

(A joint stock limited company incorporated in the People's Republic of China with limited liability) (Stock Code: 6030)

PROXY FORM

For 2017 Annual General Meeting of CITIC Securities Company Limited to be held on Tuesday, 26 June 2018 and any adjourned meeting(s) thereof

I/We (Note 1)_ of (Note 2)____

executive Director.

RMB1.0 meeting	00 each in the share capital of CITIC Securities Company Limited (Note 4 and Note 5) or		hereby appoint th			
held at 9 Road, Caresolution	ur proxy to attend, act and vote for me/us and on my/our behalf at the 9:30 a.m. on Tuesday, 26 June 2018 at Qing Room, 5th Floor, Beijir haoyang District, Beijing, the People's Republic of China and any adjoons set out in the Notice of the 2017 Annual General Meeting of the Cos my/our proxy thinks fit.	ng Ruicheng Four urnment thereof as	Seasons Hotel, No hereunder indicate	o. 48 Liangmaqiad ed in respect of the		
Please ii	ndicate how you wish your vote(s) to be cast by ticking the appropriate					
	ORDINARY RESOLUTIONS	For (Note 6)	Against (Note 6)	Abstain (Note 6)		
1.	To consider and approve the Work Report of the Board for 2017.					
2.	To consider and approve the Work Report of the Supervisory Committee for 2017.					
3.	To consider and approve the 2017 Annual Report of the Company.					
4.	To consider and approve the 2017 profit distribution plan of the Company.					
5.	To consider and approve the resolution on the re-appointment of accounting firms.					
6.	To consider and approve the resolution on the estimated investment amount for the proprietary business of the Company for 2018.					
8.	To consider and approve the resolution on potential related party/connected transactions involved in the issuances of the Onshore and Offshore Corporate Debt Financing Instruments by the Company.					
10.	To consider and approve the resolution on the total remuneration of the Directors and the Supervisors of the Company for 2017.					
11.	To consider and approve the resolution on estimation of related party/continuing connected transactions contemplated in the ordinary course of business of the Company in 2018.					
11.01	To consider and approve the resolution on contemplated related party/connected transactions between the Company and its subsidiaries and the CITIC Group and its subsidiaries and associates.					
11.02	To consider and approve the resolution on contemplated related party/connected transactions between the Company and its subsidiaries and companies in which the Directors, Supervisors and senior management of the Company hold positions as directors or senior management (excluding the subsidiaries of the Company) and any company which holds more than 10% equity interest in an important subsidiary of the Company. To consider and approve the resolution on the change of non-					
12.	to consider and approve the resolution on the change of non-			l		

	SPECIAL RESOLUTIONS	For (Note 6)	Against (Note 6)	Abstain (Note 6)
7.	To consider and approve the resolution on the re-authorisation of Financing Instruments by the Company.	issuances of Ons	hore and Offshore	Corporate Debt
7.01	To consider and approve the issuing entity, size of issuance and method of issuance.			
7.02	To consider and approve the type of the debt financing instruments.			
7.03	To consider and approve the term of the debt financing instruments.			
7.04	7.04 To consider and approve the interest rate of the debt financing instruments.			
7.05	To consider and approve the security and other arrangements.			
7.06	To consider and approve the use of proceeds.			
7.07	To consider and approve the issuing price.			
7.08	To consider and approve the targets of issue and the placement arrangements of the RMB Debt Financing Instruments to the Shareholders.			
7.09	To consider and approve the listing of the debt financing instruments.			
7.10	To consider and approve the validity period of the resolutions passed.			
7.11	To consider and approve the authorisation for the issuances of the Onshore and Offshore Corporate Debt Financing Instruments.			
9.	To consider and approve the resolution on the General Mandate to issue additional A Shares and/or H Shares of the Company.			
13.	To consider and approve the resolution on amendments to the Articles of Association.			

 ruffler details	or the	above	resolutions	are set	out III	the	circular	or the	Company	dated	10 May	2010

Date:	2018 Signature(s) (Note	Signature(s) (Note 7):

Notes:

- 1. Please insert the full name(s) as shown in the register of members of the Company in BLOCK LETTERS.
- 2. Please insert the registered address(es) as shown in the register of members of the Company in **BLOCK LETTERS**.
- 3. Please insert the number of shares registered in your name(s); if no number is inserted, this proxy form will be deemed to relate to all shares in the capital of the Company registered in your name(s).
- 4. Any shareholder entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and vote on his/her behalf. A proxy needs not be a shareholder of the Company, but must attend the meeting in person in order to represent you.
- 5. If a proxy other than the Chairman of the meeting is preferred, cross out the words "the Chairman of the meeting" and insert the full name(s) and address(es) of the proxy (or proxies) desired in the space provided. If no name is inserted, the Chairman of the meeting will act as your proxy.

 Any changes should be initialed by the person who signs this form.
- 6. IMPORTANT: IF YOU WISH TO VOTE FOR THE RESOLUTIONS, TICK THE APPROPRIATE BOX MARKED "FOR". IF YOU WISH TO VOTE AGAINST THE RESOLUTIONS, TICK THE APPROPRIATE BOX MARKED "AGAINST". IF YOU WISH TO ABSTAIN FROM VOTING ON ANY RESOLUTION, TICK IN THE BOX MARKED "ABSTAIN", AND YOUR VOTES WILL BE COUNTED FOR THE PURPOSE OF CALCULATING THE RESULTS OF THE RESOLUTIONS. THE SPECIAL RESOLUTION 7 SHALL BE VOTED BY ITEMS. PLEASE VOTE FOR OR AGAINST OR ABSTRAIN FROM VOTING ON EACH ITEM OF THE SPECIAL RESOLUTION 7.
- 7. If you return this proxy form without indicating as to how your proxy is to vote on any particular matter, the person appointed as your proxy will exercise his/her discretion as to whether he/she votes and, if so, how and, unless instructed otherwise, he/she may also vote or abstain from voting as he/she thinks fit on any other business (including amendments to resolutions) which may properly come before the meeting.
- 8. This proxy form must be signed and dated by you or your attorney duly authorized in writing. If the shareholder is a company, it should execute this proxy form under its common seal or by the signature(s) of (a) person(s) authorised to sign on its behalf. In case of joint shareholdings, any one joint shareholder may sign this proxy form. Only when there are more than one joint shareholders who will attend the meeting in person or by proxy, the vote of the senior joint shareholder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint shareholder(s) and for this purpose, seniority will be determined by the order in which the names of the joint shareholders stand in the register of members of the Company in respect of the relevant shares.
- 9. To be valid, this proxy form, together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power of attorney or authority, must be completed and delivered at the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at least 24 hours before the meeting or adjourned meeting(s). Computershare Hong Kong Investor Services Limited is located at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The effective period of appointment of your proxy appointed under this proxy form shall cease upon conclusion of the 2017 Annual General Meeting or any adjourned meeting(s).
- 10. Completion and delivery of this proxy form will not preclude you from attending and voting at the meeting if you so wish.