

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Tungtex (Holdings) Company Limited 02/11/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : 00518 Description : Ordinary Shares									
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	N/A	N/A	N/A						
Increase/(decrease)									
Balance at close of the month	N/A	N/A	N/A (Remark 1)						
(2) Stock code : <u>N/A</u> Descrip	otion :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month		·	
Increase/(decre	ease)				
Balance at clos	e of the mon	ith _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	_			
Balance at clos	e of the mont	h _			

Total authorised share capital at the end of the month (*State currency*):

N/A (Remark 1)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	464,077,557	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil					
Balance at close of the month	464,077,557					

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Opti	on Schemes of	of the Issuer)			
Particulars of share						No. of new shares of
option scheme including EGM					the month pursuant	issuer which may be issued pursuant
approval date		Maxamant du	ring the month	_	thereto	thereto as at close of
(dd/mm/yyyy) and -		Movement du	ing the mont	I	_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
<u>(/ /)</u>						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
4. N/A						
(/ /)						
shares						
(Note 1)						
		7	otal A. (Ordi	nary shares)	Nil	
				ence shares)		
				(Other class)		
				. ,		
Total funds raised du		th from exerci				
of options (State curr	ency)		Nil			

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Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
<u>2. N/A</u>	(/ /)				
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
(/ /)		·				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	, , , ,	,				
(dd/mm/yyyy) 4. N/A	(/ /)				
· · · · · · · · · · · · · · · · · · ·						<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares) Nil		
			(Prefere	nce shares) N/A		-
			(0	Other class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			iry shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
shares (Note 1)		
2. N/A		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
	_	
	_	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	1

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot	ner Movements i Type of Issue	n Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							monun
			Class of shares issuable (Note 1)					
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date:	(/	' /)		
			(dd/mm/yyyy)				<u>N/A</u>	N/A
			Class of shares issuable (Note 1)					
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
							<u>N/A</u>	N/A
			Class of shares					
3.	Placing	At State price : currency	issuable <i>(Note 1)</i> Issue and allotment — date : (dd/mm/yyyy)	(/	' /)		
		phoe i currency	AGM approval date:	(/)		
			(dd/mm/yyyy)	()	,)	<u>N/A</u>	N/A
			Class of shares					
4.	Bonus issue		issuable (Note 1) Issue and allotment	(/	' /)		
r.	201100 10000		date : (dd/mm/yyyy) EGM approval date:	(/	' /)		
			(dd/mm/yyyy)			,	N/A	N/A

Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At state price : currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 6. Repurchase Class of shares (/ /) (dd/mm/yyyy) 8. Consideration At state price : currency Issue and allotment (/ /) (dd/mm/yyyy) 8. Consideration At price : currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/) (/) (/) (/) (/) (/) (/) (/) (/) /)								
S. Schp dividend price : currency date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Cancellation date : (/ /) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares (/ /) N/A N/A 7. Redemption of shares Class of shares (/ /) N/A N/A 8. Consideration At state issue price : currency Issue and allotment (/ /) N/A N/A 8. Consideration At price : currency EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) 8. Consideration At price : currency Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)	F		At State	issuable (Note 1)	(/ /)		
Class of shares	5.	Scrip dividend						
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) B. Consideration At State price: Issue and allotment for (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/) (dd/mm/yyyy) EGM approval date: (/ /) (/)				EGM approval date: (dd/mm/yyyy)	(/ /)	<u> </u>	N/A
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A For a construction of shares N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration At State price : currency Issue and allotment (/ /) (date : (dd/mm/yyyy) 8. Consideration At State price : currency Issue and allotment (/ /) (date : (dd/mm/yyy) EGM approval date: (/ /) (date : (/ /) (date : (/ /))) (date : (/ /)) (date : (/ /)))								
shares (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy)	6	Repurchase of			(/ /)		
Class of shares N/A N/A Redemption of shares Class of shares Class of shares Redemption date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A 8. Consideration At State issue Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: 8. Consideration At State Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:	0.							
7. Redemption of shares Redemption date : (/ /) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) M/A N/A N/A N/A N/A N/A N/A N/A State Issue and allotment issue (/ /) EGM approval date: (/ /) B. Consideration At State Issue and allotment issue (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					(/ /)	N/A	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A 8. Consideration At State Issue and allotment issue (/ /) date : (dd/mm/yyy) EGM approval date: (/ /) gate : (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A R. Consideration At State Issue and allotment issue (/ /) date : (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
N/A N/A				EGM approval date:	(/ /)		
issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
issue price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.				(/ /)		
			· · · ·	EGM approval date:	(/ /)		
							N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	-	
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	NI/A
				<u> </u>	<u>N/A</u>
			Class of shares		
10.	Other (Please specify)	At State price : currency	Issue and allotment (/ / date:(dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	N1/A
				<u> </u>	N/A
			Total E. (Ordinary share)		-
			Preference shar) Other cla)	· · · · · · · · · · · · · · · · · · ·	-
				100	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.