

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2014	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tungtex (Holdings) Company Limited
Date Submitted	06/10/2014

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>00518</u> Descrip	ption : Ordinary Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)						
Balance at close of the month	N/A	N/A	N/A (Remark)			
(2) Stock code : <u>N/A</u> Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

## 2. Preference Shares

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :	N/A	Descri	ption :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedii	ng month			
Increase/(decreas	se)				
Balance at close	of the mon	ıth			

Total authorised share capital at the end of the month (*State currency*): N/A (See Remarks)

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	422,077,557	N/A	N/A	N/A
Increase/ (decrease)				
during the month	Nil			
Balance at close of the				
month	422,077,557			

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
approval date (dd/mm/yyyy) and		Movement dur	ing the month		_	at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
I. Exercise Price:      HK\$1.812      (05/09/2006)      Ordinary shares      (Note 1)	Nil	Nil	Nil	Nil	Nil	9,239,550
2. N/A						
(Note 1)						
3. N/A						
(Note 1) 4. N/A						
(Note 1) 5. N/A						
<u> </u>						
(Note 1)						
				rdinary shares) ference shares) (Other class)	Nil N/A N/A	
Total funds raised durin (State currency)	ng the month from	n exercise of opti	ons <u>Nil</u>			

Warrants to	Issue	Shares	of	the	Issuer	which	are to	be	Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	To	(Prefer	inary shares) $\frac{\text{Nil}}{\text{N/A}}$ (Other class) $\frac{\text{N/A}}{\text{N/A}}$		

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in Class and description <u>1. N/A</u>		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			 - -			
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / /	)	-			
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		(Prefere	hary shares) Nil ence shares) $N/A$ Other class) $N/A$	1	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	_	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>	-	
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable	issuer which may	shares of issuer issued during				Issued Share Capital	Type of Issue
1. Rights issue  At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ N/A    EGM approval date: $(///)$ N/A    2. Open offer  At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 2. Open offer  At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 3. Placing  At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 3. Placing  At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Barbor of the state $(Mote 1)$ N/A    Class of shares issuable      Barbor of the state $(///)$ Class of shares issuable      Class of shares issuable      Class of shares issuable					Class of shares issuable		Type of Issue
1. Rights issue  At price : currency  Index : (dd/mm/yyyy)    EGM approval date: $(///)$ (dd/mm/yyyy)			`				
2. Open offer At price : State currency — Class of shares issuable — (Note 1) 2. Open offer At price : State currency — Issue and allotment $(//)$ BegM approval date: $(//)$ (d/mm/yyyy) $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) $(//)$ 3. Placing At price : State $(Note 1)$ 3. Placing At price : State $(d/mm/yyyy)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ Class of shares issuable $(//)$ EGM approval date: $(//)$ Class of shares issuable $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ N/A			)	( / /			Rights issue
$ \underbrace{N/A} \\ \underbrace{N/A} \\ 2. \text{ Open offer } At \text{ price : } \underbrace{\text{State}}_{\text{currency}} _{\text{Issue and allotment}} ( / / ) \\ \text{Issue and allotment} ( / / ) \\ \text{GM approval date: } ( / / ) \\ ( dd/mm/yyyy) \\ _{(dd/mm/yyyy)} \\ _{(dd/mm/yyyy)} \\ _{(dd/mm/yyyy)} \\ _{(dd/mm/yyyy)} \\ _{(dd/mm/yyyy)} \\ $			)	( / /			
2. Open offer At price : State currency $(Note 1)$ Bisue and allotment $(//)$ EGM approval date: $(//)$ (//) (d/mm/yyyy) 3. Placing At price : State currency $(Note 1)$ (Mote 1) (Mote 1)	N/A	N/A					
2. Open offer  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date: (dd/mm/yyyy)							
3. Placing At price : State Issue and allotment $(//)$			)	( / /	Issue and allotment	At price : State	Open offer
3. Placing At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A	N/A	N/A	)	( / /	EGM approval date: (dd/mm/yyyy)		
3. Placing  At price : currency  Issue and moment date (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A    Class of shares issuable  ( / / )    (Note 1)  ( / / )					(Note 1)	State	
Class of shares issuable						At price ·	Placing
Class of shares issuable ( <i>Note 1</i> )			)	( / /	EGM approval date: (dd/mm/yyyy)		
(Note 1) $\left( \begin{array}{c} 1 \\ 1 \\ 1 \end{array} \right)$	N/A	<u>N/A</u>					
Issue and allotment (//)							
4. Bonus issue date : (dd/mm/yyyy)			)	( / /	Issue and allotment date : (dd/mm/yyyy)		Bonus issue
EGM approval date: ( / / ) (dd/mm/yyyy)			)	( / /	EGM approval date:		
<u> </u>	N/A	N/A					

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							<u>N/A</u>	N/A
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of shares					
7.	Redemption of shares		redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
								10/21
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		<b>X7</b> /1
							N/A	N/A

			ł	or Main	Boar	d and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
-			Tetal E	Judinon-	- <b>1</b>	a) N:1	
				Ordinary s			
			(Pro	eference s			
				(Other	r clas	s) <u>N/A</u>	
L							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

The Company does not have an authorised share capital and/or nominal value of shares in its share capital.

Submitted by:	Tricor Secretaries Limited	
Title:	Share Registrar	
(Director, Sec	cretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*