must be signed by you or your attorney duly authorized in writing or, in the case of a legal person, must be either executed under its common seal or under the hand of its legal representative or attorney or other officer duly authorized.
- If an attending shareholder or proxy casts a vote of abstention or abstains from voting in respect of a resolution, the Share(s) represented by that shareholder or proxy will be regarded as valid votes when the Company counts the votes with respect to that resolution.
- To be valid, this form of proxy and, if such proxy is signed by a person on behalf of the appointer pursuant to a power of attorney or other authority, a notarially certified copy of that power of attorney or other authority must be delivered, for holders of H Shares of the Company, to the Company’s H Share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong or for holders of Domestic Shares of the Company, to the Company’s board office at 8/F, Office Building of CSC Financial Co., Ltd., No. 188 Chaonei Avenue, Dongcheng District, Beijing, PRC (i.e. 9:00 a.m. on Sunday, April 15, 2018) or not less than 24 hours before the time for holding the EGM or any adjournment thereof.
- In the event that a Shareholder appoints more than one proxy to attend the EGM, such proxies may only exercise their voting rights in a poll.
- You are reminded that completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof if you so wish.