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中信证券股份有限公司 CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

Announcement on the Financial Data for May 2020

This announcement is made pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

In accordance with the *Provisions on Strengthening the Supervision and Administration of Listed Securities Companies* (as amended in 2010) promulgated by the China Securities Regulatory Commission, the key financial data of CITIC Securities Company Limited (the “**Company**”) for May 2020 is hereby disclosed.

Your attention is drawn to the following:

1. Scope of disclosure: the Company (as the parent company) and its three subsidiary securities companies in the PRC (the “**Subsidiary Securities Companies**”), namely, CITIC Securities (Shandong) Co., Ltd. (中信証券(山東)有限責任公司) (“**CITIC Securities (Shandong)**”), Kington Securities Limited Liability Company (金通證券有限責任公司) (“**Kington Securities**”) and CITIC Securities South China Company Limited (中信証券華南股份有限公司) (“**CITIC Securities South China**”); and
2. The relevant data disclosed herein are unaudited and unconsolidated, and the finalized figures shall be those disclosed in the periodic reports of the Company.

Table of key financial data of the Company and the Subsidiary Securities Companies for May 2020 (unaudited)

Unit: RMB in ten thousands

Name of Company	May 2020		As at 31 May 2020
	Revenue	Net Profit	Net Assets
The Company (as parent company)	102,402	40,393	15,050,515
CITIC Securities (Shandong)	10,390	3,514	662,329
Kington Securities	12	1	13,118
CITIC Securities South China	2,710	615	1,152,502

By order of the board of directors
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
4 June 2020

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; and the independent non-executive directors are Mr. LIU Ke, Mr. HE Jia and Mr. ZHOU Zhonghui.